

The Stories The Facts The Impact

HAWAI'I COMMUNITY FOUNDATION

2012 REPORT TO
THE COMMUNITY





The Stories The Facts **The Impact**



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A Message to Our Clients, Partners and Friends



Kelvin H. Taketa
President and CEO



Paul Kosasa
Chairman of the Board

At the turn of this century, the Hawai'i Community Foundation made a commitment to a vision for our state: "To live in a Hawai'i where people care about each other, our natural resources and diverse island cultures; a place where people's ideas, initiative and generosity support thriving, responsible communities." For more than a decade, we have worked to make this vision come true by challenging ourselves to find the most effective ways that philanthropy can make a difference.

We know that philanthropy alone cannot make this vision a reality. But it can make a difference for people in difficult times, one life at a time, and it can create innovative solutions and inspire transformational change.

While the Foundation fulfills many roles in the community, what we have learned through this journey is that we can do much more together than we can apart. By taking advantage of our size, reach, knowledge, and collection of partnerships, we have developed a better and more effective way to work and get results.

For the Foundation, delivering meaningful impact is more than awarding a grant—it is bringing people together around a common passion, and combining their energy, intellect and funds to make a significant difference.

This report to the community features a few of our recent collaborative efforts, which we incorporated into its theme—*The Stories, The Facts, The Impact*. From a comprehensive public-private partnership that has lowered the use and negative health impacts of tobacco use in Hawai'i, to multi-funder initiatives that incite excellence in education, support families in need, perpetuate the Hawaiian language and culture, and encourage practicing peace and aloha in our daily lives—we are pleased to share these stories with you and hope that they will inspire others to join together to affect real change where they live.

Every day, we are privileged to work with generous philanthropists and courageous community leaders. Throughout this process, the Foundation has also

continued to change and grow. Today, we are a statewide organization and the largest foundation in Hawai'i. We are also privileged to be the stewards of more than 600 funds, each with a unique story around the interests and passions of its founders.

On behalf of our clients and partners, the Foundation was able to distribute \$44 million into the community in 2011. Accounting for a large part of these investments were a number of our continuing major programs as well as new efforts such as the Island Innovation Fund and increasing activity among our donor advised funds which, for the first time in our history, exceeded \$10 million in grants.

We also successfully launched three operating platforms designed to improve operating efficiency and increase flexibility at the Foundation for years to come: the internal administration over our corporate endowment in order to lower investment fees, the migration to a new online platform for our scholarship program to accommodate more applicants and funders, and the introduction of a platform to allow for online grant proposals for our programs and our private foundation clients.

As we continue our journey of transformation, we know that the need for further change is inevitable if we wish to make the greatest impact possible and to best serve our clients and donors. Thank you for supporting our efforts as partners along the way and for your contributions to better our community.

Mahalo,

Kelvin H. Taketa

Paul Kosasa

2012 Board of Governors

The Board of Governors establishes policy, sets organization-wide priorities and program strategies, and ensures that the financial stewardship and operations of the Foundation are conducted with integrity and accountability.

We wish to thank our Board of Governors for its insight and leadership during the year. We bid aloha to Governors Sam Cooke, Larry Johnson and Kitty Wo, and are pleased to welcome new Governors Elizabeth Rice Grossman, Peter Ho and James Wei.



Paul Kosasa, Chair
President & CEO
ABC Stores



Cathy Luke, Vice Chair
President
Loyalty Enterprises, Ltd.



Gary Caulfield, Secretary
Vice Chairman & CEO
First Hawaiian Bank



Charlie King, Treasurer
President
King Auto Center



Robert R. Bean
President & CEO (Retired)
Alert Holdings Group, Inc.



Deborah Berger
Co-Founder
The Learning Coalition



Mary G.F. Bitterman
President
The Bernard Osher
Foundation



Maggie B. Cole
Community Volunteer



Elizabeth Rice Grossman
President
The Grossman Charitable
Foundation



Richard W. Gushman, II
President
DGM Group, Inc.



Robert S. Harrison
President & CEO
First Hawaiian Bank



Honey Bun Haynes
Community Volunteer



Peter Ho
Chairman, President & CEO
Bank of Hawaii



Micah A. Kane
Trustee
Kamehameha Schools



Colbert Matsumoto
Chairman & CEO
Island Insurance
Companies



Jennifer Sabas
*Chief of Staff,
Hawaii's Operations*
The Office of U.S. Senator
Daniel K. Inouye



Barry K. Taniguchi
President & CEO
KTA Super Stores &
K. Taniguchi, Ltd.



James Wei
*General Partner &
Co-Founder*
Worldview Technology
Partners



Eric K. Yeaman
President & CEO
Hawaiian Telcom

2012 Neighbor Island Leadership Councils

Leadership Councils help neighbor island staff to further the Foundation's mission. These community-minded volunteers open doors to form new partnerships and provide advice on issues relevant to their respective islands.

● Hawai'i Island

Darl C. Gleed, *Chair*
Laurie T. Ainslie
Roberta Chu
John De Fries
Robert W. Hastings, II
Brian M. Iwata
Lynn Lally
Barry K. Taniguchi
Lynn White

● Kaua'i

Charlie King, *Chair*
Nancy J. Budd
Roberta J. Cable
Joy Miura Koerte
Katherine G. Richardson
Glen H. Takenouchi
Sonia Topenio
Millicent L. Wellington

● Maui County

Honey Bun Haynes, *Chair*
Eugene Bal, III
Maggie B. Cole
Patrick L. Ing
Kristina Lyons Lambert
Mino McLean
Lois E. Reiswig
R. Clay Sutherland
Glenn Yamasaki



Vision

statement

We want to live in a Hawai'i where people care about each other, our natural resources and diverse island cultures... a place where people's ideas, initiative and generosity support thriving, responsible communities.



Mission

statement

Hawai'i Community Foundation helps people make a difference by inspiring the spirit of giving and by investing in people and solutions to benefit every island community.

Impact by the Numbers

Assets under management in 2011:

\$513 million

96 years
of service to the community—
established in **1916**

The Foundation is the state's

3rd largest provider of private
post-secondary scholarships

Statewide presence with offices on

4 islands

\$4.6 million
in scholarships were
distributed in 2011

Steward of more than
600 funds

170 scholarship funds awarded
more than **2,200** scholarships
to more than **1,500** students last year

\$44 million
in grants and contracts
awarded statewide last year

In 2011,
60 community leaders statewide
volunteered their time to the
Scholarship program

10 year
anniversary of Ho'okele and
Promoting Outstanding Nonprofit
Organizations (PONO) leadership
program, created to strengthen
and support the nonprofit sector
and its leaders



HAWAII COMMUNITY FOUNDATION

We believe that philanthropy is a powerful force for good. It can be a boost to individuals in a time of need, a catalyst for change, a spark for social innovation, and a lever for reform. Moreover, philanthropy can be a powerful force that brings significant meaning to the givers and a legacy beyond their lifetimes. Our goal at the Hawai'i Community Foundation is to connect these forces to make our community better and to increase the level of participation and effectiveness of philanthropy in Hawai'i, while providing the following impacts:

WE MAKE CHARITABLE INVESTMENTS MORE EFFECTIVE

WE PROVIDE COST-EFFECTIVE SERVICES AND
ADMINISTRATION FOR CHARITABLE GIVING

WE CONVENE COMMUNITY MEMBERS AND LEADERS
AROUND KEY ISSUES

WE CREATE AND MANAGE GRANTMAKING PROGRAMS
TO ACHIEVE BROAD IMPACT

WE ARE THE RECOGNIZED RESOURCE ON NONPROFITS
AND PHILANTHROPY



Schools of the Future: Community of Learners

THE Story

Schools of the Future grantee, Assets School, incorporates hands-on, project-based teaching methods into its science class.

A handful of schools in Hawai'i are emerging as role models of what learning should be like for both teachers and students in the 21st century. They vary in size, composition and mission, but what they all share is the desire to create an environment where learning together is the norm.

The Schools of the Future initiative is designed to transform the learning and teaching strategies of schools to better prepare students for work and citizenship in today's globally challenging world. Since 2009, it has provided funding for teachers' professional development, for educators to devote time to planning for school change, for technology infrastructure upgrades in the classroom, and more.

A major component of the initiative is its community of learners, which was formed among the original cohort of 18 funded

schools to share their experiences in trying out new instructional methods, and to make learning more widely available in the field. A recent survey of Schools of the Future participants showed that a majority of faculty reported that working with colleagues had a very strong or noticeable impact on their instructional practice.

"We joined the initiative with a humble goal—to get teachers out of solitary confinement and inspire them to collaborate on and share their practices with their talented colleagues," said

THE Facts

- 5-year, \$5M investment in education transformation
- Funded by the Hawai'i Community Foundation
- Managed by the Hawai'i Association of Independent Schools
- Recognized by local and national education and funder groups as an example of effective collaboration

To support this or other initiatives that matter to you, contact the Hawai'i Community Foundation at clientservices@hcf-hawaii.org

Melissa Handy, director of technology and communications for Island Pacific Academy in Kapolei. "Working together was made compulsory at first, but by year three, our teachers were skilled at making connections, and sharing information and resources on their own. The culture of our school is one that encourages professional growth, and our teachers now lead themselves in regards to planning training activities and cohorts."

Now that Island Pacific Academy's teachers have focused their efforts on new approaches to learning in the classroom, students have more input on how and what they are learning. With this added say, students are now requesting relevant, real-world connections. "We have seen a major transition between passive rote learners and active self-directed learners who seek a deeper understanding of complex topics," said Handy.

