HAWAI'I COMMUNITY FOUNDATION 2015 ANNUAL REPORT

AMPLIFY THE POWER OF GIVING





We help those who do good, do greater.





Generous people, 700 funds, each one with a passionate story and desire to improve Hawai'i



This fund is truly by the people, for the people of West Hawai'i.

Founders of the West Hawai'i Fund and members of the fund's advisory committee enjoy a quiet moment on the Makaeo Park walking path; it is one of many grants made over the last 25 years from a group of donors who want the best for West Hawai'i.

(L to R) Founding members Rebecca Transue, Virginia Isbell, Gloria Blum, and Bill Wong with advisory committee members Kawehi Inaba, Alison Leong, Darl Gleed, Barbara Kildow, Georgine Busch, and Ikaika Hauanio The West Hawai'i Fund at HCF was initiated in 1990 by a small group of donors who wanted to create a permanent charitable resource for communities in the region. Twenty-five years later, Bill Hastings believes "the mission of the West Hawai'i Fund holds strong for all the same reasons initial donors were attracted."

Among those reasons is the fact that a rotating group of local community leaders serve on the fund's advisory committee and work with HCF to recommend where grants should go.

Having a finger on the pulse is one of the features that appealed to Craig Pickett, managing member of the firm that recently acquired Hōkūli'a. He, along with investors Rob Walton and Bill Pope, created the Hokuli'a Community Fund, the newest fund to partner with the West Hawai'i Fund. "We like that a committee of local leaders, led by the pros at HCF, is administering grants for us," said Pickett. Within two months of establishing their fund, 10 grants of \$3,000-\$15,000 went to high-performing organizations serving West Hawai'i.

"Our geography and small population require a slightly different model of service," notes former committee member Georgine Busch, "and grants that provide unrestricted funding work especially well when needs change."

Hawai'i Island estate planning attorney Darl Gleed appreciates the fact that he can point his clients to the West Hawai'i Fund. "If they have specific charities in mind but don't want to manage the effort, or if they care about certain causes but don't know which organizations to support, HCF can help," says Gleed. "And my clients know that if something happens to this or that nonprofit, HCF will repurpose their gift to a cause they originally intended," he adds.

Thankfully, the West Hawai'i Fund's endowment has grown over the last 25 years, because while the needs of the community have changed, the need for help has not. 🞇

To learn more and to watch the video story, visit Annual.HawaiiCommunityFoundation.org



HCF geographic funds like the West Hawaiʻi Fund enable multiple donors to pool their contributions to benefit a specific location that is meaningful to them.



What brings me joy is waking up knowing I have another day to make a difference in someone's life.

Mentoring younger colleagues in his office is part of Roger Higa's wish to give back in everything he does. For New York Life agent Kevin Martin, "seeing how Roger is helping the community makes me look at my work differently and think about ways I, too, could make a difference."

Roger Higa with some of the agents he mentors, (L to R) Christel May Gaoiran, Kevin Martin, Maxs Yoon, Christine Cheng Medeiros, Melinda Kaneshige, and Andrew Chung.

In the years he spent as a recruiter for Zippy's, Roger Higa interviewed lots of high school students from Kalihi who were applying for their first jobs. "Hearing their stories, their struggles and hopes, had a big impact on me," said Higa. "I'd gotten to the point where I felt like I had everything; but what was missing was the ability to help people who weren't as fortunate."

With several others, he helped to create the Kalihi Education Coalition Scholarship Fund, which provides scholarships to well-deserving students from the Kalihi-Pālama areamany of whom are first in their families to go to college. "Even a small scholarship can have an impact on someone's life," explains Roger.

"HCF has really helped me make the kind of difference I've always wanted to."

Though he now works for New York Life mentoring 15 agents in the financial services and insurance industries, Higa still thinks of his life's purpose as being "all about helping others." He guides newer agents in the hopes that they will be not only successful, but also fulfilled. "I've brought several of my colleagues to HCF events so they can learn about charitable giving in Hawai'i, and when appropriate, share it as part of a larger conversation they are having with their clients."

"In my own little way, I'm hoping others will follow my lead." Roger encourages everyone to give, including his five-year-old daughter.

"Most people don't think they have the means for philanthropy," Higa admits, "but everybody can do something."

That something, in the case of Roger Higa, is quite a lot. 🐝

To learn more and to watch the video story, visit Annual.HawaiiCommunityFoundation.org



Through more than 200 scholarship funds, HCF helped 1,400 students pay for college last year,

including this student who received assistance from the Kalihi Education Coalition Scholarship Fund



My parents and grandparents instilled in us this need to give back.

Kathy Richardson's parents established the first HCF donor advised fund on Kaua'i. She carries on their legacy of giving through her support of many organizations, including Island School, where she has gotten to know many of the children, including the kindergarten class pictured here.



When you are the descendant of four Missionary families, as Kathy Richardson is, philanthropy is in your bones. "I was raised to do this. I watched my grandparents and my parents work in the community and could see how happy it made them." The influence of Kathy's relatives—the Whitney and Rice families on her father's side; the Lyman and Wilcox families on her mother's side—can be seen throughout Kaua'i in the institutions they helped shape: YWCA of Kaua'i, Wai'oli Mission House, National Tropical Botanical Garden, Island School, Grove Farm Homestead, and others.

During the time her mother was on HCF's Kaua'i Leadership Council (where Kathy currently serves as chair), she established the Goodale Family Fund, the first donor advised fund on Kaua'i. Years later, Kathy and her father set up a second fund, the Nancy Sloggett Goodale Fund, to honor her mother's good work and fine example. "It's pretty special to see the impact these two funds are having in the community," observes Kathy.

"If it weren't for HCF, my parents' legacy would not live on."

The giving legacy clearly lives on in Kathy Richardson, who describes her life as "working full time and volunteering full time." She is energized by community service, and recruits others with her enthusiasm: "Give people the chance to become involved in a nonprofit and you'll see ... they'll feel good about it and want to do even more!" *****

To learn more and to watch the video story, visit Annual.HawaiiCommunityFoundation.org



HCF is currently the trusted steward for more than 200 donor advised funds across the state.

"It's just a no-brainer. With a donor advised fund, you get to advise where and when to give grants, and HCF does all the work!"

KATHY RICHARDSON



With HCF's help, we can leverage every dollar that goes out into the community.

One of the ways Paul Kosasa decided to invest in Hawai'i's future was to become a funding partner on an HCF program called Connecting for Success, which targets high-need students from 10 public middle schools, including some from Stevenson, pictured here.



Paul Kosasa inherited more than just the family business from his parents, Minnie and Sidney, who opened the first ABC Store in Waikīkī in 1964. "They instilled in me the responsibility to give back to the community and showed me the joy that

He also credits fellow members of the Hawai'i Community Foundation Board of Governors for inspiring him. "In the 19 years I've been on the board, I've learned so much about the impact of philanthropy from people like Sam Cooke and Dwayne

While Paul is quick to credit others, there are many people he himself has inspired. Many nonprofits and causes in Hawai'i benefit from the seven funds the Kosasa family established at HCF. Among the causes they support are those that fall under Pathways to Resilient Communities, a multi-part initiative focused on helping struggling middle school students, families on the brink of homelessness, and vulnerable kūpuna.

"HCF's experience with hundreds of nonprofits has exposed me to so many different

For Kosasa, the decision to become a funding partner is based on the value HCF can bring to his philanthropy: "I look to HCF for help in identifying the highest priorities for the community and in leveraging every dollar that goes out," he explains.

"They've helped me understand the real value of giving and measure the outcomes of my gifts."

Whether it's a small grant that makes a big difference to one family, or a pool of funds being leveraged to tackle tough issues, Paul Kosasa is carrying on the proud legacy of his parents to make the community a better place ... and inspiring others along the way. 🗱

To learn more and to watch the video story, visit Annual.HawaiiCommunityFoundation.org

HCF creates partnerships to tackle tough problems. The Kosasa Family Fund is one of 15 funders collaborating to address family homelessness and improve outcomes for highneed youth.

About Us

We help people make a difference by inspiring the spirit of giving and investing in people and solutions to benefit every island community.

Dear Partners and Friends,

To stay relevant in our 99th year of fulfilling the charitable wishes of individuals, families and businesses across Hawai'i, we've had to change with the times.

That doesn't mean simply adjusting to changes taking place ... it also means taking innovative approaches to problem solving and funding for issues that are a growing concern to the community. HCF's initiatives and partnerships are addressing Hawai'i's challenges and creating long-term change. (Read more on page 27.)

HCF takes a strategic approach to identifying where generous givers and dedicated nonprofits can make the greatest impact for the people of Hawai'i. Whether we're working with individuals, families, organizations, or networks, the greatest value we can bring to those who have entrusted us with their resources is to amplify the power of their giving.

The difference we are making in this community demonstrates the impact of these collective efforts. Behind the more than \$46 million HCF distributed across Hawai'i in 2014 are remarkable stories about how giving has enhanced the lives of those in need and enriched the lives of those who give. Some of their stories are in this report.

Granted, many things have changed in the course of a century, and yet some things do not. It remains our privilege and our responsibility—as it has since 1916—to help people who do good, do greater.







