



*Inspiring the spirit of giving for 95 years*



2011 Annual Report

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*Sharing what the Hawai'i Community Foundation means to us*

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## Paul Kosasa

President & CEO, ABC Stores  
Chair, Hawai'i Community Foundation  
Board of Governors  
ABC Stores Jumpstart Scholarship Fund  
Kosasa Family Fund



The Foundation helps families and donors navigate through the complexities of giving. Another benefit of the Foundation is that they have the ability to collaborate and leverage every dollar that goes out to the community so the benefits become amplified. They are experienced with hundreds of nonprofits—whether it's preserving the environment, cultural preservation or health care issues, they cover the gamut. If you define success as being able to support those in need and to support people's giving missions, the Hawai'i Community Foundation is very successful.



Inspiring the spirit of giving for 95 years

# 1916

**1916**

Marks the beginning of The Hawaiian Foundation, the predecessor to what is now known as the Hawai'i Community Foundation (HCF), one of the oldest community foundations in the country.

**1923**

HCF receives its first gift from Rose Makee Tenney to be used for unrestricted purposes including the promotion of education, scientific research, care of the sick, aged or helpless and improving living conditions regardless of race, color or creed.

**1928**

Designated funds received for the first time. Irene Holloway donates \$10,000 for Lunalilo Home for aged and indigent Native Hawaiians.

**1931**

Foundation assets total \$50,897.50. The first scholarship of \$1,510.65 awarded to Miss Theodora A. Floyd, a nurse, to attend Teachers' College at Columbia University.

**1936**

The Lillian K. Wilder Fund established, the first gift to help needy people in Hawai'i with preference to people of Hawaiian ancestry.

**1943**

The Honolulu Star-Bulletin starts the Wallace Rider Farrington Memorial Scholarship to help Farrington High graduates attend the University of Hawai'i.

**1966**

Alice B. Soper leaves \$129,000 in property to the Foundation to be used for the "aged who are sickly, infirm, or helpless and without adequate funds of their own."

**1971**

HCF attorneys file for recognition by the IRS in compliance with the 1969 Tax Reform Act as a community trust and not a private foundation.

**1977**

Ruling by the IRS confirms that the Foundation is a publicly supported organization.

**1987**

Reorganization of the Foundation to corporate form with multiple trustees and a Board of Governors. The Hawaiian Foundation renamed Hawai'i Community Foundation.

Robert E. Black dies and bequeaths the largest discretionary endowment in Hawai'i's history with more than \$60 million to the Foundation. His desire is for the income from the fund to support four areas of charity—health, residential treatment, culture and private education.

**1988**

The Board of Governors elects James F. Gary as its first President and appoints Jane Renfro Smith Chief Executive Officer. First Donor Advised Fund, the Sheridan C.F. Ing Fund, established on January 11.

**1989**

Hawaiian Trust Company, Ltd. (Bank of Hawai'i), the sole trustee of the Foundation for 72 years, is joined by Bishop Trust Company as a corporate trustee. HCF begins developing grantmaking programs reflecting donor interests and community opportunities. Over \$900,000 is committed to a three-year demonstration project in Early Education and Care.

**1991**

First Hawaiian Bank becomes a corporate trustee.

**1992**

HCF grows to \$166 million at the end of 1992 from \$12 million in assets in 1988.

The Parker Ranch Foundation Trust established under the Will and Trust of Richard Smart and with the mission of maintaining and improving a unique quality of life in Kamuela, Hawai'i.



# 1993

1993

From 1993-1995, HCF awards grants averaging in excess of \$9 million per year. Fund accounts at HCF grow to 100.

## 1995

HCF assets grow to more than \$216 million and awards 1,326 scholarships worth more than \$1.4 million to Hawai'i students.

First public-private partnership established with the Hawai'i Children's Trust Fund with the mission of preventing child neglect and child abuse. The Department of Health serves as the lead agency for the public sector and HCF provides oversight of the endowment.

## 1998

Kelvin H. Taketa named President and Chief Executive Officer.

Strategic focus on developing grantmaking programs to support nonprofit agencies and serving as an information resource on the nonprofit industry, community issues and trends.

## 1999

HCF commissions "The Hawai'i Giving Study," the first of five studies initiated to examine the issues affecting the nonprofit sector, philanthropy and civic leadership.

HCF partners with two California-based private foundations, The William and Flora Hewlett Foundation and The David Lucile Packard Foundation, on The National Resources Conservation Program, a grantmaking program to help secure the long-term health of Hawai'i's natural resources. HCF named as administrator of the Hawai'i Tobacco Prevention and Control Trust Fund. Hawai'i legislature creates this special trust fund from a portion

of the multi-million dollar settlement from a lawsuit brought against the tobacco industry.

Increased focus on strengthening the organizational capacity of nonprofits, and faith- and community-based groups, as well as supporting the development of civic leaders.

Central Pacific Bank becomes a corporate trustee.

## 2000

HCF's efforts to become a statewide, charitable services and grantmaking institution begin with the opening of a full-service office in Waimea on Hawai'i Island.

Focus of HCF's donor services program shifts to emphasize providing charitable services to individuals, helping them structure their gifts to maximize their giving and its enduring social impact, regardless of whether or not the funds reside at the Foundation.

HCF administers \$20 million in grants and charitable assets grow to \$284 million with 33 new funds.

## 2000

HCF opens full-service offices in Wailuku, Maui-serving Maui County-and Lihu'e, Kaua'i, bringing HCF's services statewide.

"Hawai'i Nonprofits 2001" surveys nonprofit organizations in Hawai'i to identify how they use public and private funds, and the characteristics and issues that are common to the nonprofit sector.

September 11th Fund is established giving Hawai'i residents the opportunity to respond to the needs of the victims and their families of the terrorist attacks at the World Trade Center and the Pentagon. A total of 6,400 gifts were made totaling more than \$900,000.

HCF commissions "People and the Sea 2001," a review of expert opinion of what it will take to enhance the

conservation of marine resources in the main Hawaiian Islands.

Employees of the Hawai'i Community Foundation voluntarily establish their "Walk the Talk" charitable fund as a means for them to channel their personal passion for helping others and their community.

HCF participates in a national study, "Daring to Lead 2001," on nonprofit executive directors to look at their characteristics, professional background, recruitment, compensation, job satisfaction and retention, and kinds of executive training and support they receive.

## 2002

HCF becomes one of the first community foundations in the nation to make scholarship applications available online. Number of applications increase from 300 to 1,000 in the first year, and to more than 6,000 in 2006.

Fund accounts at HCF grow to 300.

"Hawai'i Giving Study 2002" conducted as a follow-up to the 1999 study to examine charitable giving patterns among Hawai'i residents and how it may have changed since the first study.

## 2003

\$3,974,000 allocated to HCF through the Department of Justice-Office of Community Oriented Policing to carry out enforcement, treatment and prevention/education activities to combat use of crystal methamphetamine in Hawai'i.

Launch of public-private partnership, the "Crystal Methamphetamine (ICE) Initiative," working closely with the county governments, nonprofits agencies and community groups to develop a comprehensive approach involving enforcement, prevention and treatment around ICE use in Hawai'i.



# 2004

2004

Nearly \$1 million in grants and contracts made to build the nonprofit sector, providing technical assistance and supporting capacity building projects among nonprofits and community organizations.

Crystal Meth Initiative grant of \$1 million over two years committed to fund the first and only residential substance abuse treatment program for youth on Hawai'i Island, run by Marimed. With this initial funding to start program, two years later in 2006, Marimed is able to secure a \$14+ million grant over six years from the state.

## 2005

Highest number of funds (52) established in one year with donor advised funds and scholarships leading the way.

Steward of 440+ funds established by generous individuals, families and businesses.

HCF administers nearly \$30 million in grants. \$20 million in grants from HCF funds and \$10 million from 18 private foundations for which HCF provides contracted administrative and grantmaking services.

## 2006

HCF and First Hawaiian Bank announce formation of the Jack and Marie Lord perpetual charitable fund with assets in excess of \$40 million.

HCF establishes funds to help families affected by two catastrophic events: the Kaloko Reservoir dam breach on Kaua'i, and the 6.7 magnitude earthquake on the west side of Hawai'i Island.

"Hawai'i Nonprofits 2006: One Fabric, Different Threads," HCF's second nonprofit study, highlights the diversity and importance of the sector.

## 2007

HCF partners with the W. K. Kellogg Foundation to create Youth Matters, an initiative focused on building a network of frontline organizations to help at-risk children.

## 2008

Schools of the Future Initiative launches to support 18 private schools in their quest to define what success looks like for 21st Century students and classrooms.

Arts in Schools program is formed in partnership with the State Foundation of Culture & the Arts to double the number of artists and art instruction in public schools.

## 2009

The Hawai'i Community Stabilization Initiative, a collaborative of 11 funders, is introduced to stabilize communities and help local families weather the economic crisis.

Pierre and Pam Omidyar make the largest single gift by living donors in the state with a six-year, \$50 million commitment to HCF to support its philanthropic interests in Hawai'i.

HCF revisits local household philanthropic patterns and trends in its updated study, "Hawai'i Giving 2009."

In response to a challenging economy, HCF distributes \$41 million in grants and contracts to the community—the highest amount in the history of the Foundation.

## 2010

The Island Innovation Fund is created, encouraging a culture of innovation and fresh ideas from the nonprofit sector to bring meaningful change.

HCF's environmental program expands and partners with local and national funders, including the National Oceanic and Atmospheric Administration, around marine conservation.

As part of HCF's Building the Sector Initiative, the Hawai'i Emerging Leaders Program cultivates up-and-coming nonprofit leaders.

HCF forms Hawai'i Youth Opportunities Initiative, a collaborative of funders that provides support to young people transitioning from the foster care system to the "real world."

1,400+ scholarship awards totaling over \$4 million are granted, making HCF the second largest private administrator of post-secondary scholarships in the state. Number of applicants grows to nearly 8,000.

Assets under management total \$521 million; charitable funds near 600.

## 2011

HCF moves into the historic C. Brewer Building in downtown Honolulu. The new space serves as a true gathering place for philanthropy now, and for years to come.



# A Message to Our Partners and Friends

Since its founding 95 years ago, the Hawai'i Community Foundation has served as proof positive that philanthropy can be a powerful, positive force: a boost to people in a time of need, a catalyst for change, a spark for social innovation, and it can build a lever for reform. With a presence stretching across all islands and a reach covering a broad array of interests, we work with individuals, families, foundations, businesses and organizations to transform lives and improve our communities. Moreover, we have seen philanthropy bring significant meaning to the givers and create a legacy beyond their lifetimes.