Learning that involves going beyond school walls to include the greater educational

community is also encouraged. Faculty and staff at Hualalai School on the island of Hawai'i have expanded their own Schools of the Future experiences and students are reaping the benefits. "We have developed a school culture where the sharing and critiquing of our work is the norm," said Marc Saks, academic dean, and math and science teacher. "We regularly have small and larger exhibitions of learning, where students share what they have been working on with the greater community."

Currently in its fourth year of a five-year commitment, Schools of the Future intends to build on its successes with big plans for the future. "We continue to look for new partners and ways to expand the initiative," said Chris van Bergeijk, vice president and chief operating officer of the Hawai'i Community Foundation, who hopes to eventually find ways to work with Hawai'i's public schools. "Just as our cohort is continuing to learn from each other and grow, so are we."

THE Impact



Participants

Academy of the Pacific
Assets School
Hanahau'oli School
Hanalani School
Hongwanji Mission School
Hualalai Academy
'Iolani School
Island Pacific Academy
Le Jardin Academy
Maui Preparatory Academy
Mid-Pacific Institute
Montessori Hale O Keiki
Sacred Hearts Academy
St. Anthony & St. John Vianney
St. John Baptist & St. Anthony
St. Joseph School—Hilo



Hawai'i Community Stabilization Initiative: Coming Together to Make Ends Meet

THE Story

One of HCSI's grantees, Catholic Charities Hawai'i, helped to provide emergency housing assistance to families, including Theresa and her daughter Terizhe.

Hawai'i Community Stabilization Initiative (HCSI) brought together a group of 11 funders around a common desire to give families in need a promising future. By combining their resources, the funders are achieving far more together than they could alone.

"Separately, we each wanted to help working families in Hawai'i who were affected by the recession," said Judy Dawson, a trustee of the Atherton Family Foundation, for which the Hawai'i Community Foundation provides management support. "Through this collaboration, we have been able to leverage our resources to help more people and make a greater impact."

Since the initiative started in 2009, HCSI has distributed more than \$4.1 million in grant awards to several nonprofit organizations statewide. The grants expanded critical support services to serve an influx of needs of families affected by the recession. Grants supported staff capacity and outreach at nonprofit organizations where the demand for services grew as the economy worsened. Grants also

Facts

- Partnership of local funders dedicated to promoting economic security for working families affected by the recent recession
- \$4.1M distributed in grants since 2009
- 3-year, \$4.6M program
- **HCSI Funding Partners:**
 - American Savings Bank
 - Atherton Family Foundation
 - Cooke Foundation
 - First Hawaiian Bank
 - Hawai'i Community Foundation
 - H.K.L. Castle Foundation
 - Kosasa Family Fund
 - McInerney Foundation
 - Omidyar 'Ohana Fund
 - Seto Foundation
 - Stupski Family Fund

were distributed in areas where there was high potential to draw down underutilized federal resources.

Areas of funding support included food stamps outreach, emergency housing assistance, tax credits (Volunteer Income Tax Assistance), credit and foreclosure assistance, as well as asset building and loan programs.

In all funding areas, the HCSI funder partnership achieved tremendous leverage. Nonprofit organizations that received a grant were able to accomplish more in less time, and reported increased traction with their clientele.

In 2009, the *Honolulu Star-Advertiser* estimated that Hawai'i left approximately \$17 million in food stamp (Supplemental Nutritional Assistance Program-SNAP) benefits unclaimed. Food stamps allow families to free up income for other basic needs. HCSI sought to increase the number of families receiving food stamp assistance and capture unclaimed federal dollars for Hawai'i. One-to-one matching dollars were provided to organizations that have contracts with the Department of Human Services (DHS) to help families complete applications.

HCSI helped more than 2,500 families, including the Carrero 'ohana, to receive food stamp benefits from the Supplemental Nutritional Assistance Program.

By pooling their resources, total grants of more than \$670,000 have leveraged at least \$7.1 million in federal SNAP dollars. In only two years of HCSI's grants, the outreach organizations have collectively helped more than 2,500 families draw down an average annual benefit of \$2,700. The organizations have also developed a strong collaboration with each other and with DHS and are currently exploring joint funding opportunities when HCSI funding ends.

While the economy has shown signs of renewed health, many families in Hawai'i still struggle to find steady employment and provide for their most basic needs. "It has been a groundbreaking experience for all of us," said Kelvin Taketa, president and chief executive officer of the Hawai'i Community Foundation. "By working together, we have been able to help thousands of individuals and families weather the financial storm and make ends meet."



THE

Impact

Explore more collaborative giving ideas with the Hawai'i Community Foundation at clientservices@hcf-hawaii.org

FOOD SECURITY:

- \$670,936 in grants leveraged \$7.1M in federal dollars
- 2,500+ families have drawn down an average annual benefit of \$2,700

EMERGENCY HOUSING:

- \$500,000 in grants resulted in \$2M of housing assistance distributed
- 1,500+ families have drawn down an average of \$1,264 in back rent, security deposits, or first/last month rent payments

CREDIT, BANKRUPTCY AND FORECLOSURE:

- 6,400+ families helped with direct services to avoid or climb out of financial crisis
- 5,000 additional families participated in healthy financial habits workshops

TAX CREDITS:

\$229,950 in grants resulted in \$4.8M in earned income and child tax credits captured for Hawai'i families

BUILDING THE FUTURE:

\$50,000 in grants leveraged \$84,264 in loans

Source: HCSI 2011 Annual Report



Hawai'i Tobacco Prevention and Control Trust Fund: Life-saving Collaboration

THE Story

Through a tobacco prevention grant from the Trust Fund, nonprofit organization Ma Ka Hana Ka 'Ike in Hāna, Maui teaches teens valuable skills in the construction and agricultural trades.

A partnership among several public and private entities in Hawai'i is making great strides in the ongoing battle against smoking and tobacco use. The Hawai'i Tobacco Prevention and Control Trust Fund, held by the Hawai'i Community Foundation under contract with the Hawai'i Department of Health, is part of this comprehensive effort. Since the Trust Fund's inception in 2000, the state has achieved significant declines in smoking rates for both adults and youth—even cutting the Hawai'i's teen smoking rate in half and saving the state \$17,500 in lifetime healthcare costs for every young person who does not smoke.

According to the 2011 Hawai'i Youth Tobacco Survey*, current smoking in the past 30 days among high school students decreased by 64 percent from 24.5 percent in 2000 to 8.7 percent in 2011, and frequent smoking on 20 or more of the past 30 days reduced more than 70 percent. In fact, the Centers for Disease Control's (CDC) *Best Practices*

for Comprehensive Tobacco Control Programs indicated that Hawai'i's collaborative effort is one of the most successful public health initiatives in the state's history**.

Through the Foundation, Trust Fund resources are not only carefully invested and monitored in order to sustain this effort

THE Facts

- The Trust Fund is invested and administered by the Hawai'i Community Foundation through a contract with the Hawai'i Department of Health
- Comprehensive, statewide effort to help shape social norms, tobacco use treatment and prevention, and evaluation/management
- The Trust Fund focuses on policy change, community grantmaking and public campaigns
- \$40M spent by the Trust Fund between 2000-2009
- 169 community grants awarded to 50 organizations since 2000, totaling \$23M through the Hawai'i Community Foundation

Learn more about this statewide partnership at www.hawaitobaccocontrol.org

over the long-term, but they are also used in comprehensive programs consistent with the CDC's best practices.

The Trust Fund supports cessation efforts such as the Hawai'i Tobacco Quitline. In addition, a partnership between the Trust Fund and the University of California, San Diego resulted in free in-language counseling and nicotine replacement therapy to Hawai'i tobacco users who speak Chinese, Korean and Vietnamese. Evaluation of the program shows that when compared to people who try to quit on their own, people who use the Quitline are up to 13 times more likely to successfully stop smoking.

The Trust Fund also supports policy and advocacy work at the state, local and institutional levels. This effort includes local coalitions on all major islands, as well as the youth-led movement exposing tobacco industry practices. These efforts have resulted in creating Hawai'i's smoke-free workplaces law, increasing taxes on tobacco products and addressing second-hand smoke.

The Foundation is also directly involved in the design and implementation of a community grants program intended to utilize Trust Fund resources for individuals or groups with a high rate of tobacco use. "Our nonprofit grant recipients are very effective in their ability to serve the hardest to reach populations and at-risk youth," said Jennifer Schember-Lang, senior program officer at the Hawai'i Community Foundation. "As of 2011, we have provided support for 169 grants to 50 organizations statewide, with a total of over \$23 million distributed to support prevention and cessation efforts."

Additionally, because research shows that young people who have not graduated from high school, have dropped out, or are disconnected from school have poorer health outcomes, and are more likely to use tobacco products, the Foundation's youth prevention grants continue to focus on providing support for community-based programs that can, and do reach them.

A variety of programs, including after-school, alternative school and in-school programs help these youth build or re-connect to school, achieve their education goals, improve their lives, and build supportive relationships. In Hāna, Maui, for instance, the nonprofit organization Ma Ka Hana Ka 'Ike is using its

grant to teach valuable life lessons and skills to teens through the construction and agricultural trades.

While ongoing support is essential to further build on these achievements, the Trust Fund's annual allocation has been discontinued for two years, and additional cuts by the Legislature in the future are unknown. Still, many are determined to sustain this partnership and comprehensive tobacco control effort with the support of the Trust Fund as it clearly improves the health of Hawai'i's people. "Hawai'i is not only a leader in supporting tobacco prevention and control programs," said Schember-Lang. "Together, we are also saving money by reducing the cost of tobacco-related illnesses, and we are saving lives."