2014 Highlights



MILLION the community



8 NONPROFITS 14 FUNDERS, \$4M

Our Housing ASAP network helps homeless families

College students received over \$4M in scholarships



931 HIGH-NEED

middle school youth reached through our Connecting for Success program





With nearly a century of experience, the Hawai'i Community Foundation is a trusted, vital resource for Hawai'i's donors and nonprofits.

Who We Are

HCF is one of the largest and oldest community foundations in the nation. We share our knowledge and experience, and bring together people and organizations to help solve critical issues in our community. With our donors, clients and partners, we are a catalyst for creating a better Hawai'i.

We amplify the power of giving.

What We Promise

WE HELP

donors make the impact they've always wanted to.

WE CREATE

partnerships to tackle tough problems and build stronger communities.

WE TRANSFORM people's generosity into lasting change.

WE SHARE

a century of experience to make giving more effective.

WE ENHANCE

the lives of those in need and enrich the lives of those who give.

We raise the level and effectiveness of philanthropy in Hawai'i.

How We Help

EXPERIENCE MATTERS

With expertise and trust gained over many decades, we raise the level and effectiveness of philanthropy in Hawai'i.

KNOWLEDGE MATTERS

By sharing the experience we've accumulated over 99 years, we generate innovative research and solutions, and jointly approach tough problems facing Hawai'i.

CONNECTIONS MATTER

We honor the passions of over 1,000 donors by helping them connect with each other and make smart and meaningful giving decisions.

SCALE MATTERS

With the largest grantmaking staff in Hawai'i, we provide cost-effective stewardship for more than 700 funds and over \$572 million in assets.

RELATIONSHIPS MATTER

We work with estate planners, accountants and financial consultants to find the best charitable solutions for their clients.

RESULTS MATTER

By leveraging resources through partnerships and supporting highperforming nonprofits to maximize their effectiveness, we create lasting benefits for our island communities.

Philanthropy is a personal expression of who you are and what you care about.

Ways to Give



COLLABORATIVE FUNDING PARTNERSHIPS

Combining the resources of multiple funders toward a specific goal can leverage the benefits to the community.



FAMILY PHILANTHROPY

The process of making charitable giving decisions together is a chance to share values and pass on a family's giving tradition to multiple generations.



LEGACY GIVING

A legacy gift will have a long-lasting impact on a charity or cause that is important to you.



BUSINESS PHILANTHROPY

Businesses can support the community while achieving their own charitable goals.



INDIVIDUAL GIVING

With access to knowledge about community needs and causes, individuals can tailor their giving and maximize the impact of their gifts.

To learn more about the many ways to give through HCF, please visit *HawaiiCommunityFoundation.org/client-services*

Our Impact

We want to live in a Hawai'i where people care about each other, our natural resources and diverse island cultures ... a place where people's ideas, initiative and generosity support thriving, responsible communities.

Auzra



Each one of the initiatives and partnerships in which we engage starts by:

- Y identifying the community's highest priorities
- Y establishing strategic goals for community change
- charting a path for how activities will accomplish targeted objectives

Initiatives

As a partner, funder or convener, HCF works to deliver the greatest community impact by collaborating with community leaders, government and nonprofits with shared goals to create long-term change and benefit communities across the state.

Fresh Water Initiative

Surrounded by the Pacific Ocean, it's easy for those of us in Hawai'i to appreciate that water covers 70% of Earth's surface. Harder to fathom is the fact that only three percent of the earth's water is fresh, and less than one percent supports all life on land.

The stark difference between "wet" and "dry" sides of our Islands has made water management pivotal in Hawai'i's history. Add to that a decrease of rainfall of 18 percent over the last 30 years; a population that has doubled since 1959; record levels of visitors; the reality that half of Hawai'i's watershed forests have been destroyed ... and the result is a potential fresh water crisis.

Against this uncertain backdrop, HCF created the Fresh Water Initiative in 2013. "HCF continuously looks for innovative approaches to really complex problems," said Josh Stanbro, Program Director of Environment & Sustainability at HCF. "Fresh water is at the center of our economy and ecology, we just thought it was too important to cross fingers and hope for the best."

HCF invited stakeholders from all sides of the issue—agriculture, private landowners, scientists, and government officials—to convene as a Fresh Water Council (Council).





CONSERVE

40+ million gallons per day by 2030 Improve the efficiency of our underground fresh water use.

RECHARGE

30+ million gallons per day by 2030 Improve storm water capture and protect more watershed areas.

REUSE

30+ million gallons per day by 2030 Double the amount of wastewater being reused in the Islands.

"HCF asked us to do something different. We were tasked to come up with collective recommendations for improving our shared water supply, even though many members came from opposing sides regarding use."

-TIM JOHNS, COUNCIL CHAIR

The result? A Blueprint for Action with a goal of providing 100 million gallons a day of additional reliable fresh water supply by 2030 via clear solutions that have broad, multi-party support.

"I've got to admit, I had my doubts," said Council member Sumner Erdman. "But HCF provided the space and structure to get to know one another, find common ground and ultimately come to agreement."

Unlike many Blue Ribbon Panels that disband after issuing their report, members of the Council have agreed to continue working together to help implement the recommendations.

Water, as we know, is essential to life. And collaboration, we've found, is essential to protecting our quality of life in Hawai'i.

Read the full version online at HawaiiCommunityFoundation.org.

NONPROFIT EXCELLENCE INITIATIVE

We believe that a vibrant and healthy community is a result of effective nonprofit organizations. Over the past 10 years, HCF invested more than \$14 million in nonprofits across the state through grants, technical assistance and leadership development programs. Everything learned has culminated in HCF's Nonprofit Excellence Initiative, supporting high-performing organizations that are able to deliver meaningful, measurable and sustainable results over a prolonged period of time.

The Nonprofit Excellence Initiative includes:

ADVANCING NONPROFIT EXCELLENCE BOARD AND EXECUTIVE LEADERSHIP CONFERENCE

The conference engages board members and executive directors serving nonprofits across the state. The conference focuses on providing training, resources and dialogue on how to become a high-performing organization.

FLEX GRANTS

The FLEX Grants program launched in 2013 as a partnership of multiple funds to provide high-performing organizations in Hawai'i with a source of flexible, unrestricted support that enables them to prioritize their own needs and enhance their effectiveness. In 2014, FLEX awarded \$4.2 million to 168 high-performing nonprofits from 39 Advisory Committee, Donor Advised and Discretionary Funds.

HO'OKELE AWARDS

Established in 2002 in partnership with The Wallace Alexander Gerbode Foundation, the award recognizes outstanding leaders in Hawai'i's nonprofit sector



2014 Hoʻokele Award Winners (L to R):

Suzanne Case, executive director, Hawai'i Program, The Nature Conservancy

Nanci Kreidman, M.A., chief executive officer and co-founder, Domestic Violence Action Center

Howard S. Garval, president and chief executive officer, Child & Family Service

Nola A. Nahulu, artistic director, Hawai'i Youth Opera Chorus

HAWAI'I TECHNOLOGY TRANSFORMATION PROGRAM

In 2011, with the support of the Omidyar 'Ohana Fund, HCF formed a partnership with the State of Hawai'i to transform how government does business with and for Hawai'i's citizens. This large-scale 12-year initiative assists in the effective, efficient and convenient delivery of programs and services to the public through business process transformation and information technology modernization.

PATHWAYS TO RESILIENT COMMUNITIES

This initiative builds on the successful model of a previous funders collaborative, Hawai'i Community Stabilization Initiative, which leveraged \$4 million from 12 funders to help families and individuals access more than \$23 million in services and benefits during the Great Recession in 2008. **Pathways to Resilient Communities** is a \$12 million initiative supported by 15 funders focused on helping vulnerable populations in three areas – helping kūpuna in need, families facing homelessness and high-need middle school students.

Housing ASAP

In 2014, HCF launched a three-year, \$4 million, Housing*ASAP* program designed to move more homeless families into stable housing faster, and keep them there. A group of eight nonprofits that are family homeless service providers were selected to participate in a network that will provide support and training on organizational effectiveness, building capacity, forming partnerships, and developing leadership.



Seated (L-R): Rona Fukumoto (Catholic Charities Hawai'i), Connie Mitchell (IHS), Brandee Menino (HOPE Services), Maude Cumming (Family Life Center), Tammy Rodrigues (Family Life Center).

Standing (L-R): Jason Espero (Waikiki Health), Mary Saunders (Family Promise Hawaii), Jeremy McComber (HOPE Services), Tina Andrade (Catholic Charities Hawai'i), Gladys Peraro (US VETS), Sheila Beckham (Waikiki Health), Christy MacPherson (Family Promise Hawaii), Thomas McDonald (Kahumana Community), Ana Piloton (Kahumana Community), Minda Golez (IHS), Darryl Vincent (US VETS).

For more information, visit: HawaiiCommunityFoundation.org/Community-Impact

FEATURED INITIATIVE

Connecting for Success

Hawai'i County Mayor Billy Kenoi described middle school as "a time when kids' values start coming together and they begin to think about the future ... exactly when we want to capture them."

Many others—including the Centers for Disease Control and Prevention—have also made the link between helping struggling youth ages 12-14 feel more connected to school and increasing the likelihood that they will graduate from high school on time and make healthier lifestyle choices going forward.