## Steward



*Over the past 95 years, we have had the unique opportunity to serve the people of Hawai'i by wearing many hats and fulfilling several roles in the community.*

Our goal at the Foundation is to connect these forces to make our community better and to increase the level of participation and effectiveness of philanthropy in Hawai'i, while providing the following impact:

## Grantmaker



**We make charitable investments more effective.** We help our clients shape their strategies to achieve their dreams and connect them with key community leaders in the state. We know where opportunities and needs in our communities exist and how to design grants and programs to achieve results.



**We create and manage grantmaking programs to achieve broad impact.** We work with nonprofit providers, foundation boards, advisory committees and community leaders to fashion grantmaking programs to meet specific objectives as determined by donors and clients, or the Foundation's Board of Governors. Hallmark programs include our initiative around building the capacity and leadership of the nonprofit sector, serving as the largest public provider of post-secondary education in Hawai'i and our support of family foundations.

## Bridge



**We provide cost effective services and administration for charitable giving.** Because of our experience, we know how to ensure compliance with the increasingly complex oversight by federal and state regulators, easing administrative burdens for our clients. Because of our size, we can handle front and back office administrative services at a reasonable cost.



**We are the recognized resource on nonprofits and philanthropy.** The Foundation is the "go to" place to learn about the work of nonprofit agencies, charitable giving and the context and trends that affect them. We commission surveys and studies to track industry trends, household giving, volunteering and executive tenure. We organize workshops and conferences, and provide commentary to the general public through traditional and new media venues.



**We convene community members and leaders around key issues.** We believe that social investments can be highly leveraged by bringing together nonprofit, community and government leaders and funders to plan, share, learn and collaborate. The Foundation often plays this critically important role, as we have recently, to generate solutions for substance abuse, at-risk teens and creating educational innovation for 21st century schools.

## Knowledge broker

# Innovator

innovation and fresh ideas within the nonprofit sector with the goal of bringing about significant change. The idea has garnered attention in the nonprofit sector and has become a fantastic learning experience for the participants and for us as well.

In addition, our environmental program expanded thanks to a new partnership with the National Oceanic and Atmospheric Administration around marine conservation. We also launched the Hawai'i Emerging Leaders Program as part of our efforts to strengthen the nonprofit sector. Read more about these programs and other Foundation priorities on page 25 of this report.

In the area of leadership at the Foundation, we said goodbye to Governors Laurie Ainslie, Claire Asam, Jean Cornuelle, Anthony Guerrero, Jr., Peter Ho and David Nakada. These individuals were incredible leaders and supporters of the Foundation, and we thank them for their service. We were also pleased to welcome new Governors Deborah Berger, Mary G.F. Bitterman, Robert S. Harrison, Bert A. Kobayashi, Jr., Colbert Matsumoto and Kitty Wo.

## A voice for the future

With 95 years of community service, the Hawai'i Community Foundation has become the leading philanthropic institution in the state. As we continue our mission, we are reminded of how fortunate we are to live in these islands and more importantly, how privileged we are to be your partner in philanthropy. Thank you for your support and commitment to making our island home a better place.

Mahalo,

**Paul Kosasa**  
Chairman of the Board

**Kelvin H. Taketa**  
President and CEO



## In our own words

As you can tell from the various services we provide and the breadth of our work, exactly *what* we do can be difficult to convey in 30 seconds or less—the time span of a typical “elevator speech.” It is because we are different things to different people.

In celebration of the Foundation’s 95th anniversary, we asked others in the community what the Hawai’i Community Foundation means to them and what their elevator speech for the Foundation would be. This report contains descriptions from some of these voices—an interesting and colorful sampling that not only reaffirms the diverse nature of what we do, but also highlights some of the incredible relationships that we are grateful to have formed.

## 2010: A year in review

In 2010, the Foundation secured an agreement to relocate its O’ahu offices to the historic C. Brewer Building in downtown Honolulu. In addition to gaining a significant cost savings to our operating budget, this new space gives the Foundation its own unique identity—a true gathering place for philanthropy.

Thanks to the generosity of our clients and donors, the Foundation also remained in solid financial shape amidst the recession. Since the demand for nonprofit programs and services is always greater in a down economy, the need for the Foundation’s resources was important more than ever before and we were able to invest \$36 million in the community on behalf of our clients and partners.

A significant portion of those funds were focused on several exciting partnerships that were launched or continued in 2010. The Hawai’i Community Stabilization Initiative, a *hui* of 11 funders, made some promising progress in its first year of supporting programs to assist families and individuals in financial crisis.

The Schools of the Future Initiative, a partnership with the Hawai’i Association of Independent Schools to transform 18 private schools in their quest to redefine learning for 21st century students, saw significant instructional changes in many of the schools.

Continuing with the momentum of 21st century learners, the Island Innovation Fund was launched last fall. The fund supports a culture of

# Gathering place



# 2011 Board of Governors

The Board of Governors establishes policy, sets organization-wide priorities and program strategies, and ensures that the financial stewardship and operations of the Foundation are conducted with integrity and accountability.

## **Samuel A. Cooke, Secretary**

Senior Vice President (Retired), Morgan Stanley Dean Witter  
Board of Governors, Founding Member  
President, Cooke Foundation, Ltd.

From my perspective there are three areas of philanthropic might in our state, they are the Hawai'i Community Foundation, The Weinberg Foundation and Senator Daniel K. Inouye. Without them, we would be a lot less off. The Hawai'i Community Foundation is an integral organization to the charitable success of the State of Hawai'i.



## **Paul Kosasa, Chair**

President & CEO  
ABC Stores



## **Micah A. Kane, Vice Chair**

Trustee  
Kamehameha Schools



## **Robert R. Bean**

President & CEO (Retired), Alert Holdings Group  
Robert R. & Jacqueline J.H. Bean Fund #2  
Jacqueline J.H. Bean Memorial Fund

The Hawai'i Community Foundation plays a major role in providing financial assistance to those qualified organizations through grants, so that the aid flows down and directly to those that can benefit the most. The Foundation provides millions of dollars annually in scholarship awards to thousands of young people to further their education and strengthen our community. One of the things I'm most proud of is the leadership role that the Foundation takes in training and educating other nonprofit organization leaders to further their ability to give back to the community in meaningful and thoughtful ways.



## **Charlie King, Treasurer**

President  
King Auto Center



## **Richard W. Gushman, II**

President, DGM Group, Inc.  
Oio Fund

The Hawai'i Community Foundation is unique in the state because it is both an aggregator of philanthropic and governmental capital combined with a very unique, broad and detailed understanding of the workings of the nonprofit community statewide. This allows them to most efficiently channel community giving matched with community needs in the most efficient and imaginative applications possible. The Foundation has the extraordinary ability to match the passion of the heart of the community with its needs and provides not only funding, but leadership development and operational help through the entire range of size and activities of the nonprofit delivery system across all the islands.







**Lawrence M. Johnson**

Past Chairman of the Board of Directors & CEO, Bank of Hawai'i

The Hawai'i Community Foundation is a trustworthy nonprofit organization formed almost 100 years ago to assist families, businesses, and individuals in managing their charitable interests. It is looked upon by our community as the most sophisticated and knowledgeable resource for charitable giving in Hawai'i.



**Deborah Berger**  
Co-Founder  
The Learning Coalition



**Mary G. F. Bitterman**  
President  
The Bernard Osher Foundation



**Gary Caulfield**  
Vice Chairman & CIO  
First Hawaiian Bank



**Maggie B. Cole**  
Community Volunteer



**Robert S. Harrison**  
President & COO  
First Hawaiian Bank



**Honey Bun Haynes**  
Community Volunteer



**Bert A. Kobayashi, Jr.**  
Managing Partner  
BlackSand Capital, LLC



**Cathy Luke**  
President  
Loyalty Enterprises, Ltd.



**Colbert Matsumoto**  
Chairman & CEO  
Island Insurance  
Companies



**Barry K. Taniguchi**  
President & CEO  
KTA Super Stores &  
K. Taniguchi, Ltd.



**Kitty Wo**  
Community Volunteer



**Eric K. Yeaman**  
President & CEO  
Hawaiian Telcom



**Jennifer Sabas**

Chief of Staff, Hawai'i Operations, The Office of U.S. Senator Daniel K. Inouye  
Ray Yoshida Fine Arts Scholarship Fund

Hawai'i Community Foundation is a leader in the establishment of enduring social infrastructure. It empowers people to do good. I will never forget the faces of Big Islanders when public transportation became available to move children after school to safe places with fun, wholesome activities and away from drugs. This Hawai'i Community Foundation-Department of Justice initiative was the origin of Hawai'i Island County's Hele-On public bus system, which continues to expand today.

# Neighbor Island Leadership Councils



**Lois E. Reiswig**

President, West Maui Cultural Council  
 Leadership Council Member, Maui  
 Edith Wilhelmina Sherock Fund

Hawai'i Community Foundation is a nonprofit organization that is in the business of caring for people in Hawai'i. The reason the Foundation is as effective as it is, is because they have personnel located throughout the various islands that interact with organizations and can personally assess their needs. As a donor with a fund at HCF, you can be assured that the funds that are released go to groups that you personally hold in high regard. If living, a donor can be involved with the assessment or designate specifically where the funds should go. Beyond your lifetime, you can be assured that the funds will be distributed based on your guidelines and "legacy" interests.

Leadership Councils help neighbor island staff to further the Foundation's mission. These community-minded volunteers open doors to form new partnerships and provide advice on issues relevant to their respective islands.

**Hawai'i Island**

- Darl C. Gleed, *Chair*
- Laurie T. Ainslie
- Roberta Chu
- John De Fries
- Robert W. Hastings, II
- Brian M. Iwata
- Lynn Lally
- Barry K. Taniguchi
- Lynn White

**Kaua'i**

- Charlie King, *Chair*
- Nancy J. Budd
- Roberta J. Cable
- Joy Miura Koerte
- Lynn P. McCrory
- Katherine G. Richardson
- Glen H. Takenouchi
- Sonia Topenio
- Millicent L. Wellington
- Reverend Jan C. Rudinoff,  
*Emeritus Member*

**Maui**

- Maggie B. Cole, *Chair*
- Eugene Bal, III
- Honey Bun Haynes
- Patrick L. Ing
- Mino McLean
- Lois E. Reiswig
- Leona Rocha Wilson
- Glenn Yamasaki
- Sam S. Kadotani,  
*Emeritus Member*
- B. Martin Luna,  
*Emeritus Member*
- Howard Nakamura,  
*Emeritus Member*
- William C.N. Wong,  
*Emeritus Member*



**Reverend Jan C. Rudinof**

Past Board of Governors  
 Leadership Council, Kaua'i, *Emeritus Member*

It continues to underline Hawai'i as a community, diverse yet dependent on each other for the well being of all. The Foundation has shown me that folk with different political and religious persuasion, as well as economic circumstances can come together to serve the community's needs.