**2011 Hawai'i School Health Survey's Youth Tobacco Survey/
Hawai'i State Department of Health and Department
of Education*

***Centers for Disease Control and Prevention State Highlights*

THE Impact

- Hawai'i is ranked 5th in the nation for lowest smoking prevalence in adults at 15.4 percent
- Hawai'i is ranked 2nd in the nation for lowest smoking prevalence in youth (ages 12-17) at 6.8 percent
- \$17,500 lifetime healthcare costs saved by state for every young person who does not smoke
- \$9,500 lifetime direct healthcare costs saved for every adult who does not smoke
- Smoking among high school students has decreased 64 percent—from 24.5 percent in 2000 to 8.7 percent in 2011
- 41,300 fewer smokers in Hawai'i from 2000-2009
- \$451.7M saved in lifetime healthcare costs from 2000-2009

Sources: Hawai'i Tobacco Prevention and Control Trust Fund Newsletter, April 2011; Centers for Disease Control and Prevention; 2011 Hawai'i School Health Survey's Youth Tobacco Survey



THE Story

His Holiness the Dalai Lama receives a special performance by Hālau Hula Olana following his public talk, "Advancing Peace Through the Power of Aloha." The Dalai Lama's visit to Hawai'i launched the new initiative, Pillars of Peace Hawai'i.

People are still talking about the Dalai Lama's visit to Hawai'i in April. And that's exactly as it should be. It all started when local residents and philanthropists Pierre and Pam Omidyar spoke to Kelvin Taketa about bringing prominent peace leaders to the islands through the Omidyar 'Ohana Fund at the Hawai'i Community Foundation. Their goal was to start a conversation in the community about how people can actively practice peace and compassion in their daily lives.

The Dalai Lama Teaches

That conversation continues through Pillars of Peace Hawai'i, which was launched with the Dalai Lama's visit, and now serves as an ongoing catalyst for "Building Peace on a Foundation of Aloha." The program, which is supported by a partnership of local funders, was envisioned as a cultural exchange: Global peace leaders would share their wisdom with us and we would share lessons that Hawai'i—through its host culture and multi-cultural diversity—has to offer.

Over the course of his four-day visit to O'ahu, the Dalai Lama demonstrated a strong interest in and admiration for Hawai'i and its people.

Whether at the Bishop Museum, or 'Iolani Palace, aboard the Hōkūle'a, or in conversation with the many students and kūpuna whom he met, he seemed to relish the opportunities to learn more about Hawaiian history and its customs.

Considering that His Holiness reached nearly 20,000 Hawai'i residents during his brief stay, his messages were widely heard. They were also deeply felt.

Messages about giving compassion without expecting anything in return, about being peaceful but not a pushover, seemed to resonate powerfully with students—the 9,000

THE Facts

- Pillars of Peace Hawai'i is sponsored by the Hawai'i Community Foundation through a lead grant from the Omidyar 'Ohana Fund and other partners including:

- Campbell Family Foundation
- Harold K.L. Castle Foundation
- East-West Center
- The Charles Englehard Foundation
- Grossman Charitable Foundation
- The Learning Coalition
- Wayne Pitluck and Judy Pyle
- Roberts Hawai'i
- Henk and Akemi Rogers
- Stupski Family Fund of the Hawai'i Community Foundation
- University of Hawai'i

- The Dalai Lama's visit to Hawai'i is the first in what hopes to be a series of visits by global peace leaders to share ideas about actively practicing peace and aloha in our daily lives

who filled the Stan Sheriff Center to hear the Dalai Lama one day, and the entire student body assembled at Kailua High School, another. Many felt inspired by the experience to make changes in their own lives ... and to help others do the same.

Those who were captivated by the Dalai Lama's messages include many in Hawai'i who had never before heard him speak, as well as others who were very familiar with His Holiness. Honolulu-based attorney Wayne Pitluck is one of the latter; his first of three trips to Tibet dates back to 1990, when he had the chance to tour the Dalai Lama's living quarters and came to appreciate "the beauty of the Tibetan culture and resilience of its people."

Having now heard the Dalai Lama speak several times over the last 20 years, Pitluck, who is part of the partnership of funders behind this visit and the Pillars of Peace initiative, is delighted when he sees others responding, "It's almost as if I can see a light going on; the Dalai Lama has a way of getting people to see something that they hadn't seen before...and I've watched people change as a result."

Most impressive to Pitluck this time was noticing the Dalai Lama's ability to connect with people who were not necessarily looking for connection. "When messages about resolving conflict and practicing compassion filter into boardroom conversations," he says, "you know that doors have been opened."



Hosts, Pam (left) and Pierre Omidyar (right), along with Governor Neil Abercrombie, present a special pahu to the Dalai Lama.

Peace and Learns Aloha

THE Impact

Share a story about how you are practicing peace in your own life at www.pillarsofpeacehawaii.org

- Nearly 20,000 people attended the Dalai Lama's private and public events
- 391 media stories generated more than 300 million impressions nationally and internationally
- 7 videos produced to highlight the Dalai Lama's events
- More than 200,000 people visited the Pillars of Peace Hawai'i website—www.pillarsofpeacehawaii.org
- 3 events streamed live online with approximately 2,100 views per event
- More than 90,000 views of videos featuring His Holiness and the Pillars of Peace Hawai'i initiative



Dwayne “Nakila” Steele: The Lasting Impact of a Foundation Builder

THE Story

Soon after he moved to Hawai‘i in the 1950s, Dwayne Steele went to work for Grace Brothers, a small, kama‘āina paving company. By the time he retired in 1989 as its CEO, Grace Pacific was one of the 10 largest construction firms in the Pacific and its employees were stockholders.

The company’s work can be found on virtually all of the streets and highways in the state. But the imprint that Steele left on Hawai‘i through his philanthropy is equally foundational. “Dwayne always wanted to give back to the community that gave him so much,” said Marti Steele of her husband’s generosity; “He saw it as closing the circle with people who were good to him.”

One of those people was the famous blind musician Johnny Almeida, who threw in free lessons when Dwayne answered his Want

Ad for a guitar. By refusing to speak English, “Daddy” was telling the Kansas native to learn the language if he was going to make Hawai‘i his home. It was Daddy who bestowed on his student the name “Nakila.” “Kila,” meaning steel, is more than a play on a surname; it also signifies strength and a high place – descriptions that Dwayne certainly lived up to.

Upon retiring, he went back to school to learn Hawaiian. There, Steele discovered that the Hawaiian language was no longer being passed down through generations and native speakers

THE Facts

- The Dwayne and Marti Steele Fund—a donor advised fund—supports a passion for the preservation of the Hawaiian language and culture

To find out how to put your philanthropic passion into action, contact the Hawai'i Community Foundation at clientservices@hcf-hawaii.org

Dwayne "Nakila" Steele with his wife, Marti Steele



had all but disappeared. An astonishingly small number of written materials were available in Hawaiian and University of Hawai'i didn't even have Hawaiian-language textbooks for use in its language classes.

A society that was once one of the most literate cultures in the world was at risk of losing this cherished asset ... and Dwayne "Nakila" Steele was not going to let that happen. With Oswald Stender, he co-founded Ke Kula o Ni'ihau, a Hawaiian language immersion school in Waimea, Kaua'i.

Preserving the Hawaiian language and culture he cared so deeply about became the focus of Steele's philanthropic passion. He and Marti turned to the Hawai'i Community Foundation for assistance in supporting a number of organizations and projects through the Dwayne & Marti Steele Fund.

In the course of helping to publish several Hawaiian language books, Steele learned about the more than 100 Hawaiian-language newspapers published between 1834 and 1948. He understood the significance of the 125,000 pages as a treasure trove of information on Hawai'i's history, social norms, environment, and everyday life.

Along with his teacher and friend Puakea Noglemeier, he set out to digitize 75,000 of those pages to preserve them and make them searchable. Steele's fluency in Hawaiian—and his desire not only to fund the project but also to work on it—meant that he would spend countless hours translating and transcribing.

While progress was slow at first, that changed with the launch of the "Ike Kū'oko'a, Liberating Knowledge" project, which extended the call for help to non-native speakers and the larger community. The eight month program surpassed what was previously accomplished in the eight years prior—an army of volunteers was inspired to transcribe more than 15,000 scanned newspaper pages into searchable typescript and some of the volunteers became interested in learning the Hawaiian language. Although the project has come to an end, its overall mission remains vital and the information will continue to benefit generations to come.

It is so like Steele to start up worthwhile projects and encourage others to expand and build on the foundations he built.

Dwayne passed away in 2006. It's been said that when someone dies, the information lost is like a library that has burned to the ground. But when that someone is Dwayne "Nakila" Steele—a man who had the vision to empower others to get involved and the generosity to gift future generations with direct access to the past—the library remains standing.

THE Impact

- More than \$1.7M distributed in grants from the Dwayne and Marti Steele Fund since 1995
- The eight month 'Ike Kū'oko'a project inspired more than 2,500 volunteers to transcribe over 15,000 Hawaiian newspaper pages
- Project provides future generations with direct access to valuable information from the past

Marti Steele (left) and Puakea Noglemeier (right) assist volunteer Catherine Chang as she transcribes a Hawaiian newspaper page.



Personal Resource for Giving

Our Commitment

However you choose to give or dream of making a difference, the Hawai'i Community Foundation will help to bring your charitable goals to life and put your inspiration into practice.

As a statewide, public foundation, we have a responsibility to serve the broader interests in our community. We are committed to building the charitable assets of Hawai'i, regardless of whether those assets reside at the Foundation.