"The Hawai'i Community Foundation recognized the window of opportunity to intervene with vulnerable middle school students and the benefits of getting them back on track," said Tammi Chun, HCF VP of Programs. So, too, did a group of 15 funders who HCF brought together to form Connecting for Success. Over three years, the program's goal is to reach 1,500 high-need students with direct services and benefit 10,000 students in participating schools.

Grantees—10 middle schools and five nonprofit community partners—use realtime data on student attendance, behavior and grades using the DOE's Early Warning System to flag students who are falling off-track.

Half of the 10 middle schools across the state that are receiving grants are paired with a community partner to further connect students to caring adults, both in and out of the classroom.

Without intervention, over 7,000 of this year's Hawai'i's students in 6th, 7th and 8th grades will not graduate from high school on time.



THE FOLLOWING FUNDERS AND DONORS HAVE COMMITTED SUPPORT FOR THE CONNECTING FOR SUCCESS PROGRAM FOR THREE YEARS WITH \$8.1 MILLION IN FUNDING:

Aloha United Way American Savings Bank Atherton Family Foundation Bank of Hawaii Foundation Central Pacific Bank Foundation Cooke Foundation, Ltd.
 Harold K.L. Castle Foundation
 Hawai'i Community
 Foundation
 Hawai'i Tobacco Prevention & Control Trust Fund

Kosasa Family Fund at HCF Kresge Foundation McInerny Foundation Omidyar 'Ohana Fund at HCF Richard Smart Fund at HCF Stupski Family Fund at HCF

Grantees from participating schools also meet monthly—either electronically or in person—during the school year as a Community of Learners to exchange lessons learned and participate in professional development. "It's a chance to accelerate everyone's learning about what works and make adjustments quickly when they're needed," explains Chun.



In its first year, the results show that the program is moving in the right direction:

- 87% of participating students report positive experiences with the program and being more connected to school
- 89% of participating students passed all core classes at the end of the year

During the 2014-15 grant year, the goal is to improve student attendance which research shows to be a critical predictor of school success. The longer-term goal is to replicate strategies that prove to be effective across Hawai'i's statewide school system.

Superintendent Kathryn Matayoshi sees the partnership as synergistic: "Connecting for Success is a good example of the philanthropic community coming together to support the strategic initiatives of the DOE," she said.

Clearly, in connecting students to school, there are all kinds of connections being strengthened, and the results of collaborating are beginning to show.

Partnerships

Recognizing that some of Hawai'i's toughest challenges require wide-angle solutions, and knowing that we can do more by working together than apart, the Hawai'i Community Foundation is a catalyst for synergistic partnerships.



ARTISTS IN THE SCHOOLS

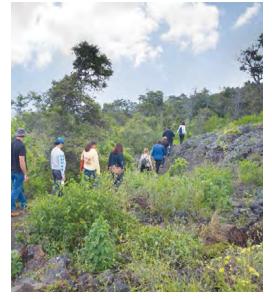
Through collaborative residencies, artists and teachers co-plan ways to weave art into the public school curriculum and help make learning experiential. As a result, students gain greater access to arts education, and teachers' capacity to teach both the arts and the existing curriculum is increased. In 2014, HCF partnered with the State Foundation for Culture and the Arts to support \$5 million of artistic residencies in 92 schools statewide.



ENVIRONMENTAL FUNDERS GROUP

The Hawai'i Environmental Funders Group (EFG) is a network of philanthropic individuals and institutions engaged in active, substantial grantmaking in the Hawaiian Islands. Convened and organized by HCF, the EFG's purpose is to foster collaboration among members and to steadily increase the amount of philanthropic support for environmental and sustainability efforts in Hawai'i. In the past year, EFG partners have awarded more than \$12 million to support projects from environmental education to sustainable agriculture.

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HAWAI'I TOURISM AUTHORITY

HCF was selected by the Hawai'i Tourism Authority (HTA) to help develop and administer two grant programs that align with the interests of both organizations. HTA's Natural Resources and Kūkulu Ola: Living Hawaiian Culture grant programs fund initiatives within the community that advance the goals of preserving Hawai'i's natural resources and perpetuating Native Hawaiian culture. In 2014, HCF distributed more than \$1.9 million to 65 organizations across the state on behalf of both HTA grant programs.

SARRE (

HAWAI'I TOBACCO PREVENTION AND CONTROL TRUST FUND

The Hawai'i Legislature created this fund in 1999 from a portion of the money awarded to the state as a result of the multi-million dollar settlement against the tobacco industry. Under a contract with the Hawai'i State Department of Health (DOH), HCF administers community grants to support tobacco prevention and cessation in areas including the Hawai'i Tobacco Quitline, advocacy efforts, program evaluations, and a statewide communications campaign. Since 2000, Hawai'i's smoking rates have decreased 32% and are the third lowest in the nation. Recent DOH data shows the impact of prevention in the last 15 years through decreases in death rates: 34% from heart disease, 41% from stroke and 11% from lung cancer.



HAWAI'I CHILDREN'S TRUST FUND

This program was established at the Hawai'i Community Foundation in 1993 as a public-private partnership with DOH. It supports programs aimed at preventing child abuse and neglect through grants for direct services, community events, public awareness, and advocacy. Community programs are primarily supported by a generous gift from the C.N. Wodehouse Hawai'i Children's Trust Fund Trust.



COMMUNITY RESTORATION PARTNERSHIP

Through this pooled fund in 2014, the Hawai'i Community Foundation, the National Oceanic and Atmospheric Administration, the Harold K.L. Castle Foundation, the Hawai'i Tourism Authority, the Marisla Foundation, and the Weissman Family Foundation provided nearly \$500,000 in direct grant support for habitat restoration projects led by local communities. The partnership has restored fishponds, stream banks, wetlands, and other sites at over 30 locations throughout the islands.

Grants

In 2014, HCF distributed over \$46.6 MILLION to the community from gifts made by our donors, clients and partners **SCHOLARSHIPS** \$4.5M HCF **INITIATIVES** \$7.3M **DONOR DESIGNATED** PRIVATE **GRANTS** FOUNDATIONS \$2.7M & CONTRACT CLIENTS \$7.3M PARTNERSHIPS \$8.2M

OTHER HCF GRANTS \$4.1M

Last year, your collective generosity supported the community in these areas:

AREAS OF INTEREST	TOTALS
ARTS & CULTURE	\$4.2M
COMMUNITY DEVELOPMENT Business Development, Innovation, & Entrepreneurship Civil Rights & Civil Liberties Philanthropy & Volunteerism Public Policy Religion & Spiritual Development	\$4M
EDUCATION & YOUTH Early Childhood Education Youth Development	\$6.9M
ENVIRONMENT Sustainability	\$4.4M
HEALTH Medical Research Mental Health Tobacco Cessation	\$8.4M
HUMAN SERVICES Housing Legal Services Public Safety, Disaster Preparedness & Relief	\$6.2M
SCHOLARSHIPS (HCF FUNDS & CONTRACT CLIENTS)	\$4.5M
OTHER Advancing Nonprofits Science & Technology	\$700K

GRAND TOTAL

*Includes expenses related to the implementation of various programs and contracts. Does not include \$7.3M in grants administered on behalf of private foundation and other clients.

The 2014 Distribution of Grants and Contracts, along with audited financial statements will be available after September 1, 2015, at HawaiiCommunityFoundation.org.

\$39.3M

Our Givers

We are grateful to over 1,000 generous individuals for partnering with HCF to create lasting change in our communities.

2014 Legacy Society

Planned gifts to the Hawai'i Community Foundation have meaning and impact for years to come. Donors who remember HCF through a will, trust or other testamentary plan are invited to join the Legacy Society, recognizing this special form of lasting philanthropy.

Anonymous (46) Joanne Tanaka Acoba Kathleen Ai **Rick Asbach** Molly Baher Andy & Maureen Bates Robert R. Bean Katherine Bell & Thomas Blackburn Wayne R. Benner Ann Bernson Barbara Bezdicek & Ray Mayron Jennifer Bohlin Susan Bradford Tom & Chris Brayton Catherine Capozzoli Janis Casco Lorinda Cheng-Arashiro Archibald S.Y. & Patricia H. Cho Timothy Y.C. Choy Henry B. Clark, Jr. William R.* & Carol J. Coops Richard & Myrna Cundy Paul Dahlquist

C. Frank Damon, Jr. Larry & Anne Day John* & Marti deBenedetti Andrew & Edith Don Jon & Eleyne Fia Keith A. Finkboner Frances N. Frazier Patsy K. Fujimoto Jerrold & Niki Fuller Alexander Gaston Wanda Gereben Leslie A. Granat Marc W. Greenwell Richard W. Gushman. II Randolph Hack Suzanne M. Hammer Ronald J. Hays David Heeney Monica Heeney Peter R.* & Theresa A. Heinze Will J. Henderson Roger M. Higa James R. Hill Laila F. Hoffmann Sadao & Jean Honda

Thomas P. Huber Grafton & Sue Jhung Jennifer Joe Leonard Kamp Jr. & Rebecca K.H.* Kamp Robin Kaye Gerald & Karen Keir William G. & Karen M. Kemp Nancy Kim Diane M. Kimura William J. King Steven Kokubun Ivor Kraft Gerald W. Kwock Jodi A. Lam Jack & Chonita* Larsen Chester P. Lau Donald W.* & Bernadette Lau Elvira T. Lee Barbara T. Leeds Violet S. Loo Natalie Mahoney Michael & Tomoko Malaghan Makia K. Malo Cora A. Manayan* Paul Mancini