**Joy Miura Koerte**

Partner, Fujita & Miura Public Relations, Inc.  
 Leadership Council Member, Kaua'i

Hawai'i Community Foundation brings resources to people in need and people in need to resources. It bolsters Hawai'i's nonprofit industry, which directly benefits the islands' people. Significantly, the Foundation is a positive force in our community that perpetuates two key components of Hawai'i's culture: 'ohana-style living (treating each other as family, sticking together, and taking care of our own) and reciprocity (mutually giving and receiving).



**Bill Hastings**

Attorney  
 Leadership Council Member, Hawai'i Island

HCF is a wonderful "community chest" that is well-run and provides substantial benefits through the funds it manages to many nonprofit organizations throughout the state and to many students through the scholarship funds it manages.



**U.S. Senator Daniel K. Inouye**

The Hawai'i Community Foundation serves as a beacon of hope for many in our community. With the loss (hopefully temporarily) of federal 'earmarked' funds, the role of philanthropy becomes all the more important to come to the aid those in need, and to blaze a path forward for better tomorrows.



**Roberta Chu**

Senior Vice President, Island Manager for Hawai'i Island, Bank of Hawai'i  
Leadership Council Member, Hawai'i Island

Hawai'i Community Foundation is a nonprofit organization whose vision and mission are to help the State of Hawai'i communities. Over the years, it has changed in response to the needs of the many communities by creating innovative programs and services. I especially appreciate the formation of the West Hawai'i Fund and the recently created East Hawai'i Fund managed by HCF because it provides a flexible vehicle for community-minded individuals, regardless of assets owned, to give money for charitable purposes to support programs that serve the most needy on the island.

# Vision statement

We want to live in a Hawai'i where people care about each other, our natural resources and diverse island cultures... a place where people's ideas, initiative and generosity support thriving, responsible communities.

# Mission statement

Hawai'i Community Foundation helps people make a difference by inspiring the spirit of giving and by investing in people and solutions to benefit every island community.



**Lester Kaneta**

President, Kaneta Foundation

The Hawai'i Community Foundation is philanthropy with aloha. They aggregate the vision and mission of hundreds of foundations and put our goals into action while monitoring results. I couldn't do what I do without HCF.





# Your Personal Resource for Giving



## Myles S. Shibata

Vice President, Philanthropic Services, Hawai'i Community Foundation  
Past Board of Governors

Our efforts are focused around philanthropic advising and consulting, community leadership, statewide strategic grantmaking, and leveraging the accumulated knowledge of our professional staff—all directed towards making a difference in the community. We strive to exceed expectations by working with our donors to combine heart, intellect and funding to make our communities a better place to live, work and play.

## Our Commitment

However you choose to give or dream of making a difference, the Hawai'i Community Foundation will help to bring your charitable goals to life and put your inspiration into practice.

As a statewide, public foundation, we have a responsibility to serve the broader interests in our community. We are committed to building the charitable assets of Hawai'i, regardless of whether those assets reside at the Foundation.

## Here's how we can help you:

- With 95 years of charitable experience, we know Hawai'i and its people
- With offices and staff on O'ahu, Maui, Kaua'i and Hawai'i Island, we're in contact with hundreds of local nonprofits and recognize their ever-changing needs
- We offer referrals to other nonprofits and professional resources when needed. We have an extensive network of private and public sector partners
- With the largest grantmaking staff in Hawai'i, we're your personal resource in any area of philanthropic interest
- We assist professional advisors, such as estate planning attorneys and financial advisors, with information about current tax laws and methods for charitable giving
- We can offer reasonably priced charitable services that take advantage of our size and scale with more than 600 funds and assets of \$525 million
- Our relationships with mainland institutions can also assist you with out-of-state interests



## Lea Hong

Hawaiian Islands Program Director, The Trust for Public Land  
Ho'okele Award Recipient

Hawai'i Community Foundation embodies the 'olelo no'eau "A'ohē hana nui ke alu 'ia/No task is too big when done together by all." The Foundation brings needed resources to the community—whether it be capacity building, leadership training, scholarships, and operational and capital support. It is The Trust for Public Land Hawai'i's partner, friend, supporter, cheerleader, mentor, and constructive critic. Hawai'i Community Foundation pushes us to do more and better for our community.



## Kristina Lyons Lambert

President, Fred Baldwin Memorial Foundation

HCF brings partners together to work for a better Hawai'i. By bringing organizations, funders, and potential partner organizations together, all can work toward their philanthropic and social goals with greater knowledge and understanding of what is currently happening in our communities. That makes for stronger funding decisions and the potential to partner in ways that would not otherwise be possible. On the more technical side, we rely on HCF to be the experts so we don't have to be. They keep us current on best practices so that we can focus on giving.



# Ways to Give

We can help you make the most of your giving at any stage of your life. We are encouraged and inspired by the generosity of our donors—our partners in philanthropy. Here are some ways to give:

## Individual Public Charity

You can give directly to your favorite charity. This type of giving enables a nonprofit organization to carry out its work in the community. It also enables you to become personally involved with the organization and its mission, if that is of interest to you. We can help you identify worthy causes and specific programs and projects that align with your goals.

## Community Foundation

Community foundations are a special kind of charity. Its creator is the community—hundreds of donors joining together to make a difference where they live. Community foundations can assist you with establishing funds and selecting the degree of grantmaking involvement you desire. A fund can be designed to make grants primarily during your lifetime or it can be created as a perpetual fund or endowment, which benefits charities during and beyond your lifetime.

At the Hawai‘i Community Foundation, our emphasis is placed on the delivery of high quality, personalized philanthropic services to donors and clients, as well as to the professional, legal and financial advisors who serve them. Each of our funds has its own purpose as determined by its donor.

Our staff will work with you to help identify nonprofit organizations doing good work in your areas of interest. Grants are awarded in a variety of areas, including, but not limited to education, culture and the arts, scholarships, the environment and medical research. Donors can establish “unrestricted” funds, which allow the Foundation to respond to current and emerging community needs.

## Private Foundation

You or your family can contribute assets to establish a private foundation. This type of giving may be most advantageous for those with significant assets, who are wishing to maintain a maximum level of independence.

Hawai‘i Community Foundation’s goal is to assist Private Foundation Trustees

and Directors in fulfilling their charitable mission by helping them with their community investments.

The Philanthropic Partnerships Team supports our private foundation clients with these strategic and cost-effective grants administration services:

- Provide the “storefront” for private foundations
- Promote compliance with regulations
- Support strategy development
- Facilitate productive meetings and retreats
- Provide grant management services
- Facilitate community connections through communication
- Provide back office administrative support

## Signature Fund

A convenient alternative to a private foundation is a *Signature Fund* at the Hawai‘i Community Foundation. This flexible vehicle allows families, individuals and corporations to concentrate on fulfilling their philanthropic vision, while the administrative and regulatory financial responsibilities are handled by the Foundation.



### Jeffrey N. Watanabe

Attorney  
Past Board of Governors

Hawai‘i Community Foundation represents one, but not the only way, individuals and families can give back to their communities. As a professional, I have, when possible and appropriate, channeled funds to the Foundation, particularly when there is a transfer or redistribution of wealth involved.

## CONTACT US

Let us work with you, your attorney or financial advisor on your charitable giving plans. Please contact our Philanthropic Services Department at (808) 566-5560 (toll-free: 1-888-731-3863) or email us at [clientservices@hcf-hawaii.org](mailto:clientservices@hcf-hawaii.org)

# Legacy Society



**Timothy Y.C. Choy**  
Legacy Society Member  
Timothy Y.C. Choy Fund

It enables the average citizen to create a fund that will go towards projects that the individual believes will help improve the quality of life in the community and to honor loved ones. It has enabled me to know that my limited funds will be used responsibly and carefully while also allowing me to build it for the future—‘from small acorns mighty oaks grow’ is made a reality through the Hawai‘i Community Foundation.

## Leaving a lasting commitment to the community

Planned gifts to the Hawai‘i Community Foundation have meaning and impact for years to come. Donors who remember the Foundation through a will, trust or other testamentary plan are invited to join the Legacy Society, recognizing this special form of lasting philanthropy.

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
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| Jennie L. Phillips              | Sim Wenner                             |
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| Claude Rothe                    | Curtis & Sylvianne Yee                 |
| Greg Sakaguchi                  | Duen Yen                               |
| Liane Sakai                     | Beatrice Young                         |

\*deceased



## Lydia Clements

Director of Neighbor Island Philanthropic Services, Hawai‘i Community Foundation, Hawai‘i Island Office

The Hawai‘i Community Foundation is really a group of hundreds of people, businesses and families who give across the State of Hawai‘i with the help of our staff. We are a family of givers. Our story started 95 years ago, and we add family members almost every day. In the stories at the Foundation, you will see and hear many motivations and causes that make up what we call “the virtuous cycle,” which is really about how people give to causes that matter and how those who receive turn around and give in their own way. We inspire and support one another to show that philanthropy does make a difference.

# 2010 Donors

The following corporations, foundations, trusts, and individuals made contributions to the Foundation valued at \$1,000 or more in 2010. We also acknowledge the gifts of those donors who have requested to remain anonymous.

## Individuals

Anonymous (6)

Samuel E. & Laurie T. Ainslie  
 Norman & Shirley Akita  
 Edmund & Martha B. Burke  
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 James Kimo Campbell  
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 Vernon & Gaynielle Hirata  
 Ichiko M. Hisanaga

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 Moon S. & Marilyn Park  
 Janice C. Parrott



## Larry J. Stupski

Chair, Stupski Foundation  
 Past Board of Governors  
 Stupski Family Fund

It is the meeting place to form hui to tackle some of Hawai'i's most difficult issues. The staff has been instrumental in bringing opportunities forth to shape our Hawai'i philanthropy.

Scott B. Paul  
 Ralph E. Portmore  
 Mike Prohoroff  
 Wayne J. Rapozo  
 James G. Reed  
 Henry E. Renteria  
 Helie H. Rohner  
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 Sakae S. Rosa  
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 Sandi Sakaguchi  
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 John Wythe White & Victoria Gail-White

Karen K. White  
 Ronald K. Yamada  
 Saburo Yoshioka  
 Susan M. Yuen

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100th Infantry Battalion Veterans Club  
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 Bank of America Matching Gifts Program  
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 Hawai'i Dental Association  
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 Hawaiian Electric Company  
 Hawktree International, Inc.  
 Honolulu Board of Realtors  
 Honolulu Star-Advertiser  
 Kalihi Education Coalition  
 KTA Super Stores, In Memory of Koichi and Taniyo Taniguchi, Founders of KTA Super Stores  
 Lāna'i Oil Company

*(continued on page 14)*



**Anton C. Krucky**

President & CEO, Tissue Genesis  
 Past Board of Governors  
 Krucky 'Ohana Fund

Hawai'i Community Foundation is a central organization that through it, financial resources support philanthropic efforts in the community. Some are directed from the organization based on strategic goals, others are directed by legacy gifts, and some are directed with support from the Foundation by individual donors. It is a think tank of community needs and how to leverage activities to make the most difference.