Here's how we can help you:

- With 96 years of charitable experience, we know Hawai'i and its people
- With offices and staff on O'ahu, Maui, Kaua'i, and Hawai'i Island, we're in contact with hundreds of local nonprofits and recognize their ever-changing needs
- We offer referrals to other nonprofits and professional resources when needed. We have an extensive network of private and public sector partners
- With the largest grantmaking staff in Hawai'i, we're your personal resource in any area of philanthropic interest
- We assist professional advisors, such as estate planning attorneys and accountants, with information about current tax laws and methods for charitable giving
- We can offer reasonably priced charitable services that take advantage of our size and scale with more than 600 funds and assets of \$513 million
- Our relationships with mainland institutions can also assist you with out-of-state interests





Ways to Give

CONTACT US

Let us work with you, your attorney or financial advisor on your charitable giving plans. Please contact our Philanthropic Services Department at 808-566-5560 (toll-free: 1-888-731-3863) or email us at clientservices@hcf-hawaii.org

We can help you make the most of your giving at any stage of your life. We are encouraged and inspired by the generosity of our donors—our partners in philanthropy. Here are some ways to give:

Individual Public Charity

You can give directly to your favorite charity. This type of giving enables a nonprofit organization to carry out its work in the community. It also enables you to become personally involved with the organization and its mission, if that is of interest to you. We can help you identify worthy causes and specific programs and projects that align with your goals.

Community Foundation

Community foundations are a special kind of charity. Its creator is the community—hundreds of donors joining together to make a difference where they live. Community foundations can assist you with establishing funds and selecting the degree of grantmaking involvement you desire. A fund can be designed to make grants primarily during your lifetime or it can be created as a perpetual fund or endowment, which benefits charities during and beyond your lifetime.

At the Hawai'i Community Foundation, our emphasis is placed on the delivery of high quality, personalized philanthropic services to donors and clients, as well as to the professional, legal and financial advisors who serve them. Each of our funds has its own purpose as determined by its donor.

Our staff will work with you to help identify nonprofit organizations doing good work in your areas of interest. Grants are awarded in a variety of areas, including, but not limited to, education, culture and the arts, scholarships, the environment, and medical research. Donors can establish "unrestricted" funds, which allow the Foundation to respond to current and emerging community needs.

Private Foundation

You or your family can contribute assets to establish a private foundation. This type of giving may be most advantageous for those with significant assets, who are wishing to maintain a maximum level of independence.

Hawai'i Community Foundation's goal is to assist Private Foundation trustees and directors in fulfilling their charitable mission by helping them with their community investments.

The Philanthropic Partnerships Team supports our Private Foundation clients with these strategic and cost-effective grants administration services:

- Provide the "storefront" for private foundations
- Promote compliance with regulations
- Support strategy development
- Facilitate productive meetings and retreats
- Provide grant management services
- Facilitate community connections through communication
- Provide back office administrative support

Signature Fund

A convenient alternative to a Private Foundation is a Signature Fund at the Hawai'i Community Foundation. This flexible vehicle allows families, individuals and corporations to concentrate on fulfilling their philanthropic vision, while the administrative and regulatory financial responsibilities are handled by the Foundation.



Advancing the Sector, Strengthening the Community

Hawai'i Community Foundation invests charitable funds in communities across the state primarily through nonprofit organizations. Our core programs and initiatives are designed to support a stronger nonprofit sector, as these organizations are one cornerstone of a vibrant civic society.

BUILDING THE SECTOR INITIATIVE

The Foundation is committed to strengthening nonprofits by supporting organizational capacity building, leadership development and targeted technical assistance.

Organizational Capacity Building

The Foundation offers four organizational capacity building grant programs, all of which are designed to strengthen some aspect of a nonprofit's management or governance.

Leadership Development

Promoting Outstanding Nonprofit Organizations (PONO)

PONO is a 10-month, peer-centered leadership development program for mid-career nonprofit executives. The goal of PONO is to create a network of empowered, innovative and resilient executives, capable of navigating change and moving their organizations towards greater social impact.

The 8th class of PONO fellows was completed in May 2012.

Hawai'i Emerging Leaders Program (HELP)

HELP brings together senior nonprofit managers for a 7-month learning experience to strengthen their leadership capacity, advance their understanding of the competencies needed to lead a nonprofit, and create a network of nonprofit colleagues to help sustain them and their organizations. There is no other program in Hawai'i focused on developing the capacity of senior nonprofit managers.

The 2nd class of HELP launches in October 2012.

Targeted Technical Assistance

For the last 4 years the Foundation has worked with the Nonprofit Finance Fund (NFF), a national nonprofit consulting firm. NFF provides workshops and one-on-one technical assistance to help local nonprofits use financial information to make better strategic decisions and plan for long-term sustainability.

PARTNERSHIPS

In recent years, the Hawai'i Community Foundation has partnered with various government agencies and other funders to bring resources to programs areas such as health, human services and the environment.

Community Restoration Partnership

Hawai'i Community Foundation, the Harold K.L. Castle Foundation, and the National Oceanic and Atmospheric Administration Restoration Center (NOAARC) formed the Community Restoration Partnership, a funding opportunity for on-the-ground coastal and marine restoration projects led by local conservation and community groups.

Currently, there are 18 active restoration projects supported on six islands, focused on the following: restoring and protecting coral reef habitat, coastal wetlands and estuaries; addressing and reducing land-based sources of pollution; reducing aquatic invasive species; and restoring traditional cultural infrastructure, such as fishponds that benefit coastal ecosystems.

Hawai'i Children's Trust Fund

The fund was established at the Hawai'i Community Foundation in 1993 as a public-private partnership with the Hawai'i Department of Health. It supports programs aimed at preventing child abuse and neglect through grants for direct services, community events, public awareness, and advocacy.

Hawai'i Community Stabilization Initiative (HCSI)

This initiative is a three-year, \$4.6 million commitment by a collaborative of 11 funders who are committed to helping Hawai'i families and individuals weather the recession and build towards the future.

Grants supported staff capacity and outreach at nonprofit organizations that

saw escalating demand for services as the economy worsened. Funds were distributed in areas where there was high potential to draw down underutilized federal resources. In many cases, HCSI enabled critical family support services to continue uninterrupted.

Hawai'i Tobacco Prevention and Control Trust Fund

The Hawai'i Legislature created this fund in 1999 from a portion of the money that was awarded to the state as a result of the multi-million dollar settlement against the tobacco industry. Under a contract with the Hawai'i Department of Health, the Foundation administers this fund.

Hawai'i Youth Opportunities Initiative (HYOI)

The HYOI helps young people leaving foster care become successful adults by offering connections they need to education, employment, housing, health care, and the community. HYOI works in partnership with the national Jim Casey Youth Opportunities Initiative as well as with local funders to increase opportunities for this population of youth and improve policies and practices on their behalf.

EPIC 'Ohana, Inc. is the lead agency and works with the Department of Human Services and others to implement the initiative in Hawai'i.

Island Innovation Fund

The Innovation Fund was established as part of the historic \$50 million gift to the Hawai'i Community Foundation by philanthropists and Hawai'i residents Pierre and Pamela Omidyar. It is designed to foster new ways of solving various problems that the state faces and does so through the sharing of great ideas.

The Innovation Fund is unique in both focus and process. It utilizes the power of emerging technology, collaborative problem solving and strategies to address

changing workforce needs and demands. In the first of three grantmaking rounds, 180 organizations submitted their creative concepts to the Foundation for consideration. The entries were shared with the public on a dedicated website, InnovationFund.org.

Over the past three rounds, more than \$1.3 million in grants were awarded to support innovation across the state.

Schools of the Future

Schools of the Future is a 5-year initiative of the Hawai'i Community Foundation and the Hawai'i Association of Independent Schools. It is designed to support a cohort of independent schools to transform their learning environments and teaching strategies to better prepare students for work and citizenship in the 21st century.

SIGNATURE SECTOR-BUILDING PROGRAMS & EVENTS

Ho'okele Award

The annual award, established in 2002 in partnership with the Wallace Alexander Gerbode Foundation, recognizes outstanding leaders in Hawai'i's nonprofit sector.

"Breaking Boardom" – Board Leadership Conference

Since 2004, the Foundation has sponsored a conference that provides vital information to board members of nonprofit organizations. Issues addressed include governance, fiscal sustainability and fiduciary responsibility, and innovative ideas for conducting business in the reality of today's economy.

In 2011, Breaking Boardom partnered with the Conference of Nonprofit Communities of Hawai'i to sponsor a two-day mega-conference for leaders, employees and volunteers of the nonprofit sector.

