

USE FOR GRANTS OCCURRING BEFORE 2013

## HAWAI'I COMMUNITY FOUNDATION

## Community Funds Reporting Guidelines

East Hawai`i, Ewa Beach, Ho`ohui o Waimea (Smart), Kahuku, A.S. Knudsen-Kaua`i Community Funds, Kuki`o, Lana`i, West Hawai`i

Below are guidelines for the final report that you are required to submit one month after your project end date. The guidelines are designed to serve two primary functions: first, to give you an opportunity to convey the information and stories which you feel best capture the work that was done during the grant period; and second, to allow us to gather information about the overall impact of grants through this fund in our communities. The real value of these reports falls more on the side of learning than oversight. Your candor about what worked and what didn't is what makes these reports useful.

Please include the following information:

- 1. Final Report Cover Sheet (see attached)
- 2. The Project
  - a. What issue is your program or project designed to address?
  - b. What did you do? Who benefited from your project? Were there modifications from your original project? If so, in what ways? (Note: modifications should be approved by HCF prior to implementing)
  - c. What challenges did you encounter? What lessons did you learn?
  - d. What is the impact or accomplishments of your project? How do you know? What indicators are you using to measure the impact?
  - e. What unexpected benefits occurred as a result of your project?
  - f. What is the next step for this program or project? Is the program likely to be sustained?
- 3. Tell Us Your Story

Please use this opportunity to tell the stories and convey the experiences that you feel best capture your work and the impact this project has had.

- 4. Financial Report The financial report should include:
  - a. The original project budget and the actual project expenditures;
  - b. Other sources of income received (including in-kind) for the project (if applicable)

We hope these guidelines are clear and useful. We look forward to receiving your report and reading about the work you have done. If you have any questions, please contact Christel Wuerfel, Philanthropic Services Assistant, at 537-6333 or <a href="mailto:cwuerfel@hcf-hawaii.org">cwuerfel@hcf-hawaii.org</a> or the Program Officer monitoring your project. The toll free number for Neighbor Islanders is 1-888-731-3863.

Please email the report to <u>advisorycommittee@hcf-hawaii.org</u> with the applicable fund name in the subject line.



## Community Funds Final Report Coversheet

Please Print or Type

1. Project Information				
Title:				
HCF Grant ID#:				
Amount Awarded: \$ Grant Period of Award:				
2. Organization Information				
(If you have used a fixcal sponsor that is a 501(c)3 tax-exempt organization, you must also complete Section 5.)				
Address:				
		Fax	-	
Website:  3. Organization's O	Chief Staff or Volunteer	Emai	<u>l;</u>	
		Phone:		
		Email:		
4. Contact for this request (if different from chief staff or volunteer)				
Name:	Title:			
	Phone:			
	Fax:			
Email:				
5. Fiscal Sponsor Organization Information (complete if you used a fiscal sponsor)				
	Phone:			
	Fax:			
Contact:	Title:			
<b>Ewa Beach</b> (96706)	<b>Kahuku</b> (96731)	Hawai`i Island	Lana`i Island	Kaua`i Island
☐ Ewa Beach Community Fund (up to 24 months)	☐ Kahuku Community Fund	<ul> <li>□ East Hawai'i Fund</li> <li>□ Kuki'o Community</li> <li>Fund</li> <li>□ Ho'ohui o Waimea</li> <li>□ West Hawai'i Fund</li> </ul>	☐ Lana`i Community Benefit Fund	☐ A.S.Knudsen Fund — Kaua`i Community Grants
Two signatures required: We agree that the information provided in this final report is true and accurate.				
Executive Director (or Chief Compensated Staff)			President, Board (or Chief volunteer)	
Print or Type Name and Title Print or Type Name and Title				