*(continued from page 13)*

Language To Literacy  
 Les Dames d'Escoffier, Honolulu Chapter  
 Makena Boat Partners  
 Maui Varieties, Ltd.  
 Movie Museum  
 NOAA Restoration Center  
 Office of Hawaiian Affairs  
 Oishi's Property Management Corporation  
 PRSA - Hawai'i Chapter  
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 The Bill Healy Foundation  
 The Carnegie Foundation for the  
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 The Charles Engelhard Foundation  
 The Cole Family Foundation, Inc.  
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 Wallace Alexander Gerbode Foundation  
 Western Union Foundation  
 Yamada Scott Foundation

\*deceased  
 \*\*testamentary gift

**Foundations & Trusts**

Anonymous  
 Alan Krassner Irrevocable Trust\*\*  
 Aloha Fund  
 Atherton Family Foundation  
 C.N. Wodehouse Hawai'i Children's Trust  
 Fund Trust



**Uri Martos**

Philanthropic Services Assistant  
 Hawai'i Community Foundation, Kaua'i Office

For me, the Foundation is the epitome of what community means. The fact that we are made up of many donors from all across the state and even further coming together to help, preserve and cherish the people and islands we call home is so special.



**Kimberly Vierra**

Director of Communications,  
 Hawai'i Baptist Academy  
 Former Staff Member

The Foundation is an established resource and a voice for philanthropy in Hawai'i — sharing the incredible stories of people who give, and inspiring others to do the same.



# 2010 Charitable Funds



## Mark Agne

Partner, Goldman Sachs  
Agne Family Fund

The Hawai'i Community Foundation has been a way for my wife, Tomoko, and I to connect to Hawai'i. She is from Kyoto, I am from Chicago. We live in Tokyo, but spend all the time we can in Hawai'i. We intend to live there some day and HCF has helped us to better understand the community as well as find ways to contribute through causes that are meaningful for us.

Hawai'i Community Foundation offers a wide range of funds to provide maximum flexibility to meet the philanthropic goals of our clients and the needs of the community.

new funds notated in **bold**

## Unrestricted Funds

These funds have the greatest potential to respond to new and emerging needs in our community. Donors give full discretion to Hawai'i Community Foundation's Board of Governors to authorize grants that provide the greatest impact.

- Barbara Cox Anthony Memorial Fund
- Board of Governors Fund
- Burkland Family Fund
- Busjaeger Fund
- Margaret Chang Fund
- Community Needs Fund  
(Discretionary General Fund)
- Lowell Dillingham Fund
- Dorothea Helene Flint Fund
- Charlotte M. Florine Fund
- Victoria S. Geist Fund
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- Thomas & Mary Litaker Memorial Fund
- Mr. & Mrs. Frederick K.  
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- Eleanor & T. Dudley  
Musson Fund
- J. Ward Russell, Jr. Fund
- Andrew & Estelle  
Schustek Fund
- Peter C. Statler Fund
- Arneil Petrie Tout Fund



## Donor Advised Funds

These funds are charitable vehicles that allow donors maximum flexibility to recommend grants to benefit the community. Donors are free to focus on the rewards of giving while the Foundation manages the administrative details of the fund.

- Agne Family Fund
- Aina-Nalu Charitable Fund
- Aspect Technology Fund
- Robert R. & Jacqueline J.H. Bean Fund #2
- Jacqueline J.H. Bean Memorial Fund
- Elizabeth K. Bell Moloka'i Mission Fund**
- Garret D. Bordenave Memorial Fund
- Tahmi Brodhead Fund
- Broken Trust Royalty Fund
- Daniel M. Browne-Sanchez Fund
- John A. Burns School of Medicine Alumni  
Association Fund
- James & Abigail Kuaihelani Campbell Fund
- C.H.A.N.G.E. Fund
- Mervin K. Cash Memorial Fund
- Central Pacific Bank Community Endowment  
Fund
- Peter C. P. Char Memorial Fund
- Chevron Education Fund
- Philip & Gerry Wong Ching Family Fund
- Timothy Y.C. Choy Fund**

- Clark Realty Corporation Community Fund
- William R. & Carol J. Coops Charitable Fund
- Stan Czerwinski Education Fund
- Nikhil Dadlani Keiki Fund
- Deviants from the Norm Fund
- Andrew & Edith Don Fund
- Edward J. & Norma Doty Charitable Fund
- J.C. Earle Family Fund
- Economic Opportunity Fund
- Economy Plumbing & Sheet Metal Inc.  
& Matsuzaki Family Fund
- El Arco Iris Fund
- Emergency Group Fund
- Muriel MacFarlane Flanders Fund
- Freeman Family Fund
- Fujieki Family Foundation Fund
- Setsu Furuno Fund
- James F. & Helen G. Gary Charitable Fund
- Darrin & Darien Gee Family Fund**
- Goodale Family Fund
- Group 70 Foundation Fund
- Growney Family Fund
- Hapa Fund
- Hawai'i Dental Association
  - Dental Education Fund
  - Dental Samaritans Fund
  - Relief Fund
- Hawai'i Filipino Heritage Fund

*(continued on page 16)*

## Deborah Rice

Senior Philanthropic Services Officer, Hawai'i Community Foundation, Maui County Office

Hawai'i Community Foundation plays many roles and adds value in a broad spectrum for the state and the communities on each island of Hawai'i. It is foremost an opportunity for people to find out information and knowledge, in a central staging ground, like no other organization in this state. Hawai'i Community Foundation is a global leader in strategic grantmaking and client services, bringing the community needs and knowledge to those who want to make a meaningful impact with their funding.



**Wayne J. Rapozo**

Attorney, Dechert LLP, London  
Scholarship Recipient  
Rapozo Family of Funds

Hawai'i Community Foundation provided me with the right balance of professionalism, a modern approach to philanthropy and a respect for, and acumen in working with tradition in Hawai'i. The Rapozo funds provide grants in education, land stewardship, economic self sufficiency, and cultural celebration. HCF had an understanding of my general goals and, in many ways, was already pursuing similar goals as part of its own overall mission.

In addition, there was an element of personal appreciation in my working with HCF. Some 25 years ago, I was an HCF scholarship student. I grew up in a very rural Kaua'i. HCF gave a country boy like me the respect to which students rightfully deserve and they believed in me. To this day, the scholarship I was awarded by HCF years ago is one of the defining moments for me. My work with HCF today is just a logical extension of my work with HCF as student, now as a donor, fund advisor, and collaborative partner.

*(continued from page 15)*

Hawai'i Pizza Hut Literacy Fund

Hawai'i Police Memorial Fund

**Hawai'i's Future Fund**

Hawaiian Legacy Foundation Fund

Hawktree International/  
Donald M. Takaki Fund

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Kaua'i Aloha Endowment Fund

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Ke Au Hou Fund, Hawai'i's Youth  
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Livable Communities Fund

Live Aloha Fund

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Patrick J. Sullivan Fund

Takenaka Kaua'i Community Fund

Takenaka Kaua'i Cultural &  
Environmental Fund

Taketa Family Fund

**Technology Transformation Fund**

**Emme Tomimbang Education Fund**



**Mike Mohr**

Managing Director, Omidyar Family Enterprises  
Omidyar Funds & Initiatives

HCF is a valuable thought partner to formulate strategies and a valuable operating partner as they help turn those strategies into impactful results.

- Tsai Family Charitable Fund
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- Hana Community Endowment Fund
- Hawai'i Immigrant Justice at the Legal Aid Society of Hawai'i Center Endowment Fund
- Hawai'i Nature Center Fund
- Hawai'i Pacific University, Hawai'i Loa College Fund
- Hawai'i Preparatory Academy Fund
- Hawai'i Public Television Endowment Fund
- Hawai'i Youth Opera Chorus Fund
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- Ouida Mundy Hill Memorial Fund (Designated)
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- Honpa Hongwanji Hawai'i Betsuin Fund
- Kihachiro J. Hotta Fund
- Shigeru & Toyoko Ichiki Fund
- Dora R. Isenberg Molokoa Fund
- Edwin T. & Leilani Kam Scholarship Fund
- Kapalua Maui Charities Endowed Scholarship for Lahainaluna High School Fund
- Kaua'i's Hindu Monastery Fund

*(continued on page 18)*



**Robbie Ann Kane**

Director of Programs, Omidyar Initiatives, Hawai'i Community Foundation

The Foundation is a leader, a collaborator, a convenor, a supporter, an advocate, a sponsor, a conduit, a tool, a funder, a partner.... In other words, we have many roles in our community, and in all of those roles we strive to make things better for the people of Hawai'i. But we are not the star of the show — more important are the people who care about Hawai'i and who entrust us to help them make a difference. We have

the good fortune of being able to fulfill a much needed role — as we say to “connect people who care with causes that matter.” We have the good fortune of being able to partner with so many wonderful individuals and organizations who are all interested in one thing — being “pono” and doing it with true “aloha.” We bring value to the community, but the community brings value to us as well. It is truly a case of “aloha aku, aloha mai.”



### Wendy Burkholder

Executive Director, Consumer Credit Counseling Service of Hawai'i  
PONO Fellow

The leadership skills I gained, the time spent with my peers and the relationships that developed from PONO were life-changing and the experience has seen me through another six years. Working with the Foundation makes me feel that I'm a valued and integral part of a visionary team, making positive changes in the lives of the people of Hawai'i—every day.

*(continued from page 17)*

Elmer K. Keao Fund  
Thomas J. Keller Trust Fund  
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Jack & Marie Lord Fund  
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Scholarship Fund  
Mental Health Association in Hawai'i  
Endowment Fund  
Yasuko Mitsuyasu New Year's Day Meal Fund  
Aunt Maggie Monteiro Orphan Fund  
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Salvation Army—Hawai'i Fund  
Mary Sanford—Hawaiian Mission  
Children's Society Fund  
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Endowment Fund  
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Sekiya of Fukuoka/Hawai'i  
Endowment Fund  
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Laura D. Sherman Fund  
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Jean Thomas Fund  
Robert Blaine Thomas Fund  
James & Ruth Tottori Fund  
Monsignor Benedict M. Vierra Fund  
Mary & Paul Wagner Charitable Fund  
Waikiki Health Center Fund  
Eva H. Webb Fund  
Franklin Benjamin Wells Fund fbo  
Public Television

Walt Whitman Fund  
William Robert Wickland Fund  
YWCA Fund  
Ivena Ziegenhein Fund

### Field Of Interest Funds

These funds were created by contributors who stipulated that grants be made in a particular field, or to benefit a certain group of people. This type of fund assures the flexibility to adjust to future changes. The organizations or charities serving that field may change, merge or cease to exist, yet the need may continue.