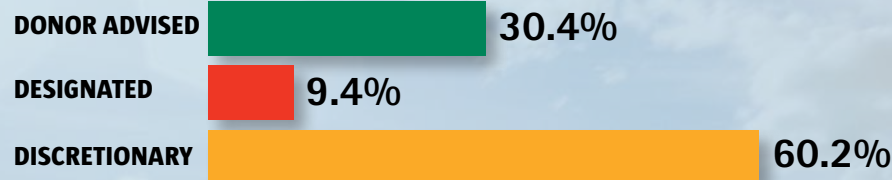
2011 Total Grants Invested

Hawai'i Community Foundation \$35,534,548*

PROGRAM AREA	DONOR ADVISED	DESIGNATED	DISCRETIONARY
Advancing Nonprofits	\$27,000	—	\$620,425
Arts, Culture and Humanities	\$528,444	\$363,924	\$599,481
Civil Rights/Civil Liberties	\$51,450	\$9,069	\$50,000
Community Development	\$3,375,365	—	\$210,250
Early Childhood Education	\$148,750	—	\$154,800
Education	\$2,452,671	\$922,273	\$2,988,486
Environment	\$1,386,927	\$152,172	\$822,594
Health	\$912,875	\$434,955	\$8,709,877
Housing	\$61,100	—	\$360,026
Human Services	\$636,325	\$1,102,609	\$4,046,421
International	\$16,750	—	\$33,611
Legal Services	—	\$372	\$4,500
Medical Research	\$500	\$9,594	\$692,420
Mental Health	\$10,000	\$23,868	\$7,075
Other	\$14,450	\$6,375	\$54,715
Religion/Spiritual Development	\$59,050	\$292,329	\$2,100
Scholarships (HCF funds only)	—	—	\$1,377,286
Sports & Recreation	\$38,300	\$3,268	\$38,275
Sustainability	\$302,622	—	\$28,000
Youth Development	\$762,287	\$21,284	\$607,248
GRAND TOTAL	\$10,784,866	\$3,342,092	\$21,407,590

*Includes expenses related to the implementation of various programs and contracts. Does not include \$9,450,413 in grants administered on behalf of private foundation and other clients.

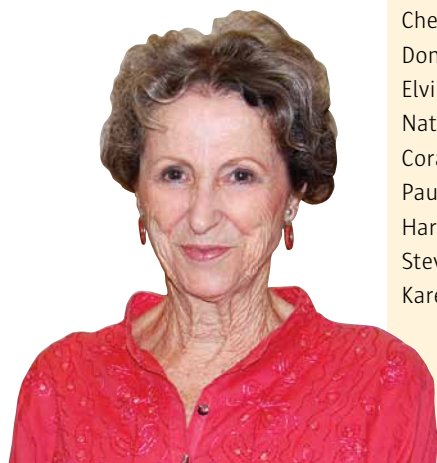
A complete listing of our 2011 Distribution of Grants and Contracts, along with our audited financial statements will be available on September 1, 2012 at www.hawaiicommunityfoundation.org



2011 Legacy Society

Planned gifts to the Hawai'i Community Foundation have meaning and impact for years to come. Donors who remember the Foundation through a will, trust or other testamentary plan are invited to join the Legacy Society, recognizing this special form of lasting philanthropy.

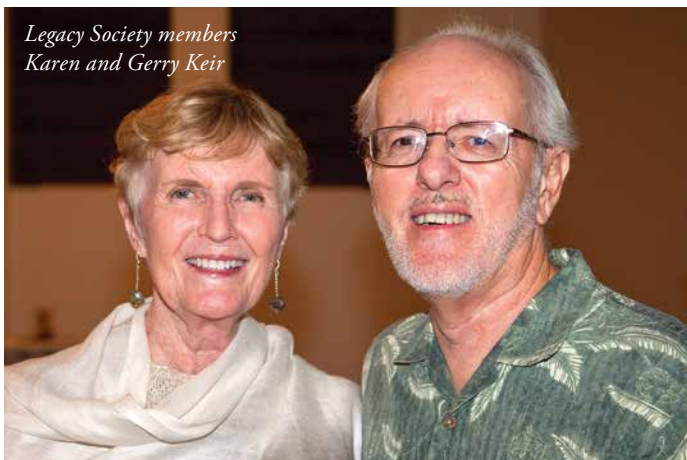
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Ann Bernson
Barbara Bezdicek &
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Victoria Gail-White
Robert E.* & Karen K. White
Carol Yoshimura Yamada
Curtis & Sylvianne Yee
Duen Yen
Beatrice Young
*deceased

2011 Donors

The following individuals, corporations, foundations and trusts made contributions to the Hawai'i Community Foundation valued at \$1,000 or more in 2011. We also acknowledge the gifts of those donors who have requested to remain anonymous.



Donor Ken Kawakami and daughter, Keri Watanabe

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 Honolulu Star-Advertiser
 Kahala Nui Senior Living
 Community
 Kalihi Education Coalition
 KTA Super Stores, In Memory
 of Koichi and Taniyo Taniguchi,
 Founders of KTA Super Stores
 Manoa Shopping Center, Inc.
 Maui Circulation, Inc.
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 The San Francisco Foundation
 C. N. Wodehouse Hawai'i
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 Faye Fujisaki Mar Trust
 First Hawaiian Bank Foundation
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 Greene Van Arsdale Foundation
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 Margaret W. Paul Living Trust**

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 Family Fund
 The Johnson Family Foundation
 The Michelson Foundation
 The Roberts Foundation
 Wallace Alexander Gerbode
 Foundation
 Western Union Foundation
 Yamada Scott Foundation

* deceased
 ** testamentary gifts

2011 Charitable Funds

Hawai'i Community Foundation offers a wide range of funds to provide maximum flexibility to meet the philanthropic goals of our clients and the needs of the community.

New funds notated in **bold**

UNRESTRICTED FUNDS—These funds have the greatest potential to respond to new and emerging needs in our community. Donors give full discretion to Hawai'i Community Foundation's Board of Governors to authorize grants that provide the greatest impact.

Barbara Cox Anthony Memorial Fund
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Busjaeger Fund
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Lowell Dillingham Fund
Dorothea Helene Flint Fund
Charlotte M. Florine Fund

Victoria S. Geist Fund
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John & Sandy Linville Fund
Thomas & Mary Litaker Memorial Fund
Mr. & Mrs. Frederick K. Makino Memorial Fund
Eleanor & T. Dudley Musson Fund
J. Ward Russell, Jr. Fund
Andrew & Estelle Schustek Fund
Peter C. Statler Fund
Arneil Petrie Tout Fund

DONOR ADVISED FUNDS—These funds are charitable vehicles that allow donors maximum flexibility to recommend grants to benefit the community. Donors are free to focus on the rewards of giving while the Foundation manages the administrative details of the funds.

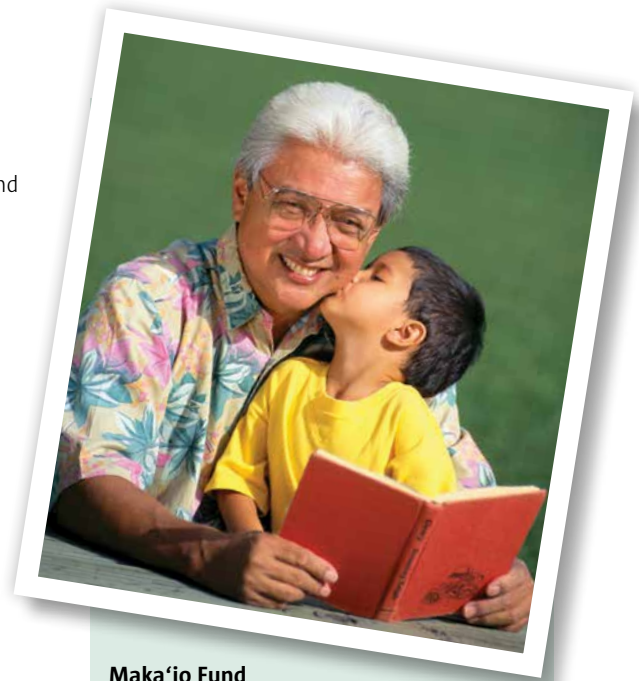
Agne Family Fund
Aina-Nalu Charitable Fund
Aspect Technology Fund
Robert R. & Jacqueline J.H. Bean Fund #2
Jacqueline J.H. Bean Memorial Fund
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Donors (left to right) Sarah Purcell, Richard Goodale, Kathy Richardson, Matt Goodale, Wayne Richardson and Meghan Goodale

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 Nadao & Mieko Yoshinaga Family Fund
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DESIGNATED FUNDS—These funds were endowed by individuals and organizations to ensure that their charities of choice would continue. In each case, the contributor selected one or more nonprofit organizations to benefit from the grants for as long as the charities exist.

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 Brilly & Richard Akeroyd Fund
 Aloha Pride Center Endowment Fund
 Aloha Temple Patient Transportation Fund
 Aloha United Way Endowment Trust Fund
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 Kelly Ann Andrade Scholarship Fund
 Louis Asing Fund
 Atherton Fund
 A.S. Atherton Memorial Scholarship Fund
 Edmond & Mildred Ayling Fund
 John & Dorothy Baird Fund
 Bobby Benson Center Fund
 Bobby Benson Center Endowment Fund
 Charles & Helen P. Bishop Fund
 William M. & Violet M. Borges Designated Fund
 Christian Bosse Fund
 Brodhead Family Scholarship Fund
 Robert E.L. Brooks Fund
 Alberta E. Brown Fund
 Brownee Brown Performing Arts Scholarship Fund

