

SPRING 2022



HAWAI'I COMMUNITY  
FOUNDATION

# Advisor Insights

*Quarterly News & Resources for Professional Advisors*

Aloha <<First Name>>,

As you emerge from a busy tax season, we know your clients are relying on you more than ever to help them weather the storms of inflation, financial markets impacted by global unrest, and the looming potential of changes to tax laws.

During periods of volatility, philanthropy can be a steadying force. As we navigate this rollercoaster of a year, our team at Hawai'i Community Foundation strives to help you build deeper relationships with your clients and we hope this quarterly newsletter helps you start even more meaningful conversations with them.

In this issue, we're covering topics related to the shift in charitable priorities amid the geopolitical and economic landscape. We're also continuing to track possible changes in tax laws that could impact your clients' charitable giving.

Thank you for the opportunity to work with you and your philanthropic clients. Mahalo for trusting Hawai'i Community Foundation to be your charitable giving resource in the Islands.

Aloha always,

**Jen-L W. Lyman**

*Director of Planned Giving & Advisor Relations*

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## Latest News



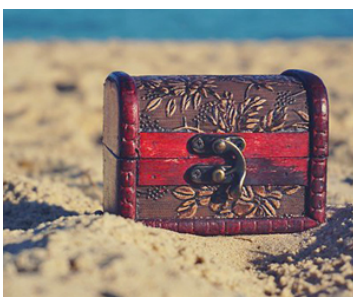
### QCDs: Good News & Important Reminders

Qualified Charitable Distributions have been in the news a lot lately considering the SECURE Act 2.0 legislation that passed the House of Representatives in March and is now pending in the Senate. Here are four important reminders about QCDs and how they can benefit your philanthropic clients. [Read More](#)



### A Mixed Bag: Budget Legislation

With President Biden's Build Back Better 2022 budget reconciliation bill still pending, the White House recently released its Fiscal Year 2023 budget proposal laying out several revenue-generating components. Read on to learn more about a few tax proposals that could significantly impact your clients' charitable giving. [Read More](#)



### Crypto and CRTs: Buried treasure, or hidden pitfalls?

How is cryptocurrency being treated by the IRS? There are pros and cons to using cryptocurrency for charitable purposes. Read on to gather more information about how this new monetary form is

viewed by the IRS, as well as pitfalls to avoid. [Read More](#)



## Advisor Highlight

Randall Yee



Learn more about how estate planning attorney Randall M.L. Yee helps his clients achieve their philanthropic goals. Plus, a lesson Yee has learned from the example of his late father, former State Senator Wadsworth Yee. [Read More](#)



## Events



### HAWAI'I COMMUNITY FOUNDATION WEBINAR: Crypto Philanthropy: Decrypting Crypto

On May 24, Hawai'i Community Foundation hosted a webinar featuring guest speakers Ryan Ozawa, Founder, Hawai'i Hui and Community Engagement Consultant Digital Currency Innovation Lab & Vera Wright, CPA, Tax Partner CW Associates, CPA. If you're interested in viewing or sharing the webinar, you can

find the presentation [here](#).



## HAWAI'I GIFT PLANNING COUNCIL WEBINAR: Cryptocurrency & Philanthropy

**Tues., June 28, 2022 at 11:30 a.m. – 12:30 p.m.**

Cryptocurrency donations are on the rise and charities are working to navigate this new frontier. Join HGPC as Hawai'i Theatre and Salvation Army share their experiences of accepting gifts of cryptocurrency, finding donors with crypto assets, infrastructure needed, and pitfalls to avoid.

Please [click here](#) to register, or, if you're a member of HGPC, visit [hawaiigiftplanning.org](https://hawaiigiftplanning.org) to sign up.



## HAWAII COMMUNITY FOUNDATION WEBINAR: Legacy 102: Legacy Giving Through HCF

**Thurs., June 9, 2022 at 12 p.m. – 1 p.m.**

What should a prospective donor consider when leaving a legacy gift to HCF? Join HCF senior director of donor relations and communications Martha Hanson, general counsel Kawena Beaupre and director of planned giving and advisor relations Jen-L Lyman as they provide an overview of how to create a lasting and impactful legacy through Hawai'i Community Foundation. [Register here](#)



## Resources

Visit HCF's professional advisors [webpage](#) or download our mobile [app](#) for useful, exclusive tools and tips to help you better serve your clients. With your busy schedules, we want our resources to be accessible, informative and spark inspiration that you can bring into your practice.

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