4Charity Fund  
Gwenfread Elaine Allen Fund  
Oscar L. & Ernestine H. Armstrong  
Advised Fund  
Ellen R. Ashton Fund  
Baciu Cultural Fund  
Jerry James Bigansky Fund  
Robert Emens Black Fund  
**Mannette Bock Fund**  
William M. & Violet M. Borges Fund  
**Margaret Zane Bruhn Fund**  
Doc Buyers Fund  
Wilson P. Cannon Fund  
Hartwell & Rebecca Carter Fund  
Chia Ling Chang Fund in Memory of  
Dr. Fred I. Gilbert, Jr.  
Dr. Albert C.K. Chun-Hoon Fund  
Department of Justice Year 1 Fund  
Department of Justice Year 2 Fund  
Department of Justice Year 3 Fund  
Department of Justice Year 4 Fund  
Department of Justice Year 5 Fund  
**East Hawai'i Fund**  
Kay A. Edwards Memorial Library  
Charitable Trust Fund  
Environment Fund  
'Ewa Beach Community Fund  
Thz Fo Farm Fund



Jean I. Fennimore Fund  
 Oscar & Rosetta Fish Speech Therapy Fund  
 Foodland Community Fund  
 Allan Eldin & Agnes Sutorik Geiger Fund

**General Disbursement Fund–  
 NOAA Partnership Fund**

Henry Ku‘ualoha & Muriel Roselani  
 Giugni Fund  
 Ritchie M. Gregory Fund  
 Haseko Training Fund  
 Hawai‘i Children’s Trust Fund  
 Hawai‘i Island Fund  
 Hawai‘i Tobacco Prevention & Control  
 Trust Fund  
 George J. Henritz Memorial Fund  
 Harry Hewitt Fund for Advancement  
 & Improvement of Justice

Hewlett Fund

**Hiki Nō Fund**

May Templeton Hopper Fund

**Island Innovation Fund**

Ka Papa O Kakuhihewa Fund  
 Kahuku Community Fund  
 Kaua‘i Island Fund  
 Jessie D. Kay Memorial Fund  
 Leslie S. King Fund  
 June Ann Kirkpatrick Fund  
 Annie Sinclair Knudsen Memorial Fund  
 Albert T. Koenen Fund  
 Ellen M. Koenig Memorial Fund  
 Alan M. Krassner Fund  
 Lāna‘i Community Benefit Fund  
 Chonita & Jack Larsen Fund  
 Abraham & Annie Lau Children’s Fund  
 Jeanette A. Le Vine Fund  
 Lē‘ahi Fund to Treat and Prevent  
 Pulmonary Disease  
 Virginia & Colin Lennox Botanical  
 Research Trust Fund  
 Cecil G. Marshall Fund  
 Maui Quarantine Fund  
 Ingeborg v. F. McKee Fund

**Tad & Margaret Miura Fund**

Arthur Lawrence Mullaly Fund  
 Natural Resources Conservation  
 Endowment Fund  
 Neighborhood Grants Program Fund  
 Robert C. & Helen F. Nichols Fund  
 Gary T. & Hilde M. Nii Fund  
 Rev. Takie Okumura Family Fund  
 June Olson Fund

Parks Family Foundation Fund

**Peace & Reconciliation Fund**

Robert C. Perry Fund  
 Pikake Fund  
 Public-Private Partners for Literacy  
 Trust Fund  
 Quality of Life Fund

**Race to the Top Fund**

James & Winifred D. Robertson  
 Memorial Fund

Irving L. Singer Fund

Richard Smart Fund

Alice M.G. Soper Fund

Shirley Ann Stringer-Heller  
 Medical Research Fund

Esther McClure Stubblefield Fund

Adrienne Wong Toyozaki Fund

Traut Carson Fund

Laila Twigg-Smith Art Fund

Valley Isle Vision Fund

Theodore A. Vierra Fund

Bernice & Conrad von Hamm Fund

Mary & Paul Wagner Blindness  
 Prevention Fund

Kitaro Watanabe Fund

Kendall Palmer Watts Fund

Harry & Jeanette Weinberg Fund  
 for Family Literacy

West Hawai‘i Fund

Lillian K. Wilder Fund

Women’s Fund Endowment

Tai Up Yang Fund

**Frederick Yokoyama Fund**

Youth Matters Fund

Youth Matters Endowment Fund

Henry A. Zuberano Early Education Fund

**Special Projects Fund**

This fund was established to receive contributions for time-limited special purposes. The ongoing or new projects include:

Carranza ‘Ohana Fund  
 Case Foundation Fund/PONO  
 Fellows Program  
 Convening Fund-Casey  
 Convening Fund-Kellogg  
 Convening Fund-Packard  
 Geist Foundation Environmental Scan  
 Gerbode/HCF Fellows Program  
 International Giving Program  
 Albert D. Moscotti Fund  
 Principals Initiative Fund  
 John & Mary Karyl Thorne Fund  
 Walk the Talk Fund

**Scholarships**

Private foundations, individuals, businesses and organizations create these funds to assist Hawai‘i residents in achieving their educational endeavors.

100th Infantry Battalion Veterans  
 Memorial Scholarship Fund  
 2200 Educational Scholarship Fund  
 ABC Stores Jumpstart Scholarship Fund  
 A&B ‘Ohana Scholarship Fund  
 Elena Albano “Maka‘alohi”  
 Scholarship Fund  
 American Institute of Graphic Arts (AIGA)  
 Honolulu Chapter Scholarship Fund  
 in Memory of Jane Sukanuma  
 American Savings Bank Scholars Program  
 Anthony Alexander, Andrew Delos Reyes  
 & Jeremy Tolentino Memorial Fund  
 Laura Jean Armstrong Fund  
 Earl E. Bakken Engineering Fund  
 Troy Barboza Education Fund  
**Jean Ilei’aloa Beniamina Scholarship  
 for Ni‘ihau Students Fund**  
 Bick Bickson Scholarship Fund  
 E.E. Black Scholarship Fund  
 Mary Bloder Scholarship Fund

*(continued on page 20)*



**Stephanie Kawamura**

Graduate Student, University of Hawai‘i at Mānoa  
 Scholarship Recipient

Hawai‘i Community Foundation is a generous organization that strives to give back to the community in every way possible. They are selfless and exemplary givers of community service and are the perfect role model to our entire state. The Foundation is an organization that I definitely look up to and hope to be able to give back to in the future.



**Tiffany Suh**

Student, Art Institute of Chicago  
Scholarship Recipient

Hawai'i Community Foundation's unconditional love and support is something I will never forget, especially because they encourage what I love to do. The Foundation not only alleviated the financial burdens, but also made all the exceptional learning experiences in Chicago possible this past year, and I can't thank them enough. I'm not only receiving from the donors of Hawai'i Community Foundation, but also learning from them how to give with a big and steady heart.

*(continued from page 19)*

- |   |  |  |
|---|--|--|
| Booz Allen Hawai'i Scholarship Fund                       | Laheena Rebecca Hart Gay Scholarship Fund                        | Kahala Nui Residents Scholarship Fund  |
| Ron Bright Scholarship Fund                               | Allan Eldin & Agnes Sutorik Geiger Scholarship Fund              | Kahiau Scholarship Fund  |
| Herbert & Ollie Brook Scholarship Fund                    | Steven M. Ginoza Memorial Scholarship Fund                       | Kalihi Education Coalition Scholarship Fund  |
| Laura Rowe Burdick Scholarship Fund                       | Doris & Clarence Glick Classical Music Scholarship Fund          | Esther Kanagawa Memorial Art Scholarship Fund  |
| <b>CBP Works for You Scholarship Fund</b>                 | Good Eats Scholarship Fund                                       | Kapolei Business & Community Scholarship Fund  |
| Raymond F. Cain Scholarship Fund                          | Grace Pacific Outstanding Scholars Fund                          | Kawasaki-McGaha Scholarship Fund   |
| Candon, Todd & Seabolt Scholarship Fund                   | Ritchie Gregory Fund   | King Kekaulike High School Scholarship Fund  |
| Mary Tenney Castle Graduate Fellowship Fund               | Thelma Grace Hansen Fund   | F. Koehnen Ltd. Scholarship Fund   |
| Castle & Cooke Mililani Technology Park Scholarship Fund  | Takehiko Hasegawa Scholarship Fund                               | Kohala Ditch Educational Fund  |
| Castle & Cooke George W.Y. Yim Scholarship Fund           | Margaret Follett Haskins (Hawai'i) Scholarship Fund              | Kōloa Scholarship Fund   |
| Henry & Dorothy Castle Memorial Scholarship Fund          | Margaret Follett Haskins (Maui) Scholarship Fund                 | Korean University Club Scholarship Fund  |
| Cayetano Foundation Scholarship Fund                      | K.M. Hatano Scholarship Fund                                     | Walter H. Kupau Memorial Fund  |
| Camille C. Chidiac Fund                                   | Hawai'i Pacific Gerontological Society Nursing Scholarship Fund  | William James & Dorothy Bading Lanquist Fund   |
| Dolly Ching Scholarship Fund                              | Hawai'i Pizza Hut Scholarship Fund                               | Tommy Lee Memorial Scholarship Fund  |
| Hannah Cochrane Fund                                      | Hawai'i Society of Certified Public Accountants Scholarship Fund | Gerrit R. Ludwig Scholarship Fund  |
| Community Scholarship Fund                                | Celeste Hayo Memorial Scholarship Fund                           | Dan & Pauline Lutkenhouse & Hawai'i Tropical Botanical Garden Scholarship & Education Fund |
| George & Lucille Cushnie Scholarship Fund                 | Hon Chew Hee Scholarship Fund                                    | Kenneth Makinney & David T. Pietsch Families Scholarship Fund                              |
| Bal Dasa Scholarship Fund                                 | Will J. Henderson Scholarship Fund in Hawai'i                    | Makia & Ann Malo Scholarship Fund  |
| John Dawe Fund  | Hilo Chinese School Scholarship Fund                             | Cora Aguda Manayan Fund  |
| Edward J. & Norma Doty Scholarship Fund                   | Ichiro & Masako Hirata Scholarship Fund                          | Guy Marshall Scholarship Fund  |
| Laura N. Dowsett Fund                                     | Kazuma & Ichiko Hisanaga Scholarship Fund                        | George Mason Business Scholarship Fund   |
| Joseph & Alice Duarte Memorial Scholarship Fund           | Chinn Ho Scholarship Fund  | Senator Richard M. & Dr. Ruth H. Matsuura Scholarship Fund                                 |
| Rosemary & Nellie Ebrie Fund                              | Fletcher & Fritz Hoffmann Educational Fund                       | Hideko & Zenzo Matsuyama Scholarship Fund  |
| Jean Erdman Scholarship Fund                              | Hoku Scholarship Fund  | Shirley McKown Scholarship Fund  |
| Blossom Kalama Evans Memorial Scholarship Fund            | Hokuli'a Foundation Scholarship Fund                             | Rich Meiers Health Administration Scholarship Fund   |
| Ambassador Minerva Jean Falcon Hawai'i Scholarship Fund   | Paul & Betty Honzik Scholarship Fund                             | Frank H. Minato Scholarship Fund   |
| Thz Fo Farm Fund  | Ho'omaka Hou—A New Beginning Fund                                | Carl K. Mirikitani Memorial Fund   |
| Filipino Nurses' Organization of Hawai'i Scholarship Fund | Elsie S. Yoshizawa Hotta Scholarship Fund                        | Yasuko Mitsuyasu Scholarship Fund  |
| Financial Women International Fund                        | David L. Irons Memorial Scholarship Fund                         | Dr. Edison & Sallie Miyawaki Scholarship Fund  |
| Oscar & Rosetta Fish Scholarship Fund                     | Isemoto Contracting Co., Ltd. Scholarship Fund                   | Moanalua High School Math Scholarship Fund   |
| Jean Fitzgerald Scholarship Fund                          | <b>Robert Iwamoto Family Scholarship Fund</b>                    | Craig D. Newnan Memorial Scholarship Fund  |
| Foodland Scholarship Fund                                 | Margaret Jones Memorial Nursing Fund                             |  |
| G & J Furuta Scholarship Fund                             | Ka'awa Community Fund  |  |