Margaret Zane Bruhn Designated Fund
 George Reynold Carter Fund
 Rebecca Carter Fund
 Robert F. Chalmers Memorial Fund
 Doo Wook & Helen Nahm Choy Fund
 Coalition for a Drug-Free Hawai'i Fund
 Mary Wilson Crawford Fund
 Minnie P. Cuthbertson Fund
 Francis Y.C. & Julia W. Dang Endowment Fund
 Elizabeth Flora Deinert Fund
 Gwendolen B. Dekum Fund
 Diamond Head Theatre Fund
 Dorothy Duniway Fund
 Edward M. Ehrhorn Entomological Scholarship Fund
 George Howe Farnsworth Fund
 Wallace Rider Farrington Memorial Scholarship Fund
 Ceferino C. & Mitsuko O. Fernandez Fund #1
 Ceferino C. & Mitsuko O. Fernandez Fund #2
 Chas Fisher Memorial Endowment Fund
 Thz Fo Farm Fund
 Friends of Diamond Head Fund
 Friends of Princess Victoria Ka'iulani School Fund
 John & Roberta Garcia Fund
 Amelia G. Gaston Fund
 Grandma's Christian Elementary Tuition Assistance Fund
 Hāna Community Endowment Fund
 Hawai'i Immigrant Justice Center at the Legal Aid Society of Hawai'i Endowment Fund
 Hawai'i Nature Center Fund
 Hawai'i Pacific University, Hawai'i Loa College Fund
 Hawai'i Preparatory Academy Fund
 Hawai'i Public Television Endowment Fund
 Hawai'i Youth Opera Chorus Fund
 Takuji Hayashi, M.D. Memorial Research Fund
 Hiki Nō Fund
 Hon Chew Hee Art Fund
 Ouida Mundy Hill Memorial Fund (Designated)

Historic Preserves of Hawai'i Fund
 Irene I'i Holloway Fund
 Holy Innocents Episcopal Church
 Endowment Fund
 Honolulu Symphony Society Fund
 Honpa Hongwanji Hawai'i Betsuin Fund
 Kihachiro J. Hotta Fund
 Shigeru & Toyoko Ichiki Fund
 Dora R. Isenberg Molokoa Fund
Jacquelyn & Alcy Johnson Fund
 Edwin T. & Leilani Kam Scholarship Fund
 Kapalua Maui Charities Endowed Scholarship
 for Lahainaluna High School Fund
 Kaua'i's Hindu Monastery Fund
 Elmer K. Keao Fund
 Thomas J. Keller Trust Fund
 John F. Kennedy Memorial Scholarship
 in History Fund
 Clifford Kimball Memorial Fund
 Kline-Welsh Behavioral Health Foundation Fund
 Marie Kohli Fund
 La Pietra Fund
 Lahainaluna High School Foundation
 Endowment Fund
 Lahainaluna High School Foundation
 Endowment Friends of the Lahainaluna
 Library Fund
 Lahainaluna High School Foundation
 Endowment Scholarship Fund
 Chonita & Jack Larsen Fund
 Jeanette A. Le Vine — Temple Emanu-El Fund
 Leadership Kaua'i Endowment Fund
 Lē'ahi Endowed Pulmonary Chair Fund
 Elizabeth Leithead Fund
 Anna B. Lindemann Fund
 Katherine Hopper Livingston Fund
 John Loomis — YMCA of Honolulu Fund
 Jack & Marie Lord Fund
 Jack & Marie Lord Fund #2
 Jack & Marie Lord LP Fund
 Susan Mahn Fund
 Maui Academy of Performing Arts
 Scholarship Fund

Mental Health Association in Hawai'i
 Endowment Fund
 Yasuko Mitsuyasu New Year's Day Meal Fund
 Aunt Maggie Monteiro Orphan Fund
 Donald & Astrid Monson Community Action Fund
 Clara T. Nakahara Fund
 Vincent & Katherine Neal Memorial Fund
 Gary T. & Hilde M. Nii Designated Fund
 Annette Tyler North Fund
 Lenore & Chester O'Brien Fund
 Josie & Don Over Comedy Fund
 Josie & Don Over Dance Fund
 Josie & Don Over Memorial Fund
 Pacific Century Fellows Endowment Fund
 Parker & Bernieri Fund for Lē'ahi Hospital
 Prisanlee Fund
 Virginia Pearson Ransburg Fund
 Leon J. Rhodes Fund
 William S. Richardson Fund
 Julia Waterhouse Rodenhurst Fund
 Madelyn Ross Fund
 Maybelle F. Roth Fund
 Maybelle F. Roth Research Prize in
 Conservation Biology Fund
 Royal Hawaiian Band Sick Benefit Fund
 Roy Hideyuki Sako Memorial Fund
 Salvation Army-Hawaii Fund
 Mary Sanford — Hawaiian Mission Children's
 Society Fund
 Kathryn LaRue Saunders HUGS Endowment Fund
 Walter & Cathy Scott Memorial Fund
 Sekiya of Fukuoka/Hawai'i Endowment Fund
 A.P. Sereno Memorial Scholarship Fund
 Laura D. Sherman Fund
 Cyril O. Smith Fund
Don Smith Fund
 Esther McClure Stubblefield Designated Fund
 Rudolph Sylva Scholarship Fund
 Takenaka Kaua'i Healthcare Fund
 David & Frances Tatman Heifer Project
 International Fund
 Elma F. Taylor Fund

Ernest "Tommy" Hayden & Harriett "Rusty"
 Jean Thomas Fund
 Robert Blaine Thomas Fund
 James & Ruth Tottori Fund
 Monsignor Benedict M. Vierra Fund
 Mary & Paul Wagner Charitable Fund
 Waikiki Health Center Fund
 Eva H. Webb Fund
 Franklin Benjamin Wells Fund
 fbo Public Television
 Walt Whitman Fund
 William Robert Wickland Fund
 YWCA Fund
 Ivena Ziegenhein Fund

FIELD OF INTEREST FUNDS — These funds were created by contributors who stipulated that grants be made in a particular field, or to benefit a certain group of people. This type of fund assures the flexibility to adjust to future changes. The organizations or charities serving that field may change, merge, or cease to exist, yet the need may continue.

4Charity Fund
 Gwenfread Elaine Allen Fund
 Oscar L. & Ernestine H. Armstrong Advised Fund
 Ellen R. Ashton Fund
 Baci Cultural Fund
 Jerry James Bigansky Fund
 Robert Emens Black Fund
 Mannette Bock Fund
 William M. & Violet M. Borges Fund
 Margaret Zane Bruhn Fund
 Doc Buyers Fund
 Wilson P. Cannon Fund
 Hartwell & Rebecca Carter Fund
 Chia Ling Chang Fund in Memory of
 Dr. Fred I. Gilbert, Jr.
 Dr. Albert C.K. Chun-Hoon Fund
 Community Stabilization Initiative Fund
 Department of Justice Fund 1
 Department of Justice Fund 2
 Department of Justice Fund 3

Department of Justice Fund 4
 Department of Justice Fund 5
 East Hawai'i Fund
 Kay A. Edwards Memorial Library
 Charitable Trust Fund
 Environment Fund
 'Ewa Beach Community Fund
 Jean I. Fennimore Fund
 Oscar & Rosetta Fish Speech Therapy Fund
 Allan Eldin & Agnes Sutorik Geiger Fund
 General Disbursement Fund-NOAA
 Partnership Fund
 Henry Ku'ualoha & Muriel Roselani Giugni
 Fund
 Ritchie M. Gregory Fund
 Haseko Training Fund
 Hawai'i Children's Trust Fund
 Hawai'i Island Fund
 Hawai'i Tobacco Prevention & Control
 Trust Fund

Healthcare Transformation Fund

George J. Henritzy Memorial Fund
 Harry Hewitt Fund for Advancement &
 Improvement of Justice
 Hewlett Fund
 Honouliuli Preserve Management Fund
 May Templeton Hopper Fund
 Innovation Fund
 John A. Burns School of Medicine Alumni
 Association Fund
 Ka Papa O Kakuhikewa Fund
 Kahuku Community Fund
 Kaua'i Island Fund
 Jessie D. Kay Memorial Fund
 Leslie S. King Fund
 June Ann Kirkpatrick Fund
 Annie Sinclair Knudsen Memorial Fund
 Albert T. Koenen Fund
 Ellen M. Koenig Memorial Fund
 Alan M. Krassner Fund
 Lāna'i Community Benefit Fund
 Abraham & Annie Lau Children's Fund
 Jeanette A. Le Vine Fund

Leadership Initiative Fund

Lē'ahi Fund to Treat and Prevent
 Pulmonary Disease
 Virginia & Colin Lennox Botanical
 Research Trust Fund
 Cecil G. Marshall Fund
 Maui Quarantine Fund
 Ingeborg v. F. McKee Fund

Robert R. Midkiff Fund

Tad & Margaret Miura Fund

Arthur Lawrence Mullaly Fund
 Natural Resources Conservation
 Endowment Fund

Next Generation Coalition Fund

Robert C. & Helen F. Nichols Fund
 Gary T. & Hilde M. Nii Fund

Oio Fund

Rev. Takie Okumura Family Fund
 June Olson Fund
 Parks Family Foundation Fund
 Robert C. Perry Fund
 Pikake Fund

Pillars of Peace Fund

Public-Private Partners for Literacy Trust Fund
 Quality of Life Fund

Race to the Top Fund

James & Winifred D. Robertson Memorial
 Fund
 Irving L. Singer Fund
 Richard Smart Fund
 Alice M.G. Soper Fund
 Shirley Ann Stringer-Heller Medical
 Research Fund
 Esther McClure Stubblefield Fund
 Adrienne Wong Toyozaki Fund
 Traut Carson Fund
 Laila Twigg-Smith Art Fund
 Valley Isle Vision Fund
 Victims of Violent Crimes in Hawai'i Fund
 Theodore A. Vierra Fund
 Bernice & Conrad von Hamm Fund
 Mary & Paul Wagner Blindness
 Prevention Fund

*Blossom Kalama Evans Scholarship
 Fund contacts Malia Evans and son,
 Micah Evans*



Kitaro Watanabe Fund
 Kendall Palmer Watts Fund
 Harry & Jeanette Weinberg Fund
 for Family Literacy
 West Hawai'i Fund
 Lillian K. Wilder Fund
 Women's Fund Endowment
 Tai Up Yang Fund
 Frederick Yokoyama Fund
 Youth Matters Fund
 Youth Matters Endowment Fund
 Henry A. Zuberano Early Education Fund

SPECIAL PROJECTS FUND—This fund was
 established to receive contributions for
 time-limited special purposes. The ongoing
 or new projects include:

Carranza 'Ohana Fund
 Convening Fund-Casey
 Convening Fund-Kellogg
 Convening Fund-Packard
 Gerbode/HCF Fellows Program
 Walk the Talk Fund

SCHOLARSHIPS—Private foundations,
 individuals, businesses, and organizations
 create these funds to assist Hawai'i residents
 in achieving their educational endeavors.