Harold J. & Inge Marcus Michael J. McCabe Joe^{*} & Sandy McCleskey Lynn P. McCrory Robert R.* & Evanita S.* Midkiff Sam Millington Hazel Milnor Sara A. Miura Richard D. & Cheryl H. Moore **Richard S. Morris** Melvyn T. & Sadie D. Murakami Lee Y Myers Valery O'Brien Janice C. Parrott David & Kathleen Pellegrin **Diane Peterson** Jennie L. Phillips Michael J. Quinn & Licia Lau Alejandra Ramos Henry E. Renteria Earl G.* & Bettie S. Reque

Deborah Jeanne Sabin Rice Rick & Claire Robinson Michael & Kathleen Roeder Jim R. Romig Greg Sakaguchi Eileen Sakai Liane Sakai Frank H. & Laura Mallery-Sayre Marsha Schweitzer Mary S. Sheridan George C. & Nancy W. Slain Kent R. & Polli Smith G. William & Heather Snipes Snorkel Bob Foundation Perry & Sally Sorenson Peter Sparks & Clytie Mead Virginia L. Squier Jefferson & Patricia Stillwell Michael P. & Carol Sullivan Russell H. Taft Yoko Tanaka David A. & Virginia Thomas

John A. & Mary Karyl Thorne Earl & Frances Tokumura M. Yukie Tokuyama Stan & Renee Tomono Joseph C.* & Thelma W.* Tyler Ann Marie Ventura Totthi Vreedenburgh Philip & Louise Wang Kendall P. Watts Gulab & Indru Watumull Eldon L. Wegner Sim Wenner John Wythe White & Victoria Gail-White Robert E.* & Karen K. White Carol Yoshimura Yamada Curtis & Sylvianne Yee Duen Hsi Yen & Linda Takai Beatrice Young

*Deceased



HCF's Legacy Society members, Sally and Perry Sorenson, also established the Perry & Sally Sorenson Scholarship Fund for dependents of hospitality workers and for foster youth.

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2014 Donors

The following individuals, organizations, foundations, and trusts made contributions to the Hawai'i Community Foundation valued at \$1,000 or more in 2014. We also acknowledge the gifts of those donors who have requested to remain anonymous.

INDIVIDUALS

Anonymous (24) Sam & Laurie Ainslie Norman & Shirley Akita William F. & Alberta M. Aldinger

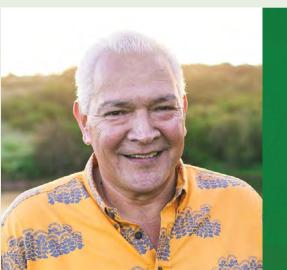
Philip & Dorothy Allen Harvey & Mei Allison Joanna Amberger Eric Anderson & Roger Beck Seiji & Amy Aoyagi Daniel B. Asher Ken & Joy Au Kathryn Au Lora L. Ayers Robert R. Bean Robin Freeman Bernstein Mary G.F. Bitterman Ernest & Debra Blachowiak James & Janet Bond Kenneth & Laura Breitenbach Michael Broderick Michael & Joan Burke James Burns & Emme Tomimbang

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"I feel so blessed to be a part of helping students from Hawai'i achieve their educational goals. The most rewarding part is reading through their applications and getting to know each individual's personal challenges along with their commitment to succeed. It reassures me that our future is in good hands!"

Paul Horner is a donor to the HCF Community Scholarship Fund, Neighbor Island Leadership Council member, and Scholarship Ambassador for Kaua'i.

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The German Benevolent Society of Honolulu established a scholarship in October 2014.

(L to R) Alexander Meimer, Treasurer; Kathleen Gartrell, Secretary; Robert Olstrem Jr., President; Skippy Sweet, Vice President; Edward Roy Cruikshank, Board Member.

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Anonymous (2) 100th Infantry Battalion Veterans 1250 Oceanside Partners, LLC American Savings Bank Aloha United Way Association of University Women Honolulu Branch **BAE Systems Shared** Services Inc. Candon, Todd & Seabolt, LLC Cassidy & Associates, Inc. Catrala – Hawaii, Inc. Central Pacific Bank **Chevron Products Company** Clark Realty Corporation CMGRP, Inc. Eye Productions Inc. F. Koehnen, Ltd. First Wind Energy, LLC Foodland Super Market, Ltd. German Benevolent Society of Honolulu. Inc. Grace Pacific Corporation Group 70 International, Inc. Hale Kaua'i. Ltd. Hawai'i County Medical Society Hawaii Pizza Hut, Inc. Hawai'i Regional Council of Carpenters Hawai'i Tourism Authority Hawaiian Electric Company

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State of Hawai'i – Dept. of Accounting & General Services The Filipino Community Center, Inc. The Madden Corporation The MAK Group, LLC The Specialists, LLC Thirty Meter Telescope International Observatory Corporation Transportation Institute Tri-Isle Resource Conservation & Development Council

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Alcy D. Johnson Trust Ann & Gordon Getty Foundation Atherton Family Foundation Bandel & Paula Carano Trust Bank of Hawaii Foundation Barbara S. McDonagh Trust Barbi & Larry Weinberg Fund, Jewish Community Foundation Los Angeles **Bartz Marr Family Foundation** Bobbie & Mike Wilsey Fund, The San Francisco Foundation Bradley Family Foundation, American Endowment Foundation

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- C. N. Wodehouse Hawaiʻi Children's Trust Fund Trust
- Central Pacific Bank Foundation
- Charles & Helen Schwab, Schwab Charitable Fund
- Chong Sun Kim Revocable Living Trust
- Clements Charitable Fund, Schwab Charitable Fund
- Colbert & Gail Matsumoto, Schwab Charitable Fund
- Cooke Foundation, Ltd.
- Cruise Industry Charitable Foundation
- Dolores Abramson Revocable Living Trust
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- Dorot Fund, Combined Jewish Philanthropies
- Alvin & Monica Saake Foundation
- **DSEA Wong Foundation**
- Egon & Abigail Durban, Ayco Charitable Foundation
- Estate of Mary Kruse
- F. S. & Mary Lyman Trust Falls Run Family Foundation Faye Fujisaki Mar Trust Fenton Family Foundation Filipino Nurses Foundation Flanagan Family Foundation
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- Onaway Island Fund, The San Francisco Foundation
- Pablo J. Salame, Goldman Sachs Gives

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The Bank of America Charitable Foundation The Biel Fund, Goldman Sachs Philanthropy Fund The Bill Healy Foundation The Charles Engelhard Foundation The Davidow Family Foundation The Dorrance Family Foundation

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- The Kresge Foundation
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- The Michelson Foundation

The Roberts Foundation

The San Francisco Foundation

- The Wallace Alexander Gerbode Foundation
- Thomas & Janet Montag Family Foundation
- Tony Group Foundation
- Unbound Philanthropy
- Van Konynenburg Foundation
- Van Scoyoc Family Charitable Fund
- Vermut Family Fund, Schwab Charitable Fund

Weissman Family Foundation, Inc. Yokouchi Foundation Zierk Family Foundation

This past year, the daughters of Leonard Freeman, creator of the television show Hawaii Five-0, started the Leonard and Rose Freeman Family Fund at HCF. "Our father was devoted to writers and artists, as are we. Every artist needs to have a foundation so they can discover their own process without the constant stress and trauma of financial concerns. This fund enables real art to germinate from the heart."

(L to R) Robin Freeman Bernstein, Lisa Freeman and Susan Freeman Mann.

2014 Charitable Funds

Hawai'i Community Foundation offers a wide range of funds to provide maximum flexibility to meet the philanthropic goals of our clients and the needs of our community.

New Funds in Bold

UNRESTRICTED FUNDS

These funds have the greatest potential to respond to new and emerging needs in our community. Donors give full discretion to Hawai'i Community Foundation's Board of Governors to authorize grants that provide the greatest impact.

Andrew & Estelle Schustek Fund

Arneil Petrie Tout Fund

Barbara Cox Anthony Memorial Fund Board of Governors Fund

Burkland Family Fund

Busjaeger Fund

Charlotte M. Florine Fund

Community Needs Fund

(Discretionary General Fund)

Dorothea Helene Flint Fund

Eleanor & T. Dudley Musson Fund

James Ward Russell, Jr. Fund John & Sandy Linville Fund Lowell Dillingham Fund

Margaret Chang Fund Margaret Ushijima Fund Mr. & Mrs. Frederick K. Makino Memorial Fund Peter C. Statler Fund Thomas & Mary Litaker Memorial Fund Victoria S. Geist Fund William & Edna

DONOR ADVISED FUNDS

Howe Fund

These funds are charitable vehicles that allow donors maximum flexibility to recommend grants to benefit the community. Donors are free to focus on the rewards of giving while the Hawai'i Community Foundation manages the administrative details.