**Sophie Y. Nonomura Fund**

- O'ahu Filipino Community Council Golf Scholarship Fund
- Ellison Onizuka Memorial Scholarship Fund
- PRSA-Roy Leffingwell Public Relations Scholarship Fund
- Peter R. Papworth Scholarship Fund
- Dr. & Mrs. Moon Park Scholarship Fund
- Eugenia Jacqueline Perry Fund
- Gail A. Perry Fund
- Philippine Cultural Foundation in Hawai'i Scholarship Fund
- Philippine Nurses Association of Hawai'i Foundation Scholarship Fund
- George & Augusta Rapozo Kama'aina Scholarship Fund
- Lilian B. Reynolds Fund
- Robanna Fund
- Sarah Rosenberg Scholarship Fund
- Safeway Foundation Hawai'i Scholarship Fund
- D & J Sakaguchi Scholarship Fund
- Janet Y. Sato Na Lima Paheona Scholarship Fund**
- Kurt W. Schneider Memorial Scholarship Fund
- H. C. Shipman Scholarship Fund
- Mitsuo Shito Public Housing Scholarship Fund
- Ian Doane Smith Memorial Scholarship Fund
- Perry & Sally Sorenson Scholarship Fund
- Paulina L. Sorg Scholarship Fund
- Shuichi, Katsu & Itsuyo Suga Scholarship Fund
- Times Supermarket Shop & Score Scholarship Fund
- Tongan Cultural Association Scholarship Fund
- University of Redlands Hawai'i Alumni Scholarship Fund

- Nick Van Pernis Scholarship Fund
- Waimea High School Class of 1952 Scholarship Fund**
- Frances S. Watanabe Memorial Scholarship Fund
- West Kaua'i Scholarship Fund
- Alma White - Delta Chapter, Delta Kappa Gamma Scholarship Fund
- Vicki Willder Scholarship Fund
- Shelley M. Williams, RPh Scholarship Fund
- Ray Yoshida Fine Arts Scholarship Fund
- Toraji & Toki Yoshinaga Scholarship Fund
- Henry A. Zuberano Scholarship Fund

**Vocational Education Scholarships**

These scholarship funds were created to help students interested in pursuing technical trades or vocational fields.

- ABC Stores Jumpstart Scholarship Fund
- John & Anne Clifton Scholarship Fund
- Johanna Drew Cluney Scholarship Fund
- Logan Nainoa Fujimoto Memorial Scholarship Fund
- Ellen Hamada Scholarship Fund for Fashion Design and Sewing
- Haseko Training Fund
- Hew/Shinn Scholarship Fund
- Ouida Mundy Hill Memorial Scholarship Fund
- Robert Iwamoto Family Vocational Scholarship Fund**
- Arthur Jackman Scholarship Fund
- Kahala Nui Residents Scholarship Fund
- Sarah Rosenberg Memorial Scholarship
- H.C. Shipman Scholarship Fund

- Snipes-Meyer-Vorhies Nursing Scholarship Fund
- March Taylor Educational Fund
- Frances S. Watanabe Memorial Scholarship

**Contract Services**

Hawai'i Community Foundation partners with the following clients to support their community grant making and/or scholarships.

- 'Aiea General Hospital Association Scholarship Fund \*
- Atherton Family Foundation \*\*
- Fred Baldwin Memorial Foundation
- Cooke Foundation, Ltd.
- Cottingham Trust for Gifted Children
- Gear Up Hawai'i Scholarship Fund \*
- Victoria & Bradley Geist Foundation \*\*
- Haumea Foundation\*
- Hawai'i Veterans Memorial Fund \*
- Hawaiian Homes Commission Career and Technical Education Scholarships \*
- Bernice P. Irwin Trust \*
- Ka'iulani Home for Girls Trust \*
- Kaneta Foundation \*\*
- Office of Hawaiian Affairs \*
- Ida M. Pope Trust \*
- Saake Foundation Fund \*
- Eizo & Toyo Sakumoto Trust \*
- Seto Foundation
- George F. Straub Trust
- Gertrude S. Straub Trust \*
- Mildred Towle Scholarship Fund \*
- Dr. Hans & Clara Zimmerman Foundation \*

\* Scholarships  
 \*\* Community grants & scholarships



**Karen K. White**

Family Court Probation Officer (Retired)  
 Legacy Society Member  
 Scholarship Department Volunteer  
 Ho'omaka Hou Fund

Hawai'i Community Foundation is an organization upon which the Hawai'i nonprofit community can and does depend. As originator of the scholarship, Ho'omaka Hou—A New Beginning, I am most grateful to the Foundation's scholarship staff for the support in setting up the scholarship, in preparing the applications, in monitoring the financial end and all other 'behind the scenes' work. We are most appreciative of all they do! Thank you, thank you to Hawai'i Community Foundation for all your services to the community!

2010

# Volunteer Advisory Committees



**Greg Sakamoto, M.D.**

Dermatologist  
Scholarship Ambassador  
Scholarship Recipient

The Hawai'i Community Foundation is a charitable organization interested in helping the people of Hawai'i achieve their dreams by providing assistance to those in need. It manages the contributions from various donors and carefully selects deserving recipients, bringing them one step closer to their dreams.

Some funds have advisory committees made up of thoughtful community leaders who provide their expertise to support the Board of Governors with grantmaking.

**Elena Albano "Maka'alahilohi" Scholarship Fund**

Liana Mancini Horovitz  
Lee Stein

**American Institute of Graphic Arts (AIGA) Honolulu Chapter Scholarship Fund in Memory of Jane Suganuma**

Stacey Leong Mills

**Doc Buyers Fund**

Rebecca Buyers-Basso  
Jane Buyers-Russo  
Sara V. Diehl  
Alexander Viehman  
Elsie Buyers Viehman

**Cayetano Foundation Scholarship Fund**

Vicky T. Cayetano  
H. Mitchell D'Olier  
Edison H. Miyawaki, M.D.

**East Hawai'i Fund**

Roberta Chu  
Carol Ignacio  
Brian M. Iwata  
Fred J. Koehnen  
Alan Okamoto

**Kay A. Edwards Memorial Library Charitable Trust Fund**

Katherine Acks  
Michael de la Cruz  
Janet Fehr  
Elizabeth A. Ivey

**'Ewa Beach Community Fund**

Arline Eaton  
Lisa Enanoria  
Jon McKenna  
Paul T. Oshiro  
Rodolfo Ramos  
Frances Rivero  
Tim Tucker

**Family Literacy Advisory Committee**

Sharon Amano  
Diane Iwaoka  
Solomon Kaulukukui, Jr.  
Kalen Kitagawa  
Gerry Madrazo  
Linda Masuda  
Richard Palma  
Delwyn H. Wong, Esq.  
Leah Allen, *Ex-Officio*

**Jean Fitzgerald Scholarship Fund**

Masu Kusume Dyer  
Mimi Kennell  
Marilyn Kiner  
Judy Moody  
Barry Nakasone

**Hawai'i Children's Trust Fund**

Joy Bounds  
Sen. Suzanne Chun Oakland  
Loretta Fuddy  
Tammy Kubo  
Rep. John Mizuno  
Martha Torney  
Michael Town

**Ho'omaka Hou— A New Beginning Fund**

Betty M. Vitousek  
Karen K. White  
Philip K. "Pip" White

**Kahuku Community Fund**

DeeDee Letts  
Leslie Llanos  
Margaret Primacio  
Warren Soh  
Kahealani H. Toomalatai

**Ka Papa O Kakuhihewa Fund**

Melva Aila  
William Aila  
Fred Dodge  
Josiah Hooehuli  
Georgette J. Jordan  
Shad Kane  
Cynthia Rezentes  
Ron Schaedel  
George Yamamoto  
Karen Young

**Kaua'i Aloha Endowment Fund**

Susan A. Kanofo, *Chair*  
Michael J. Murakoshi  
Margaret Parker  
Rev. Bodhinatha Veylanswami



**Christina Cox**

President, KCAA Preschools  
Ho'okele Award Recipient

I have been working in the nonprofit world in Hawai'i for 30 years and Hawai'i Community Foundation has served as the beacon of hope, lighting the way for us, through the years. As the world around us began to change, the Foundation adapted to meet the "new normal," offering a different kind of grantmaking support. Organizational Capacity Building grants proved to be a key factor

in helping our organization evaluate and improve business practices, enabling us to better help those we serve. And now, HCF is leading the way, yet again, with innovative approaches to grantmaking, to push us to meet the demands of our ever-changing world and the needs of those we serve. All this while serving as good stewards of those funds trusted to the Foundation by a caring community of donors.





### Avilez Kekaihalai

Scholarship Recipient

The Hawai'i Community Foundation is a powerful advocate that ensures Hawai'i's future by educating its people, providing financial support and highlighting the importance of diversity through the administration of numerous unique scholarships like the Elena Albano Maka'alahilohi Scholarship, of which I am a recipient. The Foundation has reminded me that although my academic journey is a personal one, it is not only about me. My story could be an encouragement to someone else, too.