100th Infantry Battalion Veterans
 Memorial Scholarship Fund
 2200 Educational Scholarship Fund
 ABC Stores Jumpstart Scholarship
 A&B 'Ohana Scholarship Fund

Elena Albano “Maka’alohilohi” Scholarship Fund
 American Institute of Graphic Arts (AIGA)
 Honolulu Chapter Scholarship Fund in
 Memory of Jane Suganuma
 American Savings Bank Scholars Program
 Anthony Alexander, Andrew Delos Reyes &
 Jeremy Tolentino Memorial Fund
 Laura Jean Armstrong Fund
 Earl E. Bakken Engineering Fund
 Troy Barboza Education Fund
 Jean Ileialoha Beniamina Scholarship
 for Ni’ihau Students Fund
 Bick Bickson Scholarship Fund
 E.E. Black Scholarship Fund
 Mary Bloder Scholarship Fund
 Booz Allen Hawai’i Scholarship Fund
 Ron Bright Scholarship Fund
 Herbert & Ollie Brook Scholarship Fund
 Laura Rowe Burdick Scholarship Fund
 CPB Works for You Scholarship Fund
 Raymond F. Cain Scholarship Fund
 Todd & Seabolt Candon Scholarship Fund
 Castle & Cooke Mililani Technology Park
 Scholarship Fund
 Castle & Cooke George W.Y. Yim
 Scholarship Fund
 Cayetano Foundation Scholarship Fund
 Camille C. Chidiac Fund
 Dolly Ching Scholarship Fund
 Hannah Cochrane Fund
 Community Scholarship Fund
 George & Lucille Cushnie Scholarship Fund
 Bal Dasa Scholarship Fund
 John Dawe Fund
 Edward J. & Norma Doty Scholarship Fund
 Laura N. Dowsett Fund
 Joseph & Alice Duarte Memorial
 Scholarship Fund
 Rosemary & Nellie Ebrie Fund
 Jean Erdman Scholarship Fund
 Blossom Kalama Evans Memorial
 Scholarship Fund
 Ambassador Minerva Jean Falcon Hawai’i
 Scholarship Fund

Thz Fo Farm Scholarship Fund
 Filipino Nurses’ Organization of Hawai’i
 Scholarship Fund
 Financial Women International Fund
 Oscar & Rosetta Fish Scholarship Fund
 Jean Fitzgerald Scholarship Fund
 Foodland Scholarship Fund
 G & J Furuta Scholarship Fund
 Laheenae Rebecca Hart Gay Scholarship Fund
 Allan Eldin & Agnes Sutorik Geiger
 Scholarship Fund
 Steven M. Ginoza Memorial Scholarship Fund
 Doris & Clarence Glick Classical Music
 Scholarship Fund
 Good Eats Scholarship Fund
 Grace Pacific Outstanding Scholars Fund
 Ritchie Gregory Fund
 Thelma Grace Hansen Fund
 Takehiko Hasegawa Scholarship Fund
 Margaret Follett Haskins (Hawai’i)
 Scholarship Fund
 Margaret Follett Haskins (Maui)
 Scholarship Fund
 K.M. Hatano Scholarship Fund
 Hawai’i Pacific Gerontological
 Society Nursing Scholarship Fund
 Hawai’i Pizza Hut Scholarship Fund
 Hawai’i Society of Certified Public
 Accountants Scholarship Fund
 Celeste Hayo Memorial Scholarship Fund
 Hon Chew Hee Scholarship Fund
 Will J. Henderson Scholarship Fund in Hawai’i
 Hilo Chinese School Scholarship Fund
 Ichiro & Masako Hirata Scholarship Fund
 Kazuma & Ichiko Hisanaga Scholarship Fund
 Chinn Ho Scholarship Fund
 Fletcher & Fritz Hoffmann Educational Fund
 Hoku Scholarship Fund
 Hokuli’a Foundation Scholarship Fund
 Paul & Betty Honzik Scholarship Fund
 Ho’omaka Hou—A New Beginning Fund
 Elsie S. Yoshizawa Hotta Scholarship Fund
 David L. Irons Memorial Scholarship Fund

Isemoto Contracting Co., Ltd. Scholarship Fund
George S. Ishiyama Unicold Scholarship Fund
 Robert Iwamoto Family Scholarship Fund
Jhung Family Foundation Scholarship Fund
 Margaret Jones Memorial Nursing Fund
 Ka’a’awa Community Fund
 Kahala Nui Residents Scholarship Fund
 Kahiau Scholarship Fund
 Kalihi Education Coalition Scholarship Fund
 Esther Kanagawa Memorial Art Scholarship Fund
 Kapolei Business & Community Scholarship Fund
 Kawasaki-McGaha Scholarship Fund
 King Kekaulike High School Scholarship Fund
 F. Koehnen Ltd. Scholarship Fund
 Kohala Ditch Educational Fund
 Kōloa Scholarship Fund
Kolohe David Scholarship Fund
 Korean University Club Scholarship Fund
 Walter H. Kupau Memorial Fund
 William James & Dorothy Bading Lanquist Fund
 Tommy Lee Memorial Scholarship Fund
 Gerrit R. Ludwig Scholarship Fund
 Dan & Pauline Lutkenhouse & Hawai’i
 Tropical Botanical Garden Scholarship &
 Education Fund
 Kenneth Makinney & David T. Pietsch
 Families Scholarship Fund
 Makia & Ann Malo Scholarship Fund
 Cora Aguda Manayan Fund
 Guy Marshall Scholarship Fund



George Mason Business Scholarship Fund
 Senator Richard M. & Dr. Ruth H.
 Matsuura Scholarship Fund

Hideko & Zenzo Matsuyama
 Scholarship Fund

Shirley McKown Scholarship Fund

Rich Meiers Health Administration
 Scholarship Fund

Frank H. Minato Scholarship Fund

Carl K. Mirikitani Memorial Fund

Yasuko Mitsuyasu Scholarship Fund

Dr. Edison & Sallie Miyawaki
 Scholarship Fund

Moanalua High School Math
 Scholarship Fund

Craig D. Newnan Memorial
 Scholarship Fund

Sophie Y. Nonomura Fund

O'ahu Filipino Community Council Golf
 Scholarship Fund

Ellison Onizuka Memorial Scholarship Fund

PRSA-Roy Leffingwell Public Relations
 Scholarship Fund

Peter R. Papworth Scholarship Fund

Dr. & Mrs. Moon Park Scholarship Fund

Eugenia Jacqueline Perry Fund

Gail A. Perry Fund

Philippine Cultural Foundation in Hawai'i
 Scholarship Fund

Philippine Nurses Association of Hawai'i
 Foundation Scholarship Fund

George & Augusta Rapozo Kama'aina
 Scholarship Fund

Lilian B. Reynolds Fund

Rise Up Scholarship Fund

Robanna Fund

Sarah Rosenberg Scholarship Fund

Safeway Foundation Hawaii
 Scholarship Fund

D & J Sakaguchi Scholarship Fund

Janet Y. Sato Na Lima Paheona
 Scholarship Fund

Kurt W. Schneider Memorial
 Scholarship Fund

H. C. Shipman Scholarship Fund

Mitsuo Shito Hawai'i Public Housing Fund

Richard Smart Scholarship Fund

Ian Doane Smith Memorial Scholarship Fund

Perry & Sally Sorenson Scholarship Fund

Paulina L. Sorg Scholarship Fund

Shuichi, Katsu & Itsuyo Suga Scholarship Fund

Times Supermarket Shop & Score
 Scholarship Fund

Tongan Cultural Association Scholarship Fund

University of Redlands Hawai'i
 Alumni Scholarship Fund

Nick Van Pernis Scholarship Fund

Waimea High School Class of 1952
 Scholarship Fund

Frances S. Watanabe Memorial
 Scholarship Fund

Alma White — Delta Chapter, Delta
 Kappa Gamma Scholarship Fund

Vicki Willder Scholarship Fund

Shelley M. Williams, RPh Scholarship Fund

Ray Yoshida Fine Arts Scholarship Fund

Toraji & Toki Yoshinaga Scholarship Fund

Henry A. Zuberano Scholarship Fund

VOCATIONAL EDUCATION SCHOLARSHIPS —

These scholarship funds were created
 to help students interested in pursuing
 technical trades or vocational fields.

ABC Stores Jumpstart Scholarship Fund

John & Anne Clifton Scholarship Fund

Johanna Drew Cluney Scholarship Fund

Logan Nainoa Fujimoto Memorial
 Scholarship Fund

Ellen Hamada Scholarship Fund for
 Fashion Design and Sewing

Haseko Training Fund

Hew/Shinn Scholarship Fund

Ouida Mundy Hill Memorial Scholarship Fund

Robert Iwamoto Family Vocational
 Scholarship Fund

Arthur Jackman Scholarship Fund

Kahala Nui Residents Scholarship Fund

Sarah Rosenberg Memorial Scholarship

H.C. Shipman Scholarship Fund

Snipes-Meyer-Vorhies Nursing Scholarship
 Fund

March Taylor Educational Fund

Frances S. Watanabe Memorial Scholarship

CONTRACT SERVICES — Hawai'i Community
 Foundation partners with the following
 clients to support their community grant
 making and/or scholarships:

Anonymous

'Aiea General Hospital Association
 Scholarship Fund *

Atherton Family Foundation **

Fred Baldwin Memorial Foundation

Cooke Foundation, Ltd.