Agne Family Fund Aina-Nalu Charitable Fund Alfred M. Masini Charitable Fund Ananda Fund Hawai'i

Anderson-Beck Kōkua a Ulu Fund Andrew & Edith Don Fund Aspect Technology Fund **Carol & Raymond Mori Charitable Fund** Carole Sheridan Memorial Fund Carranza 'Ohana Fund Central Pacific Bank **Community Endowment** Fund C.H.A.N.G.E. Fund Chevron Education Fund Chris & Melissa Ching Benjamin Fund **Clark Realty Corporation** Community Fund Colleen Sullivan Fund Community Housing Fund D. Lau Family Fund D. Otani Produce **Charitable Fund**

Daniel K. Inouve Memorial Fund Daniel M. Browne-Sanchez Fund

Daniel R. Sayre Memorial Fund

Darrin & Darien Gee

Family Fund David & Kathleen Pellegrin Fund

David McEwan, M.D. Charitable Fund

Deviants from the Norm Fund

Donald & Joann Kawane Family Charitable Fund

Dr. Philip Liu Fund For Medical Education

Dr. Ric for Education. Arts & Culture Fund

Dwayne & Marti Steele Fund

Economic Opportunity Fund Economy Plumbing & Sheet Metal, Inc & Matsuzaki

Edith Wilhelmina Sherock Fund

Family Fund

Edward J. & Norma Dotv Charitable Fund Eileen A. Sakai Fund

El Arco Iris Eund Elizabeth K. Bell Moloka'i Mission Fund Elli Kupke Fund



Emergency Group Fund

Emme Tomimbang **Education Fund**

Eunice Chun Chinese Language Fund

Florence Iwamoto Kaua'i Fund

Foodland Community Fund

Fred & Mary Weyand Fund

Freeman Family Fund

Frost Family Fund

Fujieki Family Foundation Fund

Garrett D. Bordenave

Slain Fund

Memorial Fund George C. & Nancy Wright

George Mason Fund

Gerry & Karen Keir Fund Gloria Kosasa Gainsley Fund Goodale Family Fund Gordon Russell Fund Group 70 Foundation Fund

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James C. Shingle Family Fund

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Hapa Fund

Charitable Fund

Hawai'i Affiliates of

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Literacy Fund

Hawai'i's Future Fund

Hawktree International/

Hawktree International/

Takaki Family Fund

Hilton & Maria Acacio

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Hoku Corporation Fund

Honolulu Board of Realtors

Hisa & Fukutaro

Housing Fund

'lli'ili Fund

Jack's Fund

Donald M. Takaki Fund

Hale Uluwehi Kaua'i Fund

Hawai'i Life Charitable Fund

Sotheby's International

Realty Charitable Fund

Creating the Donald & Joann Kawane Family Charitable Fund was "the pathway to fulfill our desire to give our lives significance" in the community. Through their donor advised fund at HCF, they are helping support the Koloa Jodo Mission which perpetuates the teachings of Buddhism and Japanese Culture on Kaua'i's south side.

DONOR ADVISED FUNDS, CONTINUED

Jane C. Wong Fund	Kawakami Family of Captain	Lima
Jay Lee Divine Mercy Fund	Cook Fund	Linda
J.C. Earle Family Fund	Ke Au Hou Fund, Hawaiʻi's Youth Millenium Fund	Livab
Jenai & Roger Wall Family Fund	Kekumuola Fund	Live A
Jim & Lynn Lally Family Fund	Kent & Polli Smith	Luke
oanne Holmes Shigekane	Family Fund	Maka
Fund	Kevin Kai'ea Pavel	Mālar
John & Allison Lyles Fund	Memorial Fund	Marg
John Huey Drouilhet & Sada Okumura Fund	Kitty & Buzz Wo Family Fund	Us
	Koa Fund	Maris

Kōkua Fund a & Steven Marquis Fund ble Communities Fund Aloha Fund Family Fund a'io Fund ama Kīpahulu Fund garet & John shijima Fund sla Fund

If it weren't for HCF, I don't think Hawai'i would be where it is today, given the impact they've made.

ROGER HIGA

John Wythe White & Victoria Gail-White's Left Wing Right Brain Fund

Jose L. Romero Memorial Fund

Kagimoto Family Fund

Kahiau Foundation Fund

Kangi Fund

Karen & David Stoutemyer Charitable Fund

Karen Chandler & Chris Grootaert Fund

Kaua'i Aloha Endowment Fund

Kaua'i Children's **Environmental Education** Fund

Kawakami Family Fund

52 HAWAI'I COMMUNITY FOUNDATION

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Sharon Weiner Fund Sheridan C.F. Ing Fund Sheridan Fund Single Fin Fund Sophie DeLoria Foundation Fund Spencer Johnson Fund Spoehr Family Fund Stan Czerwinski **Education Fund**

Stanley & Renee Tomono Family Fund Starlit Walk Future Fund Stefanie C. & Keith K. Horita

Foundation Fund

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Takenaka Kaua'i Cultural & Environmental Fund Taketa Family Fund Taketa 'Ohana Fund

The Haynes Family Fund

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Timothy Takaezu & Jodi Lam Fund

Timothy Y.C. Choy Fund

Tommy Holmes Foundation Fund

Tony Group Foundation Fund

Tony Quagliano International Poetry Fund

Tsai Family Charitable Fund

UHA Foundation Fund

Ulupono Fund

Victims of Violent Crimes in Hawai'i Fund

Wag More Bark Less Fund

Waikiki Wahine Fund

Walk the Talk Fund

Wesley R. & Phyllis E. Segawa Family Fund

When the Mainstream Runs Dry Fund

William R. & Carol J. Coops Charitable Fund

Yamada Scott Family Fund

Zachary Fujisaki Mar Foundation Fund

DESIGNATED FUNDS

These funds were endowed by individuals and organizations to ensure that their charities of choice would continue. In each case, the contributor selected one or more nonprofit organizations to benefit from the grants for as long as the charities exist.

- A.P. Sereno Memorial Scholarship Fund
- A.S. Atherton Memorial Scholarship Fund
- Adrienne Wong Toyozaki Fund
- Alberta E. Brown Fund
- Aloha Pride Center Endowment Fund
- Aloha Temple Patient **Transportation Fund**
- Aloha United Way Endowment Trust Fund
- Amelia Gaston Fund
- American Red Cross **Endowment Fund**

Anna B. Lindemann Fund Annette Tyler North Fund Atherton Fund Aunt Maggie Monteiro **Orphan Fund** Bobby Benson Center Endowment Fund Brilly & Richard Akeroyd Fund Brodhead Family Scholarship Fund Brownee Brown Performing Arts Scholarship Fund **Burns-Tomimbang**

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Mitsuko O. Fernandez Memorial Fund #2 Charles & Helen P. Bishop Fund

Chas Fisher Memorial **Endowment Fund**

Jim Burns & Emme Tomimbang recently

Tomimbang Charitable Fund, and the

Emme Tomimbang Education Fund that

benefits students pursuing a degree in

journalism and broadcast media. When

Emme replied, "We can't take it with us.

work for generations to come."

Chonita & Jack Larsen Fund Christian Bosse Fund Clara T. Nakahara Fund Clifford Kimball Memorial Fund Cyril O. Smith Fund David & Frances Tatman Heifer Project International **Diamond Head Theatre Fund** Don Smith Fund Donald & Astrid Monson **Community Action Fund** Doo Wook Choy & Helen Nahm Choy Fund Dora R. Isenberg Molokoa Fund Dorothy Duniway Fund

Edmond & Mildred Ayling Fund

Edward M. Ehrhorn Entomological Scholarship Fund

Edwin T. & Leilani Kam Scholarship Fund Elizabeth Flora Deinert Fund



Elizabeth Leithead Fund Elma F. Taylor Fund Elmer K. Keao Fund Ernest 'Tommy' Hayden & Harriett 'Rusty' Jean Thomas Fund Esther McClure Stubblefield **Designated Fund**

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- Francis Y.C. & Julia W. Dang Endowment Fund Franklin Benjamin Wells Fund
- fbo Public Television
- Friends of Diamond Head Fund

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Honpa Hongwanji Hawai'i Betsuin Fund Horne Family Fund Irene I'i Holloway Fund Ivena M. Ziegenhein Fund Jack & Marie Lord Fund Jack & Marie Lord Fund #2 Jack & Marie Lord LP Fund Jacquelyn & Alcy Johnson Memorial Fund James & Ruth Tottori Fund Jeanette A. Le Vine Fund -Temple Emanu-El

John & Dorothy Baird Fund

HCF brings great value to us. The dollars are important, but so is the knowledge they share ... it helps us create change that benefits the whole community.

JOAN SHAW, DIRECTOR OF DEVELOPMENT, ISLAND SCHOOL, KAUA'I

Friends of Princess Victoria Kaʻiulani School Fund

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John Melvin (Jack) Abramson Fund

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Josie & Don Over Dance Fund

DESIGNATED FUNDS, CONTINUED

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- June Olson Fund
- Kapalua Maui Charities Endowed Scholarship for Lahainaluna High School Fund
- Katherine Hopper Livingston Fund

Katherine H. Wery Fund

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Kihachiro J. Hotta Fund

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- Lahainaluna High School Foundation Endowment Fund
- Lahainaluna High School Foundation Endowment Scholarship
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- Leadership Kauaʻi Endowment Fund
- Lēʻahi Endowed Pulmonary Chair Fund
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Memorial Fund

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Roy Hideyuki Sako Memorial Fund Royal Hawaiian Band Sick Benefit Fund Rudolph Sylva Scholarship Fund Salvation Army-Hawai'i Fund Sekiya of Fukuoka/Hawai'i **Endowment Fund** Shigeru & Toyoko Ichiki Fund Susan Mahn Fund Takenaka Kaua'i Healthcare Fund Takuji Hayashi, M.D. Memorial **Research Fund** The Haus Fund Thomas J. Keller Trust Fund Thz Fo Farm Fund Vincent & Katherine Neal Memorial Fund Virginia Pearson Ransburg Fund Wallace Rider Farrington Memorial Scholarship Fund Walt Whitman Fund Walter & Cathy Scott Memorial Fund William M. & Violet M. Borges **Designated Fund** William Robert Wickland Fund

William S. Richardson Fund Yasuko Mitsuyasu New Year's Day Meal Fund

Yuen-Masumoto IHS Endowment

FIELD OF INTEREST FUNDS

These funds are created by contributors who stipulate that grants be made in a particular field or to benefit a certain group of people. This type of fund assures the flexibility to adjust to future changes. The organizations or charities serving that field may change, merge or cease to exist, yet the need may continue.

4Charity Fund

ABC Stores Kaua'i Charitable Fund
Abraham & Annie Lau Children's Fund
Adrienne Wong Toyozaki Fund
Alan M. Krassner Fund
Albert T. Koenen Fund
Albert T. Koenen Fund
Alice M.G. Soper Fund
Allan Eldin & Agnes Sutorik Geiger Fund
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Fund Cecil G. Marshall Fund

- Chia-Ling Chang Endowment in Memory of Dr. Fred I. Gilbert Jr.
- Community Restoration Partnership Fund

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Institute Fund Doc Buyers Fund Dr. Albert C.K. Chun-Hoon Fund

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Gary T. & Hilde M. Nii Fund
George J. Henritzy Memorial Fund
Gerbode/HCF Fellows Program
Gwenfread Elaine Allen Fund
Harry & Jeanette Weinberg Fund for Family Literacy
Harry Hewitt Fund for Advancement & Improvement of Justice
Hartwell & Rebecca Carter Fund
Hawai'i Children's Trust Fund

'Ewa Beach Community Fund

Hawai'i Island Fund

Hawai'i Tobacco Prevention & Control Trust Fund

Hawaiʻi Tourism Authority Fund

Henry A. Zuberano Early Education Fund

Henry Kuʻualoha & Muriel Roselani Giugni Fund

Honouliuli Preserve Management Fund

Hōkūli'a Community Fund

Ingeborg v.F. McKee Fund

A 27-year resident of south Kona, Barbara "Rachel" McDonagh was a lifelong learner, a teacher of elementary school children in West Hawai'i, and a talented artist. To memorialize her love of her parents Louis and Francis Stein and provide education and arts opportunities to the Kona community she created both the Stein Family Scholarship and Stein Family Fund through a generous bequest. The first scholarships and grants will be awarded in 2015.



FIELD OF INTEREST FUNDS, CONTINUED

Innovation Fund Mary & Paul Wagner Irving L. Singer Fund Jack L. Stahley Fund James & Winifred Robertson Memorial Fund Jean I. Fennimore Fund Minnie K. Fund Jeanette A. Le Vine Fund Jerry James Bigansky Fund Jessie D. Kay Memorial Fund John A. Burns School Fund of Medicine Alumni Association Fund Fund June Ann Kirkpatrick Fund June Olson Fund Ka Papa O Kakuhihewa Fund Kahuku Community Fund Kamp Fund Kaua'i Island Fund Kav A. Edwards Memorial Oio Fund Library Charitable Trust Fund Kendall Palmer Watts Fund Kitaro Watanabe Fund Kresge Foundation Fund Paka Fund Kūki'o Cummunity Fund Fund Laila Twigg-Smith Art Fund Leadership Initiative Fund Lē'ahi Fund to Treat & Prevent **Pulmonary Disease** Pikake Fund Lāna'i Community Benefit Fund Leslie S. King Fund Lillian K. Wilder Fund Mannette Bock Fund Margaret Zane Bruhn Fund

Blindness Prevention Fund Maui Quarantine Fund Maui Nui Community Fund May Templeton Hopper Fund Myrna Lian & Richard Lee Cundy Fund Natural Resources **Conservation Endowment** Next Generation Coalition NOAA Partnership Fund • Harold K.L. Castle Foundation • Weissman Family Foundation North Kaua'i Fund Oscar & Rosetta Fish Speech Therapy Fund Oscar L. & Ernestine H. Armstrong Advised Fund Parks Family Foundation Pathways to Resilient Communities Fund Pillars of Peace Fund Public-Private Partners for Literacy Trust Fund Quality of Life Fund Rev. Takie Okumura Family Fund

Richard Aadland Fund Richard Smart Fund Ritchie McGregory Fund Robert C. & Helen F. Nichols Fund Robert C. Perry Fund Robert Emens Black Fund Robert R. Midkiff Fund Sadamitsu, Milly, Fred & Shirley Ann Stringer-Heller Fund **Stein Family Fund** Tai Up Yang Fund Fund **THINK Fund** Traut Carson Fund Virginia & Colin Lennox **Botanical Research** Trust Fund West Hawai'i Fund

William M. & Violet M. Borges Fund

Women's Fund Endowment Youth Matters **Endowment Fund**

Leatrice Yokoyama Fund

Tad & Margaret Miura Fund Theodore A. Vierra Fund Technology Transformation

Teruo & Adeline K. Ogawa Moloka'i Education Fund

Wilson P. Cannon Fund

SCHOLARSHIP FUNDS

Private foundations. individuals. businesses. and organizations create these funds to assist Hawai'i residents in achieving their educational goals.

100th Infantry Battalion Veterans Memorial Scholarship Fund

100th Infantry Battalion Veterans Stanley Izumigawa Scholarship Fund

2200 Educational Scholarship Fund

A&B 'Ohana Scholarship Fund

AAUW Honolulu Branch Education Fund

ABC Stores Jumpstart Scholarship Fund

Albert & Dorothy Shigekuni Scholarship Fund

Allan Eldin & Agnes Sutorik Geiger Scholarship Fund

Alma White – Delta Chapter, Delta Kappa Gamma Scholarship Fund



Ambassador Minerva Jean

- Falcon Hawai'i Scholarship American Institute of Graphic Arts (AIGA) Honolulu Chapter Scholarship Fund in Memory of Jane Suganuma
- American Savings Bank Scholars Program

Anthony Alexander, Andrew Delos Reyes & Jeremy **Tolentino Memorial Fund**

Arthur Jackman Scholarship Fund

Bal Dasa Scholarship Fund

Bank of Hawaii Foundation Scholarship Fund

Barbara Leppe Hawai'i Scholarship Fund

Bick Bickson Scholarship Fund

Blossom Kalama Evans Memorial Scholarship Fund

Booz Allen Hawai'i Scholarship Fund

Camille C. Chidiac Fund Candon, Todd & Seabolt Scholarship Fund

Castle & Cooke George W.Y. Yim Scholarship Fund

Castle & Cooke Mililani Technology Park Scholarship Fund

Cayetano Foundation Scholarship Fund

Catrala – Hawaii Scholarship Fund

Celeste Hayo Memorial Scholarship Fund

Chinn Ho Scholarship Fund

Community Scholarship Fund

Cora Aguda Manayan Fund

CPB Works For You Scholarship Fund

Craig D. Newnan Memorial Scholarship Fund

D & J Sakaguchi Scholarship Fund

Dan & Pauline Lutkenhouse & Hawai'i Tropical Botanical Garden Scholarship & Education Fund

David L. Irons Memorial Scholarship Fund

Kenneth Makinney & David T. Pietsch Families Scholarship Fund

Deja Vu Surf Hawai'i **Scholarship Fund**

The late Dwayne "Nakila" Steele served as a member of the HCF Board of Governors and paved the way as a passionate philanthropist by creating two funds, the Nakila & Marti Steele Fund and the Dwayne & Marti Steele Fund. Today, the family's legacy of giving continues with their children, (L to R) Rudy, Elizabeth Pualani and Aito Steele, creating the Ho'oulu Scholarship Fund in 2014.