#### King Kekaulike High School Scholarship Fund

Pam Hoff  
Janinar Kennedy  
Karla Okazaki  
Kim Uyehara

#### Annie Sinclair Knudsen Memorial Fund

Tad Miura, Jr., *Chair*  
Nancy J. Budd  
Sonia Topenio

#### Ellen M. Koenig Memorial Fund

George S. Brosky  
Alfred H. Hee  
Walter S. Kirimitsu

#### Kūki'o Community Fund

Samuel E. Ainslie  
Carl A. Carlson  
Benjy Garfinkle  
A. Grant Heidrich  
Jim Lally  
Hannah Springer  
Elle Stephens

#### Lāna'i Community Benefit Fund

Pierce Myers, *Chair*  
Wayne Ishizaki  
Michael D. Schochet  
Douglas L. Stephenson  
Roderick Sumagit  
Neal Tamashiro

#### Chonita & Jack Larsen Fund

Jack Larsen  
Tiare Newport  
Alice D. Richardson, M.A.  
Diane Robinson  
Robert M. Witt

#### Jeanette A. Le Vine Fund

Steven Guttman, Esq.  
Mim Lang  
Linda S. Martell, Esq.  
Rabbi Peter B. Schaktman  
Alice Tucker

#### Lē'ahi Fund to Treat & Prevent Pulmonary Disease

David Easa, M.D.  
Reid Ikeda, M.D.  
James Lumeng, M.D.  
Kenneth Nakamura, M.D.  
Laurence Rotkin, M.D.  
Frank Tabrah, M.D.  
Shanon Takaoka, M.D.

#### Gerrit R. Ludwig Scholarship Fund

Brian M. Iwata

#### Maui Quarantine Fund

Joe Bradley  
Richard Cameron  
Myles Kawakami  
Steve Knight  
Pamela Tumpap

#### Medical Research Advisory Committee

J. David Curb, M.D., M.P.H.  
Olivier Le Saux, Ph.D.  
Robert A. Nichols, Ph.D.  
Helen Petrovitch, M.D.  
Steven Robinow, Ph.D.  
Bruce T. Shiramizu, M.D.  
Ralph V. Shohet, M.D.  
Saguna Verma, Ph.D.  
Beth Waitzfelder, Ph.D.  
William Steven Ward, Ph.D.

#### Rev. Takie Okumura Family Fund

Margaret L. Kaulukukui  
Dennis Kodama  
Noella Kong  
Rev. Grant Lee  
Sada Okumura, M.D.

#### Peter R. Papworth Scholarship Fund

Eleyne Fia

#### Ian Doane Smith Memorial Scholarship Fund

Bonnie Ancog  
Dave Jorgensen  
Kent R. Smith

#### Laila Twigg-Smith Art Fund

Ka'ili Chun  
Duncan Dempster  
Carol Doran-Khewhok

Cade Roster  
Waileia Roster  
Cecily Wong

#### Theodore A. Vierra Fund

Charles E. Nelson  
Earlyne F. Oshiro  
Father Theodore Vierra, Jr.  
**Bernice & Conrad  
von Hamm Fund**  
Meleen L. Corenevsky  
C. Michael Heihre  
James C. Pell

#### West Hawai'i Fund

Scott Dodd, *Chair*  
Rick Asbach  
Georgine L. Busch  
Ikaika Hauanio  
Kawehi Inaba  
Barbara Kildow  
Daryl H. Kurozawa  
Alison J. Leong

\*deceased



### Keith Kuboyama

Clinical Director, Family Programs Hawai'i  
HELP Fellow

During its 95 years, HCF has become THE foundation of change and support. It has assumed a leadership role in our community by taking on the important social issues and serving as a catalyst of bringing various voices together to seek solutions. As a result of its reputation, HCF has become a vital link between the donors in the community and the solution-based "do-ers" to promote change.

# Total Grants Invested in the Community in 2010

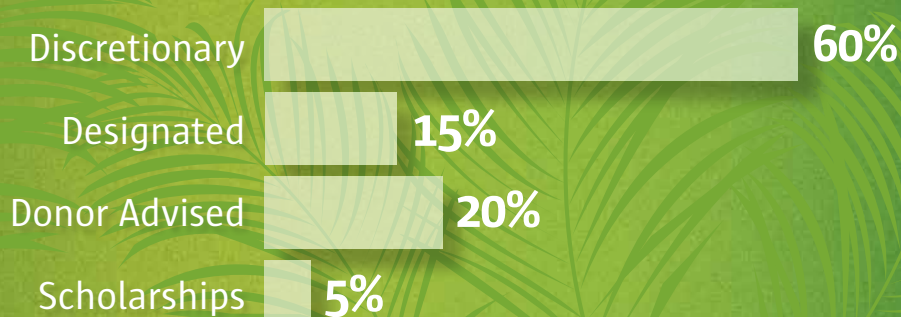
## Hawai'i Community Foundation

**\$25,927,130\***

\*Includes expenses related to the implementation of various programs and contracts. Does not include \$9,846,695 in grants administered on behalf of private foundations and other clients.

For a complete listing of our 2010 Distribution of Grants and Contracts, please visit: [www.hawaiicommunityfoundation.org](http://www.hawaiicommunityfoundation.org)

Program Type	Donor Advised	Designated	Discretionary
Advancing Nonprofits	\$181,550	—	\$734,443
Arts, Culture and Humanities	\$393,515	\$416,458	\$859,417
Civil Rights/Civil Liberties	\$750	\$12,749	\$9,000
Community Development	\$256,975	—	\$267,745
Early Childhood Education	\$25,565	—	\$237,400
Education	\$1,964,166	\$1,185,167	\$2,194,803
Environment	\$896,116	\$153,885	\$469,838
Health	\$143,666	\$1,064,478	\$6,259,311
Housing	\$58,000	—	\$235,974
Human Services	\$396,846	\$482,640	\$3,124,364
International	\$2,900	—	—
Legal Services	\$55,150	—	\$2,100
Medical Research	\$500	\$19,733	\$475,167
Mental Health	—	\$99,853	\$82,500
Other	—	—	\$25,500
Religion/Spiritual Development	\$44,700	\$498,113	\$17,300
Scholarships (HCF funds only)	—	—	\$1,248,538
Sports & Recreation	\$43,700	\$5,657	\$27,000
Sustainability	\$320,360	—	\$5,000
Youth Development	\$424,411	\$6,049	\$498,077
<b>Grand Total</b>	<b>\$5,208,870</b>	<b>\$3,944,782</b>	<b>\$16,773,477</b>



# Advancing the Nonprofit Sector, Strengthening the Community

Hawai'i Community Foundation invests charitable funds in communities across the state primarily through nonprofit organizations. Our core programs and initiatives are designed to support a stronger nonprofit sector, as these organizations are one cornerstone of a vibrant civic society.

## **BUILDING THE SECTOR INITIATIVE**

The Foundation is committed to strengthening nonprofits by supporting organizational capacity building, leadership development, and targeted technical assistance.

### **Organizational Capacity Building**

HCF offers four organizational capacity building grant programs, all of which are designed to strengthen some aspect of a nonprofit's management or governance.

### **Leadership Development**

#### **Promoting Outstanding Nonprofit Organizations (PONO) Leadership Program**

PONO is a 10-month, peer-centered leadership development program for mid-career nonprofit executives. The goal of PONO is to create a network of empowered, innovative, and resilient executives, capable of navigating change and moving their organizations towards greater social impact.

The 8th class of PONO fellows was launched in August 2011

#### **Hawai'i Emerging Leaders Program (HELP)**

HELP brings together senior nonprofit managers for a seven-month learning experience to strengthen their leadership



#### **William Kenoi**

Mayor, Hawai'i County

The Hawai'i Community Foundation is a valued and greatly appreciated asset to our communities. It is an integral organization with a proud history of honorably serving our children and families.

capacity, advance their understanding of the competencies needed to lead a nonprofit, and create a network of nonprofit colleagues to help sustain them and their organizations. There is no other program in Hawai'i focused on developing the capacity of senior nonprofit managers.

The inaugural class of 15 senior staff from nonprofits statewide was formed in 2010

#### **Targeted Technical Assistance**

For the last four years, the Foundation has worked with the Nonprofit Finance Fund, a national nonprofit consulting firm. NFF provides workshops and one-on-one technical assistance to help local nonprofits use financial information to make better strategic decisions, and plan for long-term sustainability.

## **PARTNERSHIPS & COLLABORATIONS**

In recent years, the Hawai'i Community Foundation has partnered with various government agencies and other funders

to bring resources to program areas such as health, human services and the environment.

### **HCF/NOAA Community-based Coastal Restoration Grant Program**

Hawai'i Community Foundation and the National Oceanic and Atmospheric Administration Restoration Center (NOAA RC) formed the community-based Coastal Restoration Grant Program, a funding opportunity for on-the-ground coastal and marine restoration projects led by local community groups and community-based partnerships.

Specific areas of interest include: restoring and protecting coral reef habitat, coastal wetlands and estuaries; addressing and reducing land-based sources of pollution; reducing aquatic invasive species; and restoring traditional cultural infrastructure that benefits coastal communities' ecosystems.

*(continued on page 26)*



#### **Pualani Enos**

Executive Director, Hui Malama Learning Center  
Nonprofit Grant Recipient

As a first-time executive director of a nonprofit, I have been fortunate to participate in several Hawai'i Community Foundation grant programs, content training, professional development opportunities, and two networks. Each of these experiences has inspired, encouraged and supported my own growth as a leader and manager, and resulted in significant positive changes throughout my organization.

(continued from page 25)

### Hawai‘i Children’s Trust Fund

The fund was established at the Hawai‘i Community Foundation in 1993 as a public-private partnership with the Department of Health. It supports programs aimed at preventing child abuse and neglect through grants for direct services, community events, public awareness and advocacy.

### Hawai‘i Community Stabilization Initiative (HCSI)

This initiative is a three-year, \$4.6 million commitment by a collaborative of 11 funders who are committed to helping Hawai‘i families and individuals weather the recession and build towards the future.

Grants supported staff capacity and outreach at nonprofit organizations that saw escalating demand for services as the economy worsened. Funds were distributed in areas where there was high potential to draw down underutilized federal resources. In many cases, HCSI enabled critical family support services to continue uninterrupted.

Nonprofit organizations that received an HCSI grant were able to accomplish more in less time, including reports of increased traction with their clientele.

### Hawai‘i Tobacco Prevention and Control Trust Fund

The Hawai‘i Legislature created this fund in 1999 from a portion of the money that was awarded to the state as a result of the multi-million dollar settlement against the tobacco industry. Under a contract with the Hawai‘i State Department of Health, the Foundation administers this Fund.

### Island Innovation Fund

Island Innovation Fund was established as part of the historic \$50 million gift to the Hawai‘i Community Foundation by philanthropists and Hawai‘i residents Pierre and Pamela Omidyar. It is designed to foster new ways of solving various problems that the state faces through the sharing of great ideas.

The Fund is unique in both focus and process. It utilizes the power of emerging technology, collaborative problem solving and strategies to address changing workforce needs and demands. In the first of three grantmaking rounds, 180 organizations submitted their creative concepts to the Foundation for consideration. The entries were shared with the public on a dedicated website, *InnovationFund.org*. Five nonprofits received a grant in the initial round.