Jean Epstein Foundation *

Gear Up Hawai'i Scholarship Fund *

Victoria & Bradley Geist Foundation **

Haumea Foundation*

Hawai'i Veterans Memorial Fund *

Hawaiian Homes Commission Scholarships *

Bernice P. Irwin Trust *

Ka'iulani Home for Girls Trust *

Kaneta Foundation **

Office of Hawaiian Affairs *

Ida M. Pope Trust *

Saake Foundation Fund *

Eizo & Toyo Sakumoto Trust *

George F. Straub Trust

Gertrude S. Straub Trust *

Mildred Towle Scholarship Fund *

Dr. Hans & Clara Zimmerman Foundation *

*Scholarships

**Scholarships and Community Grants

2011 Volunteer Advisory Committees

Some funds at the Foundation have advisory committees made up of thoughtful community leaders who provide their expertise to support the Board of Governors with grantmaking.

Elena Albano “Maka’alohilohi” Scholarship Fund

Liana Mancini Horovitz
Lee Stein

American Institute of Graphic Arts (AIGA) Honolulu Chapter Scholarship Fund in Memory of Jane Suganuma

Stacey Leong Mills

Doc Buyers Fund

Rebecca Buyers-Basso
Jane Buyers-Russo
Sara Viehman Diehl
Alexander Viehman
Elsie Buyers Viehman

Cayetano Foundation Scholarship Fund

Vicky T. Cayetano
H. Mitchell D’Olier
Edison H. Miyawaki, M.D.

East Hawai’i Fund

Roberta Chu
Carol Ignacio
Brian M. Iwata
Fred J. Koehnen
Alan Okamoto

Kay A. Edwards Memorial Library Charitable Trust Fund

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Jessica Gleason
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‘Ewa Beach Community Fund

Arline Eaton
Lisa Enanoria
Jon McKenna
Paul Oshiro
Rodolfo Ramos
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Family Literacy Advisory Committee

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Hawai’i Children’s Trust Fund

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Tammy Kubo
Rep. John Mizuno
Martha Torney

Ho’omaka Hou—A New Beginning Fund

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Karen K. White
Philip K. “Pip” White

Kahuku Community Fund

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Jimmy Leonardi
Leslie Llanos
Warren Soh
Kahealani Hurlbut To’omalatai

Ka Papa O Kakuhihewa Fund

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Fred Dodge
Josiah Ho’ohuli
Georgette “Jo” Jordan
Shad Kane
Cynthia Rezendes
Ron Schaedel
George Yamamoto
Karen Young

Kaua’i Aloha Endowment Fund

Barbara Curl
Laurie Ho
Margaret Parker
Rev. Bodhinatha Veylanswami

Jessie D. Kay Memorial Fund

Frank C. Atherton
Jan Lai

King Kekaulike High School Scholarship Fund

Janie King
Cheryl Nakasone
Karla Okazaki
Susan Tavares-Kenney

Annie Sinclair Knudsen Memorial Fund

Nancy J. Budd, *Chair*
Samuel Pratt
Bernadette Sakoda



Ellen M. Koenig Memorial Fund

George S. Brosky
Alfred H.H. Hee
Walter S. Kirimitsu

Kūki'o Community Fund

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Carl A. Carlson
Benjy Garfinkle
A. Grant Heidrich
Jim Lally
Hannah Springer
Elle Stephens

Lāna'i Community Benefit Fund

Pierce Myers, *Chair*
Mary Charles
Wayne Ishizaki
Uilani Romeo
Douglas L. Stephenson
Catherine Stuck
Roderick Sumagit
Neal Tamashiro

Jeanette A. Le Vine Fund

Steven Guttman, Esq.
Mim S. Lang
Linda S. Martell, Esq.
Rabbi Peter B. Schaktman
Alice Tucker

**Lē'ahi Fund to Treat & Prevent
Pulmonary Disease**

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Reid Ikeda, M.D.
James Lumeng, M.D.
Kenneth Nakamura, M.D.
Laurence Rotkin, M.D.
Frank Tabrah, M.D.
Shanon Takaoka, M.D.

Gerrit R. Ludwig Scholarship Fund

Brian M. Iwata

Cecil G. Marshall Fund

Charles R. Kelley, M.D.
Elizabeth Kelley
Estelle M. Kelley

Maui Quarantine Fund

Joe Bradley
Richard Cameron
Myles Kawakami
Steve Knight
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Family Fund**

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Dennis Kodama
Noella Kong
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Eleyne Fia

**Ian Doane Smith Memorial
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Glenn Yamasaki

Laila Twigg-Smith Art Fund

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Cade Roster
Waileia Roster
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Theodore A. Vierra Fund

Charles E. Nelson
Earlynne F. Maile
Father Theodore Vierra, Jr.

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Meleen L. Pang Corenevsky
C. Michael Heihre

West Hawai'i Fund

Ikaika Hauanio, Chair
Rick Asbach
Georgine L. Busch
Scott Dodd
Kawehi Inaba
Barbara Kildow
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*Dr. Charles Kelley, advisor to the
Cecil G. Marshall Fund, with his
wife, Dr. Jenny Kelley*

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Chris Archambault

Web Solutions Senior Officer

Jessica Calilao

Controller

Evie Carranza

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Director of Neighbor Island Philanthropic Services

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Events Coordinator

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Philanthropic Services Associate

Ipo Ehia

Funds Administrative Assistant

Jaedine Ehia

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Ronnie Hee

Scholarships Officer

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Philanthropic Services Assistant—Hawai'i Island

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Cheryl Kaneshiro

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Larissa Kick

Special Projects Manager

Kate Lloyd

General Counsel & Vice President of Operations

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Senior Program Officer

Susan Maltezo

Senior Grants Manager

Lynelle Marble

Associate Director of Communications

Uri Martos

Philanthropic Services Assistant—Kaua'i

Cara Mazzei

Senior Philanthropic Services Officer

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Director of Programs

Caroline Miyashiro

Senior Program Assistant

Scott Morishige

Senior Program Officer

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Program Officer

Luis Pascual

Systems Administrator

John Prest

Computer Systems Specialist

Deborah Rice

Senior Philanthropic Services Officer—Maui County

Lisa Rodrigues

Program Associate

Martha Ross

Vice President of Programs

Terry Savage

Philanthropic Services Program Officer

Jennifer Schember-Lang

Senior Program Officer, Government

Myles Shibata

Vice President of Philanthropic Services

Cortney Silva

Senior Communications Assistant

Lauren Sons

Program Assistant, Environment & Sustainability

Rhonelee Soria

Program Assistant

Colleen Sotomura

Director of Communications

Josh Stanbro

Program Director, Environment & Sustainability

Linda Takehara

Accounting Assistant

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President & Chief Executive Officer

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Director of Family Philanthropy

Chris van Bergeijk

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Liesl Woo

Philanthropic Services Assistant

Christel Wuerfel

Senior Philanthropic Services Assistant

Kawehi Yim

Executive Assistant to the President & CEO

Lia Young

Senior Accountant

Darcie Yukimura

Philanthropic Services Officer—Kaua'i



Stewards of the Community

Hawai'i Community Foundation's capacity to serve the community is tied directly to its ability to preserve and enhance the financial assets that it stewards. The Foundation has established a relationship with The Vanguard Group, Inc. for the management of its corporate endowment. Assets held in trust are managed by one of the Foundation's corporate trustee partners: Bank of Hawaii, First Hawaiian Bank and Central Pacific Bank. A committee composed of Board Members and assisted by staff, as well as an independent investment monitor, oversees investment activities of the Foundation to ensure that the needs of the community can continue to be met.



HAWAII COMMUNITY FOUNDATION

827 Fort Street Mall
Honolulu, Hawai'i 96813
Phone: 808-537-6333
Toll-free: 1-888-731-3863
Fax: 808-521-6286

Neighbor Island Offices:

Hawai'i Island:

65-1279 Kawaihae Road
Parker Square, Room 203
Kamuela, Hawai'i 96743
Phone: 808-885-2174
Fax: 808-885-1857

Kaua'i:

4139 Hardy Street, Suite C
Līhu'e, Hawai'i 96766
Phone: 808-245-4585
Fax: 808-245-5189

Maui County:

2241 B Vineyard Street
Wailuku, Hawai'i 96793
Phone: 808-242-6184

Serving our Community Since 1916

To learn more about *The Stories, The Facts, The Impact* being made in our community, visit the Hawai'i Community Foundation's website at www.hawaiicommunityfoundation.org

Follow us on Facebook and Twitter @hcfhawaii



WE MAKE CHARITABLE INVESTMENTS MORE EFFECTIVE

WE PROVIDE COST EFFECTIVE SERVICES AND ADMINISTRATION FOR CHARITABLE GIVING

WE CONVENE COMMUNITY MEMBERS AND LEADERS AROUND KEY ISSUES

WE CREATE AND MANAGE GRANTMAKING PROGRAMS TO ACHIEVE BROAD IMPACT

WE ARE THE RECOGNIZED RESOURCE ON NONPROFITS AND PHILANTHROPY