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SCHOLARSHIP FUNDS, CONTINUED

Diamond Resort

- Scholarship Fund **Dolly Ching Scholarship Fund Doris & Clarence Glick** Classical Music Scholarship
- Dr. & Mrs. Moon Park Scholarship Fund
- Dr. Edison & Sallie Miyawaki Scholarship Fund
- Dr. William Masaru Shiqekawa Scholarship Fund
- E. E. Black Scholarship Fund
- Edward J. & Norma Doty Scholarship Fund
- Elena Albano 'Maka'alohilohi' Scholarship Fund
- Ellen Hamada Scholarship Fund for Fashion Design & Sewing
- Ellison Onizuka Memorial Scholarship Fund
- Elsie S. Yoshizawa Hotta Scholarship Fund
- Esther Kanagawa Memorial Art Scholarship Fund

Fund F. Koehnen Ltd. Scholarship Fund Filipino Nurses' Organization of Hawai'i Scholarship Fund

Eugenia Jacqueline Perry

- **Financial Women** International Scholarship Fund
- Fletcher & Fritzi Hoffmann **Education Fund**
- Foodland Scholarship Fund Frances Watanabe Memorial Scholarship Fund
- Frank H. Minato Scholarship Fund
- G & J Furuta Scholarship Fund
- Gail A. Perry Fund
- **Geoffrey Michael Chan Wing** Au Scholarship Fund
- George & Augusta Rapozo Kama'āina Scholarship Fund
- George & Lucille Cushnie Scholarship Fund

- George Mason Business Scholarship Fund
- George S. Ishiyama Unicold Scholarship Fund
- Gerrit R. Ludwig Scholarship Fund
- **German Benevolent Society** of Honolulu Scholarship Fund
- Good Eats Scholarship Fund
- Grace Pacific Outstanding Scholars Fund
- Guy Marshall Scholarship Fund Guy Toyama Memorial
- Fund in Memory of Samuel W. Wilcox II
- Hannah Cochrane Fund
- Haseko Training Fund
- Hawai'i Pacific Gerontological Society Scholarship Fund
- Hawaii Pizza Hut Scholarship Fund

"We have always tried to focus on the concept of aloha and giving opportunities to others." said Paul Mancini, scholarship ambassador, donor, and Maui Leadership Council Member on why his family created the Elena Albano Makaalohilohi Scholarship Fund. Paul is shown here with scholarship recipient Kristin Gilchrist.

Hawai'i Society of Certified Public Accountants

Program Fund

Henry A. Zuberano

Scholarship Fund

Herbert & Ollie Brook

Scholarship Fund

Scholarship Fund

Hilo Chinese School

Scholarship Fund

Hilton Grand Vacations

Scholarship for the Asia

Pacific Junior Cup Fund

Ho'oulu Scholarship Fund

Hōkū Scholarship Fund

Hōkūlani Hawaiʻi Fund

Hōkūli'a Foundation

Hon Chew Hee

Scholarship Fund

Scholarship Fund

Beginning Fund

Scholarship Fund

Ichiro & Masako Hirata

Scholarship Fund

Janet Y. Sato Na Lima

Scholarship Fund

Scholarship

Jean Erdman

Hoʻomaka Hou – A New

Ian Doane Smith Memorial

Isemoto Contracting Co., Ltd.

Paheona Scholarship Fund

Hōkūli'a Scholarship Fund

Hew/Shinn Scholarship Fund

Hideko & Zenzo Matsuvama

- Scholarship Fund HEI Scholarship
 - Students Fund **Jhung Family Foundation**
 - Scholarship Fund Johanna Drew Cluney
 - Scholarship Fund
 - John & Anne Clifton Scholarship Fund

Jean Fitzgerald

Scholarship Fund

Jean Ileialoha Beniamina

Scholarship for Ni'ihau

- John Dawe Fund
- Joseph & Alice Duarte Memorial Scholarship Fund
- K.M. Hatano Scholarship Fund
 - Ka'a'awa Community Fund
- Ka'ehu Scholarship Fund
- Kahala Nui Residents Scholarship Fund
- Kahiau Scholarship Fund Kalihi Education Coalition
- Scholarship Fund
- Kamp Scholarship Fund Kapolei Business & Community Scholarship
- Fund Kawasaki-McGaha
- Scholarship Fund
- Kazuma & Ichiko Hisanaga Scholarship Fund
- King Kekaulike High School Scholarship Fund
- Ken Yamase Sportsmanship Scholarship Fund
 - Kohala Ditch Educational Fund

- Koloa Scholarship Fund
- Kolohe David Scholarship Fund Korean University Club
- Scholarship Fund Korean War
- Veterans Children's Scholarship Fund
- Kurt W. Schneider Memorial Scholarship Fund
- Laura Jean Armstrong Fund
- Laura N. Dowsett Fund
- Laura Rowe Burdick Scholarship Fund
- Lilian B. Reynolds Fund
- Logan Nainoa Fujimoto Memorial Scholarship Fund
- Makia & Ann Malo Scholarship Fund
- March Taylor **Educational Fund**
- Margaret Follett Haskins (Hawai'i) Scholarship Fund
- Margaret Follett Haskins (Kansas) Scholarship Fund
- Margaret Follett Haskins (Maui) Scholarship Fund
- Margaret Jones Memorial Nursing Fund
- Mary Bloder Scholarship Fund
- Mitsuo Shito Public Housing Scholarship Fund
- Moanalua High School Math Scholarship Fund
- Neil Tepper Scholarship Fund





Scholarship Fund H.C. Shipman Scholarship Fund Hale Kaua'i Scholarship

SCHOLARSHIP FUNDS, CONTINUED

Nick Van Pernis Scholarship Fund

Oʻahu Filipino Community Council Golf Scholarship Fund

Oscar & Rosetta Fish Scholarship Fund

Ouida Mundy Hill Memorial Scholarship Fund

Paulina L. Sorg Scholarship Fund

Perry & Sally Sorenson Scholarship Fund

Peter R. Papworth Scholarship Fund

Philippine Cultural Foundation of Hawai'i Scholarship Fund

Philippine Nurses Association of Hawaii Foundation Scholarship Fund

PRSA-Hawai'i/Rov Leffingwell Public Relations Scholarship Fund

Ray Yoshida Fine Arts Scholarship Fund

Fund **Rich Meiers Health** Administration Scholarship Fund

Raymond F. Cain Scholarship

Richard Smart Scholarship Fund Rise Up Scholarship Fund Ritchie M. Gregory Fund Robanna Fund

Robert & Peggy Tanaka Scholarship Fund

Robert Iwamoto Family Scholarship Fund

Robert Iwamoto Family Vocational Scholarship Fund

Ron Bright Scholarship Fund Rosemary & Nellie Ebrie Fund

Roxanne Scott & Randall Omel Scholarship Fund

Safeway Foundation Hawai'i Scholarship Fund

Sarah Rosenberg Scholarship Fund

Senator Richard M. & Dr. Ruth H. Matsuura Scholarship Fund Shelley M. Williams, RPh Scholarship Fund

Shigeru & Toyoko Ichiki Fund

Shirley McKown Scholarship Fund

Shuichi, Katsu & Itsuyo Suga Scholarship Fund

Snipes-Meyer-Vorhies Nursing Scholarship Fund

Sophie Y. Nonomura Fund

Stein Family Scholarship Fund

Takehiko Hasegawa Scholarship Fund

Teruo & Adeline K. Ogawa Scholarship Fund

Thelma Grace Hansen Fund Thz Fo Farm Scholarship

Fund

Times Supermarket Shop & Score Scholarship Fund Tommy Lee Memorial Scholarship Fund

Tongan Cultural Association Scholarship Fund

Toraji & Toki Yoshinaga Scholarship Fund Troy Barboza Education Fund

University of Redlands Hawai'i Scholarship Fund

Vicki Willder Scholarship Fund

W.D. Uehara Family Scholarship Fund

Waimea High School Class of 1952 Scholarship Fund

Walt Dulaney & George Kon Scholarship Fund

Walter H. Kupau Memorial Fund

Will J. Henderson Scholarship Fund

William James & Dorothy B. Languist Fund

William Lew Scholarship Fund Yasuko Mitsuyasu

Scholarship Fund Yoshi & Millie Ushijima

Scholarship Fund

CONTRACT SERVICES

Hawai'i Community Foundation partners with the following clients to support their community grantmaking and/or scholarships.

'Aiea General Hospital Association Scholarship Fund*

Atherton Family Foundation** Bernice P. Irwin Trust*

Cooke Foundation, Ltd. Dr. Alvin & Monica Saake

Foundation* Dr. Hans & Clara Davis Zimmerman Foundation*

Eizo & Toyo Sakumoto Trust* Fred Baldwin Memorial

Foundation

Frost Family Foundation

Fukunaga Scholarship Foundation*

Gear Up Hawai'i Scholarship Fund*

Gear Up Tuition Assistance Trust* George F. Straub Trust Gertrude S. Straub Trust* Hawai'i Veterans Memorial Fund* Haumea Foundation* Ida M. Pope Trust* Jean Epstein Foundation* Ka'iulani Home for Girls Trust* Kaneta Foundation** Mildred Towle Scholarship Trust* Office of Hawaiian Affairs* The Seto Foundation

Victoria S. & Bradley L. Geist Foundation**

*scholarships

**scholarships and community grants

Stewards of the Community

HCF's capacity to serve the community is tied directly to its ability to preserve and enhance the financial assets it stewards. Towards this end, an Investment Review Committee, comprised of directors who are knowledgeable in investment and financial matters with the assistance of an independent investment monitor and HCF staff, oversees HCF's investment activities. By declaration of trust, HCF manages active relationships with three local banks. HCF also utilizes several other investment firms whose strategy is consistent with its investment policy.



"Being part of a family foundation, I think often about the people who crafted this lasting gift when they formed it more than 100 years ago. As a trustee, it's an honor to be a part of their incredible legacy of continuous giving. HCF helps us by keeping our longstanding family foundation compliant with the IRS and providing services to us with discretion, knowledge and integrity."

Effie Ort, Trustee for the Fred Baldwin Foundation, administered by HCF.

2014 Volunteer Advisory Committee

Some funds at the Hawai'i Community Foundation have advisory committees made up of thoughtful community leaders who provide their expertise to support the Board of Governors with grantmaking.

AIGA HONOLULU		
CHAPTER		
SCHOLARSHIP FUND		
IN MEMORY OF JANE		
SUGANUMA		

Stacey Leong Mills

ANNIE SINCLAIR KNUDSEN MEMORIAL FUND

Nancy J. Budd

Samuel W. Pratt

Bernadette Sakoda

BERNICE & CONRAD VON HAMM FUND

Meleen L. Pang Corenevsky C. Michael Heihre

CECIL G. MARSHALL FUND

Charles R. Kelley

Elizabeth Kelley

Estelle M. Kelley

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DOC BUYERS FUND

EAST HAWAI'I FUND

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ELENA ALBANO 'MAKA'ALOHILOHI' SCHOLARSHIP FUND

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ELLEN M. KOENIG MEMORIAL FUND George S. Brosky Alfred H. Hee Walter S. Kirimitsu

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Gordon Miyamoto

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Richard Palma

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Rowena Martinez

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SCHOLARSHIP FUND Brian M. Iwata

GERRIT R. LUDWIG

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Karen K. White Philip White

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ΚŪΚΙ'Ο COMMUNITY

In October 2014, the Thirty Meter Telescope (TMT) International Observatory Corporation established the THINK (The Hawai'i Island New Knowledge) Fund at HCF to provide community grants and scholarships to better prepare Hawai'i Island students to pursue STEM- (science, technology, engineering, and math) related professions.

Tammy Sanches

LAILA TWIGG-SMITH **ART FUND** Kaʻili Chun Duncan Dempster Carol Doran-Khewhok Robert S. Katz Cade Roster Waileia Roster

LĀNA'I COMMUNITY **BENEFIT FUND** Mary R. Charles Lisa Grove Wayne Ishizaki MaryLou Kaukeano Pierce Myers Douglas L. Stephenson **Roderick Sumagit**

Cecily Wong

LĒ'AHI FUND TO **TREAT & PREVENT** PULMONARY DISEASE

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Kristin K. Kumashiro, Ph.D. Olivier Le Saux, Ph.D. Michelle L. Matter, Ph.D. Marjorie K. Mau, M.D. Alika K. Maunakea, Ph.D. Vivek R. Nerurkar, Ph.D. Robert A. Nichols. Ph.D. Ralph V. Shohet, M.D. Helen Turner, Ph.D. Saguna Verma, Ph.D. William Steven Ward, Ph.D.

REV. TAKIE OKUMURA

FAMILY FUND

Marjorie M. Higa-Funai

Dennis Kodama

Noella Kong

Grant Lee

Sada Okumura

Heather N. Williams

THINK FUND

Laurie T. Ainslie Roberta Chu Mary Correa Thomas Ka'eo Duarte Hiapo Perreira Douglas Simons Barry K. Taniguchi

WEST HAWAI'I FUND

Georgine L. Busch Ikaika Hauanio Kawehi Inaba Barbara Kildow Alison J. Leong John Roth Sonny Shimaoka



Advisory Committee members of THINK Fund at HCF (L to R) are Roberta Chu, Laurie Ainslie, Barry Taniguchi, Mary Correa, Doug Simons, Thomas Ka'eo Duarte, Hiapo Perreira.

Our Team

HCF's 'ohana is made up of dedicated, passionate and knowledgeable individuals who create long-term change in Hawai'i.

2015 Board of Governors

The Board of Governors establishes policy, sets organization-wide priorities and program strategies, and ensures that the financial stewardship and operations of the Hawai'i Community Foundation are conducted with integrity and accountability.

We wish to thank our Board of Governors for its insight and leadership during the year, bid aloha to governors Gary Caulfield, Barry Taniguchi and James Wei, and are pleased to welcome new governors Alan Arizumi, Roberta F. Chu and Elliot Mills.



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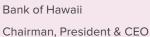
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HONEY BUN HAYNES **Community Volunteer**



KATHERINE G. RICHARDSON

ELLIOT K. MILLS

Community Volunteer

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RICHARD W.

2015 Neighbor Island Leadership Councils

Leadership Councils help Neighbor Island staff further the Hawai'i Community Foundation's mission. These community-minded volunteers open doors to form new partnerships and provide advice on issues relevant to their respective islands.

Hawai'i Island



IWATA

CHAIR

DALE









ΔLΔΝ

ΟΚΑΜΟΤΟ

NANCY **ROBERTA CHU JOHN DE** CABRAL

FRIES

LAURA MALLERY

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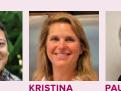
JOY MIURA MICHAEL J. MURAKOSHI

TOPENIO

Maui County







LYONS

LAMBERT

KOERTE



TAKARA

GLENN SUTHERLAND YAMASAKI

2014 Scholarship Ambassadors

Volunteer scholarship ambassadors have the difficult task of reviewing and making recommendations for scholarship awards for over 200 funds. Made up of community members, educators and past scholarship recipients, these dedicated volunteers truly understand the impact that education can have on an individual's future.

Hawai'i Island

Pomai Bertelman Jason Fujimoto Rod Hinman

David B. Kaapu Jimi-Jean Kalaniopio Kaʻiu Kimura

Randy Kurohara Donna Payesko Lynn White

Yolanda Yee

Stacey Williams Jerel I. Yamamoto

Kaua'i

Ellen Ching Esther Kawakami-Williams

Robin Pratt Sonia Topenio

Maui County

Sheila Haynes Bradford Ing

Joan Martin Frances "Effie" Ort

Colleen Sotomura Mayeda

Oʻahu

Noelehua Archambault Bert I. Ayabe Gae Bergquist Trommald Lisa Bravender John M. Bravender Christine Camp Janice Casey Paul Casey Mary R. Charles Camille Chun-Hoon Curt DeWeese Lori Eldridge Debbie Halbert

Anne Harpham Michelle K. Ho Elizabeth Ignacio Matthew Ing Kim Coco Iwamoto Melissa Jackson Alice J. Kawakami Gerald Keir Charles R. Kelley Jennifer Kelley Elizabeth Kent Suzi Kiss Julie Krucky Barbara Kuljis

Jodi A. Lam Carol Mon Lee Cheryl Leialoha Richard Li Glee Logsdon Andrea McTamaney Claire Miyasato Colin Moore Alana K. Pakkala Sarah Razee Greg Sakamoto Amy E. Sato **Tetine Sentell** Tonia Smith

John Stepulis **Ruth Stepulis** Anne Swayne Keir Cynthia Takenaka Janice H. Taketa Peter Tomozawa Carrie Walter Lynn M. Watanabe Julie T. Watumull Marlene Young

Nate Smith

CHOTZEN

GOODFELLOW



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JANA ALAMILLO Executive Assistant to V.P.

of Communications

MARC ALEXANDER Program Director

CHRIS ARCHAMBAULT Web Solutions Senior Officer

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Gifts & Compliance Director & Associate General Councel

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Senior Program Assistant Omidyar Initiatives

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LYDIA CLEMENTS Director of Philanthropy Advancement

L. CHIPS DAMATE Events Coordinator

JOSEPH DUAX Senior Program Assistant IPO EHIA Senior Funds Assistant

JAEDINE EHIA Senior Scholarship Associate

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PAM FUNAI Senior Philanthropic Services Program Officer

CARLA FUJIMOTO Senior Scholarship Assistant

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CINDY GARCIA Knowledge, Evaluation & Learning Associate

JENNIFER GRIMM Program Officer

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KEN HASEGAWA Senior Scholarship Administrator

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Assistant – Hawaiʻi Island

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KEVIN RAPP Client Support Officer

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GLORIA ROUMAR Administrative Support Coordinator

CURTIS SAIKI Vice President of Philanthropy & General Counsel

TINA SANTOS Executive Assistant to the VP of Philanthropy & General Counsel

TERRY SAVAGE Philanthropic Services Program Officer

MYLES SHIBATA Vice President of Marketing Initiatives

LYNN SHIMONO Controller

AIMEE SHINSATO Program Assistant

> LAUREN SONS Program Assistant Environment & Sustainability

> JOSH STANBRO Program Director Environment & Sustainability

LINDA TAKEHARA Accounting Assistant KELVIN H. TAKETA President & CEO

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LIESL WOO Philanthropic Services Assistant

CHRISTEL WUERFEL Senior Philanthropic Services Assistant

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LIA YOUNG Senior Accountant

DARCIE YUKIMURA Senior Philanthropic Services Officer – Kaua'i

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KAUA'I

4139 Hardy Street, Suite C Līhuʻe, Hawaiʻi 96766 Tel: 808-245-4585 • Fax: 808-245-5189

MAUI COUNTY

33 Lono Avenue, Kahului Building, Suite 390 Kahului, Hawaiʻi 96732 Tel: 808-242-6184

This report is a "thank you" to all the individuals, families, businesses, and organizations that partner with HCF to deliver lasting impact in our community. Our goal is to deliver their stories with the highest quality and in the most cost-effective way so that we continue to maximize our resources to help our island home.

If you prefer to receive this or other HCF publications electronically, please contact us at communications@hcf-hawaii.org

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Do good, greater.

Let us amplify the power of your generosity to benefit the community now and for generations to come.



HAWAI'I COMMUNITY FOUNDATION Amplify the Power of Giving

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