Over the next two years, the Foundation will distribute more than \$2.5 million to support innovation.

### Schools of the Future

Schools of the Future is a five-year initiative of the Hawai‘i Community Foundation and the Hawai‘i Association of Independent Schools. It is designed to support a cohort of independent schools to transform their learning environments and teaching strategies to better prepare students for work and citizenship in the 21st century.

Multi-year grants have been awarded to 18 participating schools.

### SIGNATURE SECTOR-BUILDING PROGRAMS & EVENTS

#### Ho‘okele Award

The annual award, established in 2002 in partnership with the Wallace Alexander Gerbode Foundation, recognizes outstanding leaders in Hawai‘i’s nonprofit sector.

2011 recipients: Lea Hong, Tony Krieg, Robert Peters and Leslie Wilcox

#### Board Leadership Conference

Since 2004, the Foundation has sponsored a conference that provides vital information to board members of nonprofit organizations. Issues addressed include governance, fiscal sustainability, fiduciary responsibility and innovative ideas for conducting business in the reality of today’s economy.

This year the Board Leadership Conference is part of the Conference of Nonprofit Communities of Hawai‘i — a two-day mega-conference for leaders, employees and volunteers of the nonprofit sector.



#### Leslie Wilcox

President & CEO, PBS Hawai‘i  
Ho‘okele Award Recipient  
PONO Fellow

I used to think of the Hawai‘i Community Foundation as a place where I went to find answers. It has amazing resources, and I did find answers. But the most valuable thing I’ve received from the Foundation is questions! HCF staff would hear me out on an issue that I wanted PBS Hawai‘i to address. Sometimes, as they called upon their broad background in the nonprofit sector, their probing would take me in different, unexpected

directions. That would send me back to the drawing board with the glimmer of a new approach. Our staff likes a challenge. We’d re-think and re-sculpt. When I returned to the Foundation offices, I had my own answers — and a proposed project that used more layers and refined targeting, to serve the community far better than originally envisioned. That’s the way the Foundation works — it marshals new perspectives to do more with what it has.



# Statement of Assets, Liabilities and Net Assets

(Modified Cash Basis) December 31, 2010 and 2009

<b>Assets</b>	<b>2010</b>	<b>2009</b>
<b>Investments, at fair value</b>		
Combined investment funds	\$254,691,229	\$237,259,101
Money market mutual funds	48,308,340	62,690,899
Common stocks	34,058,843	36,666,416
U.S. Treasury bonds	17,857,147	17,715,135
Corporate bonds	24,742,810	4,446,793
Real estate limited partnerships	9,400,226	9,846,400
Mutual funds	24,978,330	4,358,044
Real property held for sale	—	\$274,455
Total investments	414,036,925	373,257,243
<b>Amount held by investment manager pending investment</b>		
Cash and cash equivalents	4,000,000	—
Property, net	2,000,890	1,675,122
Security deposit and other	530,267	506,462
Total assets	\$420,774,434	\$375,713,609
<b>Liabilities and Net Assets</b>		
<b>Liabilities</b>		
Contract funds held for Tobacco Fund and other organizations	52,767,388	50,888,892
Gift annuity liabilities	1,874,444	2,096,584
Funds held as agency endowments	1,343,363	1,211,309
Other	7,114	18,124
Total liabilities	55,992,309	54,214,909
<b>Net assets</b>		
Unrestricted	354,403,554	313,201,691
Temporarily restricted	4,686,416	3,107,007
Permanently restricted	5,692,155	5,190,002
Total net assets	364,782,125	321,498,700
Total liabilities and net assets	\$420,774,434	\$375,713,609
Other Trust Assets*	\$104,730,000	\$101,081,000
Total Combined Assets*	\$525,504,434	\$476,794,609

\*Unaudited—These assets are not included in HCF's modified cash basis audited financial statements. For further information, the audited financial statements with accompanying notes and unqualified opinion from independent auditor can be viewed at [www.hawaiicomunityfoundation.org](http://www.hawaiicomunityfoundation.org)

# Statement of Revenues and Expenses and Changes in Net Assets

(Modified Cash Basis) December 31, 2010 and 2009

<b>Revenues</b>	<b>2010</b>	<b>2009</b>
Contributions available for grantmaking and programs	\$33,242,025	\$27,204,099
Contracts and grants	1,755,103	3,766,178
Contracts and grants—Tobacco Fund	1,911,748	3,033,358
Investment return expendable for grant- making and operations	14,953,260	11,147,369
Income from perpetual trusts	3,020,220	2,983,812
Service and administrative fees	1,480,547	1,472,904
Other	95,496	78,884
Total revenues	<u>56,458,399</u>	<u>49,686,604</u>
 <b>Expenses</b>		
Grants and scholarships	19,512,653	22,130,649
Grants—Tobacco Fund	1,870,312	2,828,426
Program services	3,586,105	3,627,474
Finance and administration	2,180,013	2,226,193
Charitable services and donor relations	1,303,838	1,181,646
Total expenses	<u>28,452,921</u>	<u>31,994,388</u>
Increase in net assets from operating activities	28,005,478	17,692,216
 <b>Nonoperating Expenditures</b>		
Contributions designated for investment of principal	3,736,776	7,739,110
Investment return designated for reinvestment	11,683,946	31,149,362
Change in value of split-interest agreements	(142,775)	(189,146)
Total nonoperating activities	<u>15,277,947</u>	<u>38,699,326</u>
Total change in net assets	43,283,425	56,391,542
 <b>Net Assets</b>		
Beginning of the year	<u>321,498,700</u>	<u>265,107,158</u>
End of the year	<u>\$364,782,125</u>	<u>\$321,498,700</u>

# Hawai'i Community Foundation Staff



## Diane Chadwick

Senior Philanthropic Services Officer, Hawai'i Community Foundation, Hawai'i Island Office  
21 Years of Service

I enjoy working for Hawai'i Community Foundation because we have the privilege of working with charitable organizations across the nonprofit sector, to understand their mission and see how they carry out their work, as well as the opportunity to meet generous people with a passion and interest to help others.

Robert Abad  
*Senior Accountant*

Chris Archambault  
*Web Solutions Senior Officer*

Jessica Calilao  
*Assistant Controller*

Evie Carranza  
*Executive Assistant to the  
General Counsel & Vice President,  
Operations*

Diane U'ilani Chadwick  
*Senior Philanthropic Services Officer –  
Hawai'i Island*

Wally Chin  
*Vice President & Chief Financial  
Officer*

Lydia Clements  
*Director of Neighbor Island  
Philanthropic Services*

Christina Cook  
*Philanthropic Services  
Information Specialist*

Janet Cutting  
*Funds Administrative Officer*

L. Chips DaMate  
*Events Coordinator*

Georgianna DeCosta  
*Philanthropic Services Associate*

Tess Dela Rama  
*Front Office Administrator*

Ipo Ehia  
*Funds Administrative Assistant*

Jaedine Ehia  
*Senior Scholarship Associate*

Roella Foronda  
*Program Associate*

Pam Funai  
*Philanthropic Services  
Program Officer*

Ginger Gannon  
*Philanthropic Services Officer – Maui*

Cindy Garcia  
*Scholarship Administrative Assistant*

Ken Hasegawa  
*Senior Scholarship Administrator*

Ronnie Hee  
*Scholarships Officer*

Licia Hill  
*Executive Assistant,  
Philanthropic Services*

Marlene Hochuli  
*Philanthropic Services Admin.  
Assistant – Hawai'i Island*

Arleen Kamei  
*Human Resource Manager*

Robbie Ann Kane  
*Director of Programs,  
Omidyar Initiatives*

Cheryl Kaneshiro  
*Knowledge Management Specialist*

Kate Lloyd  
*General Counsel & Vice President,  
Operations*

Amy Luersen  
*Director of Philanthropic  
Services (Partnerships)*

Kina Mahi  
*Senior Program Officer*

Susan Maltezo  
*Senior Grants Manager*

Lynelle Marble  
*Senior Communications Officer*

Uri Martos  
*Philanthropic Services  
Administrative Assistant – Kaua'i*

Cara Mazzei  
*Senior Philanthropic Services Officer  
(CSG)*

Pi'ikea Miller  
*Director of Programs*

Caroline Miyashiro  
*Senior Program Assistant*

Natalie Nimmer  
*Education Program Officer*

Luis Pascual  
*Systems Administrator*

John Prest  
*Computer Systems Specialist*

Deborah Rice  
*Senior Philanthropic Services  
Officer – Maui Island*

Lisa Rodrigues  
*Program Associate*

Terry Savage  
*Philanthropic Services Program Officer*

Jennifer Schember-Lang  
*Senior Program Officer, Government*

Myles Shibata  
*Vice President of Philanthropic Services*

Lauren Sons  
*Program Assistant,  
Environment & Sustainability*

Rhonelee Soria  
*Program Assistant*

Colleen Sotomura  
*Director of Communications*

Josh Stanbro  
*Program Director, Environment  
& Sustainability*

Linda Takehara  
*Accounting Assistant*

Kelvin Taketa  
*President & Chief Executive Officer*

Lorraine Tamaribuchi  
*Director of Family Philanthropy*

Chris van Bergeijk  
*Vice President of Programs*

Liesl Woo  
*Philanthropic Services Assistant*

Christel Wuerfel  
*Senior Philanthropic Services  
Assistant*

Kawehi Yim  
*Executive Assistant to the President  
& CEO*

Lia Young  
*Senior Accountant*

Darcie Yukimura  
*Philanthropic Services Officer – Kaua'i*

## Josh Stanbro

Program Director, Environment & Sustainability  
Hawai'i Community Foundation



In my past life running the Trust for Public Land-Hawai'i office, Hawai'i Community Foundation was a key funder and invaluable source of information and support. Now that I'm on the other side of the fence, I've found the Foundation to be a thriving, innovative nonprofit in its own right. While it is a traditional grantmaking foundation, it's also a hub of ideas and creativity that incubates talented people and new approaches.

# Stewards of the Community

Hawai'i Community Foundation's capacity to serve the community is tied directly to its ability to preserve and enhance the financial assets that it stewards. The Foundation has established a relationship with The Vanguard Group, Inc. for the management of its corporate endowment. Assets held in trust are managed by one of the Foundation's corporate trustee partners: Bank of Hawai'i, First Hawaiian Bank and Central Pacific Bank. A committee composed of Board Members and assisted by staff, and an independent investment monitor oversees all investment activities of the Foundation to ensure that the needs of the community can continue to be met.



HAWAII COMMUNITY  
FOUNDATION

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Fax: 808.885.1857

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Lihu'e, Hawai'i 96766  
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Wailuku, Hawai'i 96793  
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Fax: 808.242.1505

**Web site:**

[www.hawaiicommunityfoundation.org](http://www.hawaiicommunityfoundation